

G

COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP021

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

*Please complete
legibly, preferably
in black type, or
bold block lettering*

To the Registrar of Companies
(Address overleaf)

For official use

Company number

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4058708

Name of company

* insert full name
of company

* Humberts Group Plc

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 25 April 2008 the nominal capital of the company has been
increased by £ 1,440,000 beyond the registered capital of £ 6,060,000

† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached †

The conditions (eg voting rights, dividend rights, winding-up rights etc) subject to which the new
shares have been or are to be issued are as follows

**The 28,800,000 newly created ordinary shares will rank pari passu in all respects
with the existing shares of the Company.**

Please tick here if
continued overleaf

☐

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed



Designation ‡

Director

Date 25/4/08.

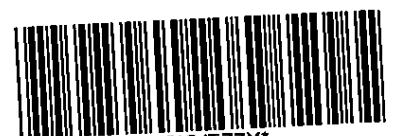
Presentor's name address and
reference (if any)

Fasken Martineau Stringer Saul LLP
17 Hanover Square
London

W1S 1HU

For official Use
General Section

SATURDAY



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APKVEZ7Y
26/04/2008
COMPANIES HOUSE

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