

CHFP041

88(2)

3

Return of Allotment of Shares

Company Number

4056708

Company name in full

SWANSEA CITY FOOTBALL CLUB PLC

Shares allotted (including bonus shares):

From			To		
Day	Month	Year	Day	Month	Year

Dates or period during which shares were allotted
(If shares were allotted on one date enter that date in the "from" box)

Class of shares
(ordinary or preference etc)

Redeemable
Deferred

Number allotted

4,999,998

Nominal value of each share

£0.01p

Amount (if any) paid or due on each share
(including any share premium)

£0.0025p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

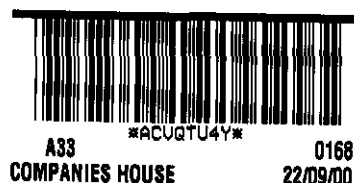
% that each share is to be treated as paid up

Consideration for which the shares were allotted
(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX 235
For companies registered in Scotland
Edinburgh



Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name The Ninth Floor Plc Address 9th Floor, Winchester House, 259 Old Marylebone Road, London NW1 5RA UK Postcode <u>NW1 5RA</u>		Class of shares allotted Redeemable Deferred	Number allotted 4,999,998
Name Address UK Postcode		Class of shares allotted Number allotted	Number allotted
Name Address UK Postcode		Class of shares allotted Number allotted	Number allotted
Name Address UK Postcode		Class of shares allotted Number allotted	Number allotted
Name Address UK Postcode		Class of shares allotted Number allotted	Number allotted

Please enter the number of continuation sheet(s) (if any) attached to this form

Signed Nth Floor Date 20 September 2000

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

James Chapman & Co, 76 King Street,	
Manchester M2 4NH	
Ref: MJB	Tel 0161 828 8000
DX number 14492	DX exchange Manchester 2