

COMPANIES FORM No. 122

G

122

**Notice of consolidation, division,
sub-division, redemption or
cancellation of shares, or conversion,
re-conversion of stock into shares**

CHFP025

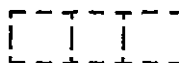
Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf)

For official use

Company number

Please complete
legibly, preferably
in black type, or
bold block lettering

4057629

Name of company

* SMITHFIELD (RESIDENTIAL MANAGEMENT COMPANY) LIMITED

* insert full name
of company

gives notice that:

PURSUANT TO A SPECIAL RESOLUTION PASSED ON 13TH AUGUST 2002, THE 1,000 ORDINARY SHARES OF £1 EACH WERE CONVERTED INTO 300 "A" ORDINARY SHARES OF £1 EACH, 1 "B" ORDINARY SHARE OF £1 EACH AND 699 UNDESIGNATED SHARES OF £1 EACH, SO THAT THE ONE SHARE HELD BY INHOCO FORMATIONS LIMITED WAS CONVERTED INTO 1 "B" ORDINARY SHARES OF £1.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

For and behalf of A B & C Secretarial Limited

Signed  Designation † SECRETARYDate 13th August 2002Presenter's name address and
reference (if any):For official Use
General Section

Post room

A39
COMPANIES HOUSE0867
03/04/03