



COMPANIES FORM No. 122
Notice of consolidation, division,
sub-division, redemption or
cancellation of shares, or conversion,
re-conversion of stock into shares

122

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

4058708

Name of company

* insert full name
of company

* HUMBERTS GROUP PLC

gives notice that

PURSUANT TO A SPECIAL RESOLUTION PASSED ON 14 MAY 2008, EACH OF THE 62,194,618 ISSUED ORDINARY SHARES OF 5P EACH IN THE CAPITAL OF THE COMPANY WAS DIVIDED WITH IMMEDIATE EFFECT INTO ONE ORDINARY SHARE OF 2P EACH AND ONE DEFERRED SHARE OF 3P.

PURSUANT TO A SPECIAL RESOLUTION PASSED ON 14 MAY 2008, EVERY TWO OF THE EXISTING 237,805,382 AUTHORISED BUT UNISSUED ORDINARY SHARES OF 5P EACH IN THE CAPITAL OF THE COMPANY WERE DIVIDED WITH IMMEDIATE EFFECT INTO FIVE ORDINARY SHARES

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation‡

Date

Presentor's name address and
reference (if any)
Fasken Martineau Stringer
Saul LLP
17 Hanover Square
London W1S 1HU
Ref axe/Humberts/Berlin

For official use (02/00)
General Section

Post room

SATURDAY



A26

17/05/2008

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COMPANIES HOUSE