

# CS01

## Confirmation statement



Companies House



Go online to file this information  
[www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

A fee may be payable  
Please see 'How to pay'

☒ **What this form is for**  
You may use this form to confirm  
that the company has filed up to  
date. You must file a confirmation  
statement at least once every year.

☐ **What this form is NOT for**  
You cannot use this form to  
report changes to the company  
people with significant control  
(PSC), registered office address  
or single alternative inspection  
address (SAIL) information.

THI SATURDAY



\*ABBQP9HL\*  
A5 03/09/2022 #154  
COMPANIES HOUSE  
\*ABA6VJBF\*  
A09 11/08/2022 #218  
COMPANIES HOUSE

### Before you start

You can check your company details for free on our online service:

<https://beta.companieshouse.gov.uk>

### Change to your company information

If you need to make any changes to:

- **Part 1** Principal business activities or standard industrial classification (SIC)
- **Part 2** Statement of capital
- **Part 3** Trading status of shares and exemption from keeping a register of people with significant control (PSC)
- **Part 4** Shareholder information

Use the additional parts of this form to do this.

### Other changes

If you need to make any  
changes to:

- registered office address
- single alternative inspection  
address (SAIL) and company  
records
- officer appointments
- information about people with  
significant control

You must do this separately  
before or at the same time as this  
confirmation statement.

## 1 Company details

Company number 0 4 0 5 3 6 5 0

Company name in full Polar Capital Partners Limited

### → Filling in this form

Please complete in typescript or in  
bold black capitals.

## 2 Confirmation date

Please give the confirmation statement date. You must deliver this form within  
14 days of this date. Please check your company records for the date of your  
confirmation period.

Confirmation date 1 d 2 d 6 m 0 m 5 y 2 y 0 y 2 y 2

### 1 Check when your confirmation statement is due

To check your confirmation  
statement date:  
<https://beta.companieshouse.gov.uk>

You can make a statement at  
any time during the confirmation  
period. This will change your next  
confirmation date.

## 3 Confirmation statement

I confirm that all information required to be delivered by the company pursuant  
to section 853A(1)(a) of the Companies Act 2006 in relation to the confirmation  
period ending on the confirmation date above either has been delivered or is  
being delivered with this statement.

Signature

Signature

X

*Nick Laybourn*

X

### 2 Societas Europaea

If the form is being filed on behalf  
of a Societas Europaea (SE) please  
delete 'director' and insert details  
of which organ of the SE the person  
signing has membership.

### 3 Person authorised

Under either section 270 or 274 of  
the Companies Act 2006.

This form may be signed by:

Director 2, Secretary, Person authorised 3, Charity commission receiver and  
manager, CIC manager, Judicial factor.

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## Confirmation statement

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Tapiwa Steamer**

Company name **Polar Capital**

Address **16 Palace Street**

Post town **London**

County/Region

Postcode **S W 1 E 5 J D**

Country **United Kingdom**

DX

Telephone

**Checklist**

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You have checked the company information that we hold.
- ☐ You have shown any relevant changes made to your information on the additional parts to this form or filed the appropriate form before or at the same time as this confirmation statement.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee if appropriate.

**How to pay**

**You must include a £40 fee with the first Confirmation Statement you file each year. Further Confirmation Statements made in the same year don't require a fee.**

Make cheques or postal orders payable to 'Companies House.'

**Important information**

**All information on this form will appear on the public record.**

**Where to send**

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)**

## Statement of capital

Complete the table below to show the issued share capital.  
Complete a separate table for each currency.

| Currency | Class of shares<br>E.g. Ordinary/Preference etc. | Number of shares | Aggregate nominal value<br>(£, €, \$, etc) | Number of shares issued<br>multiplied by nominal value | Total aggregate amount<br>unpaid, if any (£, €, \$, etc)<br>including both the nominal<br>value and any share premium |
|----------|--|------------------|--|--|---|
|----------|--|------------------|--|--|---|

|        |                |           |            |  |       |
|--------|----------------|-----------|------------|--|-------|
| GBP    | Ordinary       | 1,016,666 | £1,016,666 |  |       |
| GBP    | Deferred       | 6,133     | £613       |  |       |
| GBP    | P Preference   | 733       | £73        |  |       |
| GBP    | R Preference   | 667       | £67        |  |       |
| GBP    | R1 Preference  | 667       | £67        |  |       |
| GBP    | U1 Preference  | 1,000     | £100       |  |       |
| GBP    | U4 Preference  | 1,000     | £100       |  |       |
| GBP    | V Preference   | 600       | £60        |  |       |
| GBP    | V1 Preference  | 600       | £60        |  |       |
| GBP    | V2 Preference  | 600       | £60        |  |       |
| GBP    | Y Preference   | 1,000     | £100       |  |       |
| GBP    | Z1 Preference  | 1,000     | £100       |  |       |
| GBP    | Z2 Preference  | 1,000     | £100       |  |       |
| GBP    | AA Preference  | 1,000     | £100       |  |       |
| GBP    | AA1 Preference | 1,000     | £100       |  |       |
| GBP    | AA2 Preference | 1,000     | £100       |  |       |
| GBP    | AA3 Preference | 1,000     | £100       |  |       |
| GBP    | AB Preference  | 1,000     | £100       |  |       |
| GBP    | AB2 Preference | 1,000     | £100       |  |       |
| GBP    | AB3 Preference | 1,000     | £100       |  |       |
| GBP    | AB4 Preference | 1,000     | £100       |  |       |
| GBP    | AC Preference  | 1,000     | £100       |  |       |
| GBP    | AC1 Preference | 1,000     | £100       |  |       |
| GBP    | AC2 Preference | 1,000     | £100       |  |       |
| GBP    | AD1 Preference | 1,000     | £100       |  |       |
| GBP    | AD2 Preference | 1,000     | £100       |  |       |
| GBP    | AE Preference  | 1,000     | £100       |  |       |
| GBP    | AE1 Preference | 1,000     | £100       |  |       |
| Totals |                | 1,046,666 | £1,046,666 |  |       |
|        |                |           | £1,019,666 |  | £0.00 |

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Prescribed particulars

|                             |  |   |
|-----------------------------|--|---|
|                             | Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1.  |   |
| Class of share              | Ordinary   |   |
| Prescribed particulars<br>1 | <p><b>Voting</b></p> <p>The holders of Ordinary Shares shall be entitled to receive notice of, and to attend and vote at, any general meeting of the Company. Each holder of an Ordinary Share who is present in person (or, being a corporation, by representative), at a general meeting will have on show of hands one vote and on a poll every such holder who is present in person or by proxy (or, being a corporation, by representative) will have one vote in respect of each Ordinary Share held by him.</p> <p><b>Income</b></p> <p>The holders of Ordinary Shares shall be entitled to receive all the profits of the Company available for distribution from time to time and determined to be distributed by way of interim and/or final dividend and at such times as the Directors may determine.</p> <p>All dividends declared in respect of the Ordinary Shares shall be distributed among the holders of the Ordinary Shares in proportion to the number of Ordinary Shares held by them.</p> <p><b>Capital</b></p> <p>After the payment of all debts and satisfaction of the Company's other liabilities and after satisfying the rights attaching to any Preference Shares in issue from time to time (as set out in these Articles) the holders of the Ordinary Shares shall be entitled to receive by way of capital on a winding up any surplus assets of the Company in proportion to the number of Ordinary Shares held by them.</p> <p><b>Redemption</b></p> <p>Subject to the provisions of the Act, the Company may purchase its own shares and make a payment of the redemption or purchase of its own shares otherwise than out of distributable profits of the company or the proceeds of a fresh issue of shares.</p> | <p><b>1 Prescribed particulars of rights attached to shares</b></p> <p>The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p> |

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Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1.

Class of share

Deferred

Prescribed particulars

1

Voting

The holders of Deferred Shares shall have no right to vote at any general meeting of the Company.

Income

The holders of Deferred Shares shall have no entitlement to receive any profits of the Company available for distribution.

Capital

The holders of Deferred Shares shall be entitled to receive £1 in aggregate per class of former Preference Shares on a winding up of the Company.

Redemption

The holders of Deferred Shares shall be entitled to receive £1 in aggregate per class of former Preference Shares on redemption.

1 Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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### Prescribed particulars

|                                    |   |  |
|------------------------------------|---|--|
|                                    | Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in <b>Section B1</b> .   | <b>Prescribed particulars of rights attached to shares</b>   |
| Class of share                     | P Preference  | The particulars are:   |
| Prescribed particulars<br><b>1</b> | <p><b>Voting</b></p> <p>The holders of any class of Preference Share shall not be entitled to receive notice of or attend or vote at any general meeting of the Company except where it is proposed that the rights of any class of Preference Share be varied or abrogated in which event holders of the relevant class or classes of Preference Share shall have such total number of votes on a poll as is one more than the number of votes required to be cast on a poll for the said resolution to be defeated and any Preference Share holder may, whether acting alone or together with others, demand or join in demanding a poll in respect of any such resolution.</p> <p><b>Income</b></p> <p>Preference Shares shall carry no right to dividends and shall not carry any right to participate in the profits or assets of the Company.</p> <p><b>Capital</b></p> <p>On a winding-up or other return of capital on liquidation the assets of the Company available for distribution among the members shall be applied first in repaying to holders of Preference Shares in respect of which a Crystallising Event has occurred a sum equal to such amount as would have been payable had the relevant Preference Shares been redeemed in accordance with these Articles following that Crystallising Event and secondly in repaying to holders of other Preference Shares the nominal value of those shares.</p> <p><b>Redemption</b></p> <p>1) The redemption of any class of Preference Shares is determined by the provisions set out in the Articles and shall be redeemable in accordance with the Act and the Articles.</p> <p>2) Where any of the Crystallising Events apply in relation to the P Manager Preference Shareholder the holder of the P Manager Preference Shares will be entitled to have his shares redeemed in cash, unless the exchange option has been made by the Parent Company, for the Preference Share Redemption Amount on the Redemption Date.</p> | <p>a. particulars of any voting rights, including rights that arise only in certain circumstances;</p> <p>b. particulars of any rights, as respects dividends, to participate in a distribution;</p> <p>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</p> <p>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</p> <p>A separate table must be used for each class of share.</p> |

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Prescribed particulars

|                             | Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in <b>Section B1</b> .   |  |
|-----------------------------|---|--|
| Class of share              | R Preference  |  |
| Prescribed particulars<br>❶ | <p><b>Voting</b></p> <p>The holders of any class of Preference Share shall not be entitled to receive notice of or attend or vote at any general meeting of the Company except where it is proposed that the rights of any class of Preference Share be varied or abrogated in which event holders of the relevant class or classes of Preference Share shall have such total number of votes on a poll as is one more than the number of votes required to be cast on a poll for the said resolution to be defeated and any Preference Share holder may, whether acting alone or together with others, demand or join in demanding a poll in respect of any such resolution.</p> <p><b>Income</b></p> <p>Preference Shares shall carry no right to dividends and shall not carry any right to participate in the profits or assets of the Company.</p> <p><b>Capital</b></p> <p>On a winding-up or other return of capital on liquidation the assets of the Company available for distribution among the members shall be applied first in repaying to holders of Preference Shares in respect of which a Crystallising Event has occurred a sum equal to such amount as would have been payable had the relevant Preference Shares been redeemed in accordance with these Articles following that Crystallising Event and secondly in repaying to holders of other Preference Shares the nominal value of those shares.</p> <p><b>Redemption</b></p> <p>1) The redemption of any class of Preference Shares is determined by the provisions set out in the Articles and shall be redeemable in accordance with the Act and the Articles.</p> <p>2) Where any of the Crystallising Events apply in relation to the R Manager Preference Shareholder the holder of the R Manager Preference Shares will be entitled to have his shares redeemed in cash, unless the exchange option has been made by the Parent Company, for the Preference Share Redemption Amount on the Redemption Date.</p> | <p>❶ Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p> |

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| B2                          |  | Prescribed particulars  |  |
|-----------------------------|--|---|--|
|                             |  | Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in <b>Section B1</b> .   |  |
| Class of share              |  | R1 Preference   |  |
| Prescribed particulars<br>① |  | <p><b>Voting</b></p> <p>The holders of any class of Preference Share shall not be entitled to receive notice of or attend or vote at any general meeting of the Company except where it is proposed that the rights of any class of Preference Share be varied or abrogated in which event holders of the relevant class or classes of Preference Share shall have such total number of votes on a poll as is one more than the number of votes required to be cast on a poll for the said resolution to be defeated and any Preference Share holder may, whether acting alone or together with others, demand or join in demanding a poll in respect of any such resolution.</p> <p><b>Income</b></p> <p>Preference Shares shall carry no right to dividends and shall not carry any right to participate in the profits or assets of the Company.</p> <p><b>Capital</b></p> <p>On a winding-up or other return of capital on liquidation the assets of the Company available for distribution among the members shall be applied first in repaying to holders of Preference Shares in respect of which a Crystallising Event has occurred a sum equal to such amount as would have been payable had the relevant Preference Shares been redeemed in accordance with these Articles following that Crystallising Event and secondly in repaying to holders of other Preference Shares the nominal value of those shares.</p> <p><b>Redemption</b></p> <p>1) The redemption of any class of Preference Shares is determined by the provisions set out in the Articles and shall be redeemable in accordance with the Act and the Articles.</p> <p>2) Where any of the Crystallising Events apply in relation to the R1 Manager Team Member Preference Shareholder the holder of the R1 Manager Team Member Preference Shares will be entitled to have his shares redeemed in cash, unless the exchange option has been made by the Parent Company, for the Preference Share Redemption Amount on the Redemption Date.</p> |  |
|                             |  | <p><b>① Prescribed particulars of rights attached to shares</b></p> <p>The particulars are:</p> <ul style="list-style-type: none"><li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li><li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li><li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li><li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li></ul> <p>A separate table must be used for each class of share.</p>  |  |

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Confirmation statement

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Prescribed particulars

|                             | Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1.   |  |
|-----------------------------|---|--|
| Class of share              | U1 Preference   |  |
| Prescribed particulars<br>① | <p><b>Voting</b></p> <p>The holders of any class of Preference Share shall not be entitled to receive notice of or attend or vote at any general meeting of the Company except where it is proposed that the rights of any class of Preference Share be varied or abrogated in which event holders of the relevant class or classes of Preference Share shall have such total number of votes on a poll as is one more than the number of votes required to be cast on a poll for the said resolution to be defeated and any Preference Share holder may, whether acting alone or together with others, demand or join in demanding a poll in respect of any such resolution.</p> <p><b>Income</b></p> <p>Preference Shares shall carry no right to dividends and shall not carry any right to participate in the profits or assets of the Company.</p> <p><b>Capital</b></p> <p>On a winding-up or other return of capital on liquidation the assets of the Company available for distribution among the members shall be applied first in repaying to holders of Preference Shares in respect of which a Crystallising Event has occurred a sum equal to such amount as would have been payable had the relevant Preference Shares been redeemed in accordance with these Articles following that Crystallising Event and secondly in repaying to holders of other Preference Shares the nominal value of those shares.</p> <p><b>Redemption</b></p> <p>1) The redemption of any class of Preference Shares is determined by the provisions set out in the Articles and shall be redeemable in accordance with the Act and the Articles.</p> <p>2) Where any of the Crystallising Events apply in relation to the U1 Manager Team Member Preference Shareholder the holder of the U1 Manager Team Member Preference Shares will be entitled to have his shares redeemed in cash, unless the exchange option has been made by the Parent Company, for the Preference Share Redemption Amount on the Redemption Date.</p> | <p>● Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p> |

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| B2                          | Prescribed particulars  |  |
|-----------------------------|---|--|
|                             | Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1.   |  |
| Class of share              | U4 Preference   |  |
| Prescribed particulars<br>1 | <p><b>Voting</b></p> <p>The holders of any class of Preference Share shall not be entitled to receive notice of or attend or vote at any general meeting of the Company except where it is proposed that the rights of any class of Preference Share be varied or abrogated in which event holders of the relevant class or classes of Preference Share shall have such total number of votes on a poll as is one more than the number of votes required to be cast on a poll for the said resolution to be defeated and any Preference Share holder may, whether acting alone or together with others, demand or join in demanding a poll in respect of any such resolution.</p> <p><b>Income</b></p> <p>Preference Shares shall carry no right to dividends and shall not carry any right to participate in the profits or assets of the Company.</p> <p><b>Capital</b></p> <p>On a winding-up or other return of capital on liquidation the assets of the Company available for distribution among the members shall be applied first in repaying to holders of Preference Shares in respect of which a Crystallising Event has occurred a sum equal to such amount as would have been payable had the relevant Preference Shares been redeemed in accordance with these Articles following that Crystallising Event and secondly in repaying to holders of other Preference Shares the nominal value of those shares.</p> <p><b>Redemption</b></p> <p>1) The redemption of any class of Preference Shares is determined by the provisions set out in the Articles and shall be redeemable in accordance with the Act and the Articles.</p> <p>2) Where any of the Crystallising Events apply in relation to the U4 Manager Team Member Preference Shareholder the holder of the U4 Manager Team Member Preference Shares will be entitled to have his shares redeemed in cash, unless the exchange option has been made by the Parent Company, for the Preference Share Redemption Amount on the Redemption Date.</p> |  |

1 Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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## Confirmation statement

**B2**

### Prescribed particulars

|                                    | Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in <b>Section B1</b> .   | <b>Prescribed particulars of rights attached to shares</b>  |
|------------------------------------|---|---|
| Class of share                     | V Preference  |   |
| Prescribed particulars<br><b>1</b> | <p><b>Voting</b></p> <p>The holders of any class of Preference Share shall not be entitled to receive notice of or attend or vote at any general meeting of the Company except where it is proposed that the rights of any class of Preference Share be varied or abrogated in which event holders of the relevant class or classes of Preference Share shall have such total number of votes on a poll as is one more than the number of votes required to be cast on a poll for the said resolution to be defeated and any Preference Share holder may, whether acting alone or together with others, demand or join in demanding a poll in respect of any such resolution.</p> <p><b>Income</b></p> <p>Preference Shares shall carry no right to dividends and shall not carry any right to participate in the profits or assets of the Company.</p> <p><b>Capital</b></p> <p>On a winding-up or other return of capital on liquidation the assets of the Company available for distribution among the members shall be applied first in repaying to holders of Preference Shares in respect of which a Crystallising Event has occurred a sum equal to such amount as would have been payable had the relevant Preference Shares been redeemed in accordance with these Articles following that Crystallising Event and secondly in repaying to holders of other Preference Shares the nominal value of those shares.</p> <p><b>Redemption</b></p> <p>1) The redemption of any class of Preference Shares is determined by the provisions set out in the Articles and shall be redeemable in accordance with the Act and the Articles.</p> <p>2) Where any of the Crystallising Events apply in relation to the V Manager Preference Shareholder the holder of the V Manager Preference Shares will be entitled to have his shares redeemed in cash, unless the exchange option has been made by the Parent Company, for the Preference Share Redemption Amount on the Redemption Date.</p> | <p>The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p> |

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| B2                          | Prescribed particulars  |  |
|-----------------------------|---|--|
|                             | Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1.   |  |
| Class of share              | V1 Preference   |  |
| Prescribed particulars<br>① | <p><b>Voting</b></p> <p>The holders of any class of Preference Share shall not be entitled to receive notice of or attend or vote at any general meeting of the Company except where it is proposed that the rights of any class of Preference Share be varied or abrogated in which event holders of the relevant class or classes of Preference Share shall have such total number of votes on a poll as is one more than the number of votes required to be cast on a poll for the said resolution to be defeated and any Preference Share holder may, whether acting alone or together with others, demand or join in demanding a poll in respect of any such resolution.</p> <p><b>Income</b></p> <p>Preference Shares shall carry no right to dividends and shall not carry any right to participate in the profits or assets of the Company.</p> <p><b>Capital</b></p> <p>On a winding-up or other return of capital on liquidation the assets of the Company available for distribution among the members shall be applied first in repaying to holders of Preference Shares in respect of which a Crystallising Event has occurred a sum equal to such amount as would have been payable had the relevant Preference Shares been redeemed in accordance with these Articles following that Crystallising Event and secondly in repaying to holders of other Preference Shares the nominal value of those shares.</p> <p><b>Redemption</b></p> <p>1) The redemption of any class of Preference Shares is determined by the provisions set out in the Articles and shall be redeemable in accordance with the Act and the Articles.</p> <p>2) Where any of the Crystallising Events apply in relation to the V1 Manager Team Member Preference Shareholder the holder of the V1 Manager Team Member Preference Shares will be entitled to have his shares redeemed in cash, unless the exchange option has been made by the Parent Company, for the Preference Share Redemption Amount on the Redemption Date.</p> |  |

① Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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Confirmation statement

B2

Prescribed particulars

|                             | Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1.   |   |
|-----------------------------|---|---|
| Class of share              | V2 Preference   |   |
| Prescribed particulars<br>① | <p><b>Voting</b></p> <p>The holders of any class of Preference Share shall not be entitled to receive notice of or attend or vote at any general meeting of the Company except where it is proposed that the rights of any class of Preference Share be varied or abrogated in which event holders of the relevant class or classes of Preference Share shall have such total number of votes on a poll as is one more than the number of votes required to be cast on a poll for the said resolution to be defeated and any Preference Share holder may, whether acting alone or together with others, demand or join in demanding a poll in respect of any such resolution.</p> <p><b>Income</b></p> <p>Preference Shares shall carry no right to dividends and shall not carry any right to participate in the profits or assets of the Company.</p> <p><b>Capital</b></p> <p>On a winding-up or other return of capital on liquidation the assets of the Company available for distribution among the members shall be applied first in repaying to holders of Preference Shares in respect of which a Crystallising Event has occurred a sum equal to such amount as would have been payable had the relevant Preference Shares been redeemed in accordance with these Articles following that Crystallising Event and secondly in repaying to holders of other Preference Shares the nominal value of those shares.</p> <p><b>Redemption</b></p> <p>1) The redemption of any class of Preference Shares is determined by the provisions set out in the Articles and shall be redeemable in accordance with the Act and the Articles.</p> <p>2) Where any of the Crystallising Events apply in relation to the V2 Manager Team Member Preference Shareholder the holder of the V2 Manager Team Member Preference Shares will be entitled to have his shares redeemed in cash, unless the exchange option has been made by the Parent Company, for the Preference Share Redemption Amount on the Redemption Date.</p> | <p><b>① Prescribed particulars of rights attached to shares</b></p> <p>The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p> |

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| B2                          | Prescribed particulars  |  |
|-----------------------------|---|--|
|                             | Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1.   |  |
| Class of share              | Y Preference  |  |
| Prescribed particulars<br>① | <p><b>Voting</b></p> <p>The holders of any class of Preference Share shall not be entitled to receive notice of or attend or vote at any general meeting of the Company except where it is proposed that the rights of any class of Preference Share be varied or abrogated in which event holders of the relevant class or classes of Preference Share shall have such total number of votes on a poll as is one more than the number of votes required to be cast on a poll for the said resolution to be defeated and any Preference Share holder may, whether acting alone or together with others, demand or join in demanding a poll in respect of any such resolution.</p> <p><b>Income</b></p> <p>Preference Shares shall carry no right to dividends and shall not carry any right to participate in the profits or assets of the Company.</p> <p><b>Capital</b></p> <p>On a winding-up or other return of capital on liquidation the assets of the Company available for distribution among the members shall be applied first in repaying to holders of Preference Shares in respect of which a Crystallising Event has occurred a sum equal to such amount as would have been payable had the relevant Preference Shares been redeemed in accordance with these Articles following that Crystallising Event and secondly in repaying to holders of other Preference Shares the nominal value of those shares.</p> <p><b>Redemption</b></p> <p>1) The redemption of any class of Preference Shares is determined by the provisions set out in the Articles and shall be redeemable in accordance with the Act and the Articles.</p> <p>2) Where any of the Crystallising Events apply in relation to the Y Manager Preference Shareholder the holder of the Y Manager Preference Shares will be entitled to have his shares redeemed in cash, unless the exchange option has been made by the Parent Company, for the Preference Share Redemption Amount on the Redemption Date.</p> |  |

① Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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Prescribed particulars

|                             |   |   |
|-----------------------------|---|---|
|                             | Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in <b>Section B1</b> .   | <b>● Prescribed particulars of rights attached to shares</b><br><br>The particulars are:<br>a. particulars of any voting rights, including rights that arise only in certain circumstances;<br>b. particulars of any rights, as respects dividends, to participate in a distribution;<br>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and<br>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.<br><br>A separate table must be used for each class of share. |
| Class of share              | Z1 Preference   |   |
| Prescribed particulars<br>① | <p><b>Voting</b></p> <p>The holders of any class of Preference Share shall not be entitled to receive notice of or attend or vote at any general meeting of the Company except where it is proposed that the rights of any class of Preference Share be varied or abrogated in which event holders of the relevant class or classes of Preference Share shall have such total number of votes on a poll as is one more than the number of votes required to be cast on a poll for the said resolution to be defeated and any Preference Share holder may, whether acting alone or together with others, demand or join in demanding a poll in respect of any such resolution.</p> <p><b>Income</b></p> <p>Preference Shares shall carry no right to dividends and shall not carry any right to participate in the profits or assets of the Company.</p> <p><b>Capital</b></p> <p>On a winding-up or other return of capital on liquidation the assets of the Company available for distribution among the members shall be applied first in repaying to holders of Preference Shares in respect of which a Crystallising Event has occurred a sum equal to such amount as would have been payable had the relevant Preference Shares been redeemed in accordance with these Articles following that Crystallising Event and secondly in repaying to holders of other Preference Shares the nominal value of those shares.</p> <p><b>Redemption</b></p> <p>1) The redemption of any class of Preference Shares is determined by the provisions set out in the Articles and shall be redeemable in accordance with the Act and the Articles.</p> <p>2) Where any of the Crystallising Events apply in relation to the Z1 Manager Preference Shareholder the holder of the Z1 Manager Preference Shares will be entitled to have his shares redeemed in cash, unless the exchange option has been made by the Parent Company, for the Preference Share Redemption Amount on the Redemption Date.</p> |   |

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| B2                          | Prescribed particulars  |  |
|-----------------------------|---|--|
|                             | Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1.   |  |
| Class of share              | Z2 Preference   |  |
| Prescribed particulars<br>① | <p><b>Voting</b></p> <p>The holders of any class of Preference Share shall not be entitled to receive notice of or attend or vote at any general meeting of the Company except where it is proposed that the rights of any class of Preference Share be varied or abrogated in which event holders of the relevant class or classes of Preference Share shall have such total number of votes on a poll as is one more than the number of votes required to be cast on a poll for the said resolution to be defeated and any Preference Share holder may, whether acting alone or together with others, demand or join in demanding a poll in respect of any such resolution.</p> <p><b>Income</b></p> <p>Preference Shares shall carry no right to dividends and shall not carry any right to participate in the profits or assets of the Company.</p> <p><b>Capital</b></p> <p>On a winding-up or other return of capital on liquidation the assets of the Company available for distribution among the members shall be applied first in repaying to holders of Preference Shares in respect of which a Crystallising Event has occurred a sum equal to such amount as would have been payable had the relevant Preference Shares been redeemed in accordance with these Articles following that Crystallising Event and secondly in repaying to holders of other Preference Shares the nominal value of those shares.</p> <p><b>Redemption</b></p> <p>1) The redemption of any class of Preference Shares is determined by the provisions set out in the Articles and shall be redeemable in accordance with the Act and the Articles.</p> <p>2) Where any of the Crystallising Events apply in relation to the Z2 Manager Preference Shareholder the holder of the Z2 Manager Preference Shares will be entitled to have his shares redeemed in cash, unless the exchange option has been made by the Parent Company, for the Preference Share Redemption Amount on the Redemption Date.</p> |  |

① Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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Prescribed particulars

|                             | Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1.   |   |
|-----------------------------|---|---|
| Class of share              | AA Preference   |   |
| Prescribed particulars<br>① | <p><b>Voting</b></p> <p>The holders of any class of Preference Share shall not be entitled to receive notice of or attend or vote at any general meeting of the Company except where it is proposed that the rights of any class of Preference Share be varied or abrogated in which event holders of the relevant class or classes of Preference Share shall have such total number of votes on a poll as is one more than the number of votes required to be cast on a poll for the said resolution to be defeated and any Preference Share holder may, whether acting alone or together with others, demand or join in demanding a poll in respect of any such resolution.</p> <p><b>Income</b></p> <p>Preference Shares shall carry no right to dividends and shall not carry any right to participate in the profits or assets of the Company.</p> <p><b>Capital</b></p> <p>On a winding-up or other return of capital on liquidation the assets of the Company available for distribution among the members shall be applied first in repaying to holders of Preference Shares in respect of which a Crystallising Event has occurred a sum equal to such amount as would have been payable had the relevant Preference Shares been redeemed in accordance with these Articles following that Crystallising Event and secondly in repaying to holders of other Preference Shares the nominal value of those shares.</p> <p><b>Redemption</b></p> <p>1) The redemption of any class of Preference Shares is determined by the provisions set out in the Articles and shall be redeemable in accordance with the Act and the Articles.</p> <p>2) Where any of the Crystallising Events apply in relation to the AA Manager Preference Shareholder the holder of the AA Manager Preference Shares will be entitled to have his shares redeemed in cash, unless the exchange option has been made by the Parent Company, for the Preference Share Redemption Amount on the Redemption Date.</p> | <p><b>① Prescribed particulars of rights attached to shares</b></p> <p>The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p> |

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Confirmation statement

| B2                          | Prescribed particulars  |   |
|-----------------------------|---|---|
| Class of share              | AA1 Preference  | <p><b>Prescribed particulars of rights attached to shares</b></p> <p>The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p> |
| Prescribed particulars<br>1 | <p>Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in <b>Section B1</b>.</p> <p><b>Voting</b></p> <p>The holders of any class of Preference Share shall not be entitled to receive notice of or attend or vote at any general meeting of the Company except where it is proposed that the rights of any class of Preference Share be varied or abrogated in which event holders of the relevant class or classes of Preference Share shall have such total number of votes on a poll as is one more than the number of votes required to be cast on a poll for the said resolution to be defeated and any Preference Share holder may, whether acting alone or together with others, demand or join in demanding a poll in respect of any such resolution.</p> <p><b>Income</b></p> <p>Preference Shares shall carry no right to dividends and shall not carry any right to participate in the profits or assets of the Company.</p> <p><b>Capital</b></p> <p>On a winding-up or other return of capital on liquidation the assets of the Company available for distribution among the members shall be applied first in repaying to holders of Preference Shares in respect of which a Crystallising Event has occurred a sum equal to such amount as would have been payable had the relevant Preference Shares been redeemed in accordance with these Articles following that Crystallising Event and secondly in repaying to holders of other Preference Shares the nominal value of those shares.</p> <p><b>Redemption</b></p> <p>1) The redemption of any class of Preference Shares is determined by the provisions set out in the Articles and shall be redeemable in accordance with the Act and the Articles.</p> <p>2) Where any of the Crystallising Events apply in relation to the AA1 Manager Team Member Preference Shareholder the holder of the AA1 Manager Team Member Preference Shares will be entitled to have his shares redeemed in cash, unless the exchange option has been made by the Parent Company, for the Preference Share Redemption Amount on the Redemption Date.</p> |   |

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B2

Prescribed particulars

|                             | Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1.   |   |
|-----------------------------|---|---|
| Class of share              | AA2 Preference  |   |
| Prescribed particulars<br>① | <p><b>Voting</b></p> <p>The holders of any class of Preference Share shall not be entitled to receive notice of or attend or vote at any general meeting of the Company except where it is proposed that the rights of any class of Preference Share be varied or abrogated in which event holders of the relevant class or classes of Preference Share shall have such total number of votes on a poll as is one more than the number of votes required to be cast on a poll for the said resolution to be defeated and any Preference Share holder may, whether acting alone or together with others, demand or join in demanding a poll in respect of any such resolution.</p> <p><b>Income</b></p> <p>Preference Shares shall carry no right to dividends and shall not carry any right to participate in the profits or assets of the Company.</p> <p><b>Capital</b></p> <p>On a winding-up or other return of capital on liquidation the assets of the Company available for distribution among the members shall be applied first in repaying to holders of Preference Shares in respect of which a Crystallising Event has occurred a sum equal to such amount as would have been payable had the relevant Preference Shares been redeemed in accordance with these Articles following that Crystallising Event and secondly in repaying to holders of other Preference Shares the nominal value of those shares.</p> <p><b>Redemption</b></p> <p>1) The redemption of any class of Preference Shares is determined by the provisions set out in the Articles and shall be redeemable in accordance with the Act and the Articles.</p> <p>2) Where any of the Crystallising Events apply in relation to the AA2 Manager Team Member Preference Shareholder the holder of the AA2 Manager Team Member Preference Shares will be entitled to have his shares redeemed in cash, unless the exchange option has been made by the Parent Company, for the Preference Share Redemption Amount on the Redemption Date.</p> | <p><b>① Prescribed particulars of rights attached to shares</b></p> <p>The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p> |

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Confirmation statement

| B2                          | Prescribed particulars  |   |
|-----------------------------|---|---|
|                             | Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in <b>Section B1</b> .   | <b>Prescribed particulars of rights attached to shares</b>  |
| Class of share              | AA3 Preference  | <p>The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> |
| Prescribed particulars<br>① | <p><b>Voting</b></p> <p>The holders of any class of Preference Share shall not be entitled to receive notice of or attend or vote at any general meeting of the Company except where it is proposed that the rights of any class of Preference Share be varied or abrogated in which event holders of the relevant class or classes of Preference Share shall have such total number of votes on a poll as is one more than the number of votes required to be cast on a poll for the said resolution to be defeated and any Preference Share holder may, whether acting alone or together with others, demand or join in demanding a poll in respect of any such resolution.</p> <p><b>Income</b></p> <p>Preference Shares shall carry no right to dividends and shall not carry any right to participate in the profits or assets of the Company.</p> <p><b>Capital</b></p> <p>On a winding-up or other return of capital on liquidation the assets of the Company available for distribution among the members shall be applied first in repaying to holders of Preference Shares in respect of which a Crystallising Event has occurred a sum equal to such amount as would have been payable had the relevant Preference Shares been redeemed in accordance with these Articles following that Crystallising Event and secondly in repaying to holders of other Preference Shares the nominal value of those shares.</p> <p><b>Redemption</b></p> <p>1) The redemption of any class of Preference Shares is determined by the provisions set out in the Articles and shall be redeemable in accordance with the Act and the Articles.</p> <p>2) Where any of the Crystallising Events apply in relation to the AA3 Manager Team Member Preference Shareholder the holder of the AA3 Manager Team Member Preference Shares will be entitled to have his shares redeemed in cash, unless the exchange option has been made by the Parent Company, for the Preference Share Redemption Amount on the Redemption Date.</p> | <p>A separate table must be used for each class of share.</p>   |

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Confirmation statement

B2

Prescribed particulars

|                             | Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1.   |   |
|-----------------------------|---|---|
| Class of share              | AB Preference   |   |
| Prescribed particulars<br>① | <p><b>Voting</b></p> <p>The holders of any class of Preference Share shall not be entitled to receive notice of or attend or vote at any general meeting of the Company except where it is proposed that the rights of any class of Preference Share be varied or abrogated in which event holders of the relevant class or classes of Preference Share shall have such total number of votes on a poll as is one more than the number of votes required to be cast on a poll for the said resolution to be defeated and any Preference Share holder may, whether acting alone or together with others, demand or join in demanding a poll in respect of any such resolution.</p> <p><b>Income</b></p> <p>Preference Shares shall carry no right to dividends and shall not carry any right to participate in the profits or assets of the Company.</p> <p><b>Capital</b></p> <p>On a winding-up or other return of capital on liquidation the assets of the Company available for distribution among the members shall be applied first in repaying to holders of Preference Shares in respect of which a Crystallising Event has occurred a sum equal to such amount as would have been payable had the relevant Preference Shares been redeemed in accordance with these Articles following that Crystallising Event and secondly in repaying to holders of other Preference Shares the nominal value of those shares.</p> <p><b>Redemption</b></p> <p>1) The redemption of any class of Preference Shares is determined by the provisions set out in the Articles and shall be redeemable in accordance with the Act and the Articles.</p> <p>2) Where any of the Crystallising Events apply in relation to the AB Manager Preference Shareholder the holder of the AB Manager Preference Shares will be entitled to have his shares redeemed in cash, unless the exchange option has been made by the Parent Company, for the Preference Share Redemption Amount on the Redemption Date.</p> | <p><b>① Prescribed particulars of rights attached to shares</b></p> <p>The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p> |

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## Confirmation statement

| B2                          | Prescribed particulars   |  |
|-----------------------------|--|--|
|                             | Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in <b>Section B1</b> .  |  |
| Class of share              | AB2 Preference   |  |
| Prescribed particulars<br>① | <p><b>Voting</b></p> <p>The holders of any class of Preference Share shall not be entitled to receive notice of or attend or vote at any general meeting of the Company except where it is proposed that the rights of any class of Preference Share be varied or abrogated in which event holders of the relevant class or classes of Preference Share shall have such total number of votes on a poll as is <i>one more than the number of votes required to be cast on a poll for the said resolution to be defeated</i> and any Preference Share holder may, whether acting alone or together with others, demand or join in demanding a poll in respect of any such resolution.</p> <p><b>Income</b></p> <p>Preference Shares shall carry no right to dividends and shall not carry any right to participate in the profits or assets of the Company.</p> <p><b>Capital</b></p> <p>On a winding-up or other return of capital on liquidation the assets of the Company available for distribution among the members shall be applied first in repaying to holders of Preference Shares in respect of which a Crystallising Event has occurred a sum equal to such amount as would have been payable had the relevant Preference Shares been redeemed in accordance with these Articles following that Crystallising Event and secondly in repaying to holders of other Preference Shares the nominal value of those shares.</p> <p><b>Redemption</b></p> <p>1) The redemption of any class of Preference Shares is determined by the provisions set out in the Articles and shall be redeemable in accordance with the Act and the Articles.</p> <p>2) Where any of the Crystallising Events apply in relation to the AB2 Manager Team Member Preference Shareholder the holder of the AB2 Manager Team Member Preference Shares will be entitled to have his shares redeemed in cash, unless the exchange option has been made by the Parent Company, for the Preference Share Redemption Amount on the Redemption Date.</p> |  |

### ① Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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## Confirmation statement

**B2**

### Prescribed particulars

|                                    | Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in <b>Section B1</b> .   |   |
|------------------------------------|---|---|
| Class of share                     | AB3 Preference  |   |
| Prescribed particulars<br><b>1</b> | <p><b>Voting</b></p> <p>The holders of any class of Preference Share shall not be entitled to receive notice of or attend or vote at any general meeting of the Company except where it is proposed that the rights of any class of Preference Share be varied or abrogated in which event holders of the relevant class or classes of Preference Share shall have such total number of votes on a poll as is one more than the number of votes required to be cast on a poll for the said resolution to be defeated and any Preference Share holder may, whether acting alone or together with others, demand or join in demanding a poll in respect of any such resolution.</p> <p><b>Income</b></p> <p>Preference Shares shall carry no right to dividends and shall not carry any right to participate in the profits or assets of the Company.</p> <p><b>Capital</b></p> <p>On a winding-up or other return of capital on liquidation the assets of the Company available for distribution among the members shall be applied first in repaying to holders of Preference Shares in respect of which a Crystallising Event has occurred a sum equal to such amount as would have been payable had the relevant Preference Shares been redeemed in accordance with these Articles following that Crystallising Event and secondly in repaying to holders of other Preference Shares the nominal value of those shares.</p> <p><b>Redemption</b></p> <p>1) The redemption of any class of Preference Shares is determined by the provisions set out in the Articles and shall be redeemable in accordance with the Act and the Articles.</p> <p>2) Where any of the Crystallising Events apply in relation to the AB3 Manager Team Member Preference Shareholder the holder of the AB3 Manager Team Member Preference Shares will be entitled to have his shares redeemed in cash, unless the exchange option has been made by the Parent Company, for the Preference Share Redemption Amount on the Redemption Date.</p> | <p><b>1 Prescribed particulars of rights attached to shares</b></p> <p>The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p> |

CS01- continuation page  
Confirmation statement

| B2                          | Prescribed particulars  |  |
|-----------------------------|---|--|
|                             | Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in <b>Section B1</b> .   |  |
| Class of share              | AB4 Preference  |  |
| Prescribed particulars<br>① | <p><b>Voting</b></p> <p>The holders of any class of Preference Share shall not be entitled to receive notice of or attend or vote at any general meeting of the Company except where it is proposed that the rights of any class of Preference Share be varied or abrogated in which event holders of the relevant class or classes of Preference Share shall have such total number of votes on a poll as is one more than the number of votes required to be cast on a poll for the said resolution to be defeated and any Preference Share holder may, whether acting alone or together with others, demand or join in demanding a poll in respect of any such resolution.</p> <p><b>Income</b></p> <p>Preference Shares shall carry no right to dividends and shall not carry any right to participate in the profits or assets of the Company.</p> <p><b>Capital</b></p> <p>On a winding-up or other return of capital on liquidation the assets of the Company available for distribution among the members shall be applied first in repaying to holders of Preference Shares in respect of which a Crystallising Event has occurred a sum equal to such amount as would have been payable had the relevant Preference Shares been redeemed in accordance with these Articles following that Crystallising Event and secondly in repaying to holders of other Preference Shares the nominal value of those shares.</p> <p><b>Redemption</b></p> <p>1) The redemption of any class of Preference Shares is determined by the provisions set out in the Articles and shall be redeemable in accordance with the Act and the Articles.</p> <p>2) Where any of the Crystallising Events apply in relation to the AB4 Manager Team Member Preference Shareholder the holder of the AB4 Manager Team Member Preference Shares will be entitled to have his shares redeemed in cash, unless the exchange option has been made by the Parent Company, for the Preference Share Redemption Amount on the Redemption Date.</p> |  |

① Prescribed particulars of rights attached to shares

- The particulars are:
- particulars of any voting rights, including rights that arise only in certain circumstances;
  - particulars of any rights, as respects dividends, to participate in a distribution;
  - particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
  - whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

CS01- continuation page  
Confirmation statement

| B2                          | Prescribed particulars  |   |
|-----------------------------|---|---|
|                             | Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in <b>Section B1</b> .   |   |
| Class of share              | AC Preference   |   |
| Prescribed particulars<br>❶ | <p><b>Voting</b></p> <p>The holders of any class of Preference Share shall not be entitled to receive notice of or attend or vote at any general meeting of the Company except where it is proposed that the rights of any class of Preference Share be varied or abrogated in which event holders of the relevant class or classes of Preference Share shall have such total number of votes on a poll as is one more than the number of votes required to be cast on a poll for the said resolution to be defeated and any Preference Share holder may, whether acting alone or together with others, demand or join in demanding a poll in respect of any such resolution.</p> <p><b>Income</b></p> <p>Preference Shares shall carry no right to dividends and shall not carry any right to participate in the profits or assets of the Company.</p> <p><b>Capital</b></p> <p>On a winding-up or other return of capital on liquidation the assets of the Company available for distribution among the members shall be applied first in repaying to holders of Preference Shares in respect of which a Crystallising Event has occurred a sum equal to such amount as would have been payable had the relevant Preference Shares been redeemed in accordance with these Articles following that Crystallising Event and secondly in repaying to holders of other Preference Shares the nominal value of those shares.</p> <p><b>Redemption</b></p> <p>1) The redemption of any class of Preference Shares is determined by the provisions set out in the Articles and shall be redeemable in accordance with the Act and the Articles.</p> <p>2) Where any of the Crystallising Events apply in relation to the AC Manager Preference Shareholder the holder of the AC Manager Preference Shares will be entitled to have his shares redeemed in cash, unless the exchange option has been made by the Parent Company, for the Preference Share Redemption Amount on the Redemption Date.</p> | <p>❶ <b>Prescribed particulars of rights attached to shares</b></p> <p>The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p> |

CS01- continuation page  
Confirmation statement

B2

Prescribed particulars

|                             | Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1.   |   |
|-----------------------------|---|---|
| Class of share              | AC1 Preference  |   |
| Prescribed particulars<br>1 | <p><b>Voting</b></p> <p>The holders of any class of Preference Share shall not be entitled to receive notice of or attend or vote at any general meeting of the Company except where it is proposed that the rights of any class of Preference Share be varied or abrogated in which event holders of the relevant class or classes of Preference Share shall have such total number of votes on a poll as is one more than the number of votes required to be cast on a poll for the said resolution to be defeated and any Preference Share holder may, whether acting alone or together with others, demand or join in demanding a poll in respect of any such resolution.</p> <p><b>Income</b></p> <p>Preference Shares shall carry no right to dividends and shall not carry any right to participate in the profits or assets of the Company.</p> <p><b>Capital</b></p> <p>On a winding-up or other return of capital on liquidation the assets of the Company available for distribution among the members shall be applied first in repaying to holders of Preference Shares in respect of which a Crystallising Event has occurred a sum equal to such amount as would have been payable had the relevant Preference Shares been redeemed in accordance with these Articles following that Crystallising Event and secondly in repaying to holders of other Preference Shares the nominal value of those shares.</p> <p><b>Redemption</b></p> <p>1) The redemption of any class of Preference Shares is determined by the provisions set out in the Articles and shall be redeemable in accordance with the Act and the Articles.</p> <p>2) Where any of the Crystallising Events apply in relation to the AC1 Manager Team Member Preference Shareholder the holder of the AC1 Manager Team Member Preference Shares will be entitled to have his shares redeemed in cash, unless the exchange option has been made by the Parent Company, for the Preference Share Redemption Amount on the Redemption Date.</p> | <p><b>1 Prescribed particulars of rights attached to shares</b></p> <p>The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p> |

CS01- continuation page  
Confirmation statement

| B2                          | Prescribed particulars  |   |
|-----------------------------|---|---|
| Class of share              | AC2 Preference  | <p><b>Prescribed particulars of rights attached to shares</b></p> <p>The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p> |
| Prescribed particulars<br>1 | <p>Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in <b>Section B1</b>.</p> <p><b>Voting</b></p> <p>The holders of any class of Preference Share shall not be entitled to receive notice of or attend or vote at any general meeting of the Company except where it is proposed that the rights of any class of Preference Share be varied or abrogated in which event holders of the relevant class or classes of Preference Share shall have such total number of votes on a poll as is one more than the number of votes required to be cast on a poll for the said resolution to be defeated and any Preference Share holder may, whether acting alone or together with others, demand or join in demanding a poll in respect of any such resolution.</p> <p><b>Income</b></p> <p>Preference Shares shall carry no right to dividends and shall not carry any right to participate in the profits or assets of the Company.</p> <p><b>Capital</b></p> <p>On a winding-up or other return of capital on liquidation the assets of the Company available for distribution among the members shall be applied first in repaying to holders of Preference Shares in respect of which a Crystallising Event has occurred a sum equal to such amount as would have been payable had the relevant Preference Shares been redeemed in accordance with these Articles following that Crystallising Event and secondly in repaying to holders of other Preference Shares the nominal value of those shares.</p> <p><b>Redemption</b></p> <p>1) The redemption of any class of Preference Shares is determined by the provisions set out in the Articles and shall be redeemable in accordance with the Act and the Articles.</p> <p>2) Where any of the Crystallising Events apply in relation to the AC2 Manager Team Member Preference Shareholder the holder of the AC2 Manager Team Member Preference Shares will be entitled to have his shares redeemed in cash, unless the exchange option has been made by the Parent Company, for the Preference Share Redemption Amount on the Redemption Date.</p> |   |

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## Confirmation statement

**B2**

### Prescribed particulars

| Class of share              | AD1 Preference   |   |
|-----------------------------|--|---|
| Prescribed particulars<br>① | <p data-bbox="384 338 1107 394">Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in <b>Section B1</b>.</p> <p data-bbox="384 488 1107 801"><b>Voting</b><br/>The holders of any class of Preference Share shall not be entitled to receive notice of or attend or vote at any general meeting of the Company except where it is proposed that the rights of any class of Preference Share be varied or abrogated in which event holders of the relevant class or classes of Preference Share shall have such total number of votes on a poll as is one more than the number of votes required to be cast on a poll for the said resolution to be defeated and any Preference Share holder may, whether acting alone or together with others, demand or join in demanding a poll in respect of any such resolution.</p> <p data-bbox="384 846 1107 936"><b>Income</b><br/>Preference Shares shall carry no right to dividends and shall not carry any right to participate in the profits or assets of the Company.</p> <p data-bbox="384 981 1107 1261"><b>Capital</b><br/>On a winding-up or other return of capital on liquidation the assets of the Company available for distribution among the members shall be applied first in repaying to holders of Preference Shares in respect of which a Crystallising Event has occurred a sum equal to such amount as would have been payable had the relevant Preference Shares been redeemed in accordance with these Articles following that Crystallising Event and secondly in repaying to holders of other Preference Shares the nominal value of those shares.</p> <p data-bbox="384 1305 1107 1585"><b>Redemption</b><br/>1) The redemption of any class of Preference Shares is determined by the provisions set out in the Articles and shall be redeemable in accordance with the Act and the Articles.<br/>2) Where any of the Crystallising Events apply in relation to the AD1 Manager Preference Shareholder the holder of the AD1 Manager Preference Shares will be entitled to have his shares redeemed in cash, unless the exchange option has been made by the Parent Company, for the Preference Share Redemption Amount on the Redemption Date.</p> | <p data-bbox="1139 338 1426 394">① <b>Prescribed particulars of rights attached to shares</b></p> <p data-bbox="1139 409 1426 432">The particulars are:</p> <ul data-bbox="1139 432 1447 779" style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p data-bbox="1139 801 1426 857">A separate table must be used for each class of share.</p> |

CS01- continuation page  
Confirmation statement

B2

Prescribed particulars

|                             |   |   |
|-----------------------------|---|---|
|                             | Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in <b>Section B1</b> .   | <b>Prescribed particulars of rights attached to shares</b>  |
| Class of share              | AD2 Preference  |   |
| Prescribed particulars<br>① | <p><b>Voting</b></p> <p>The holders of any class of Preference Share shall not be entitled to receive notice of or attend or vote at any general meeting of the Company except where it is proposed that the rights of any class of Preference Share be varied or abrogated in which event holders of the relevant class or classes of Preference Share shall have such total number of votes on a poll as is one more than the number of votes required to be cast on a poll for the said resolution to be defeated and any Preference Share holder may, whether acting alone or together with others, demand or join in demanding a poll in respect of any such resolution.</p> <p><b>Income</b></p> <p>Preference Shares shall carry no right to dividends and shall not carry any right to participate in the profits or assets of the Company.</p> <p><b>Capital</b></p> <p>On a winding-up or other return of capital on liquidation the assets of the Company available for distribution among the members shall be applied first in repaying to holders of Preference Shares in respect of which a Crystallising Event has occurred a sum equal to such amount as would have been payable had the relevant Preference Shares been redeemed in accordance with these Articles following that Crystallising Event and secondly in repaying to holders of other Preference Shares the nominal value of those shares.</p> <p><b>Redemption</b></p> <p>1) The redemption of any class of Preference Shares is determined by the provisions set out in the Articles and shall be redeemable in accordance with the Act and the Articles.</p> <p>2) Where any of the Crystallising Events apply in relation to the AD2 Manager Preference Shareholder the holder of the AD2 Manager Preference Shares will be entitled to have his shares redeemed in cash, unless the exchange option has been made by the Parent Company, for the Preference Share Redemption Amount on the Redemption Date.</p> | <p>The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p> |

CS01- continuation page  
Confirmation statement

| B2                          | Prescribed particulars  |   |
|-----------------------------|---|---|
|                             | Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in <b>Section B1</b> .   |   |
| Class of share              | AE Preference   |   |
| Prescribed particulars<br>① | <p><b>Voting</b></p> <p>The holders of any class of Preference Share shall not be entitled to receive notice of or attend or vote at any general meeting of the Company except where it is proposed that the rights of any class of Preference Share be varied or abrogated in which event holders of the relevant class or classes of Preference Share shall have such total number of votes on a poll as is one more than the number of votes required to be cast on a poll for the said resolution to be defeated and any Preference Share holder may, whether acting alone or together with others, demand or join in demanding a poll in respect of any such resolution.</p> <p><b>Income</b></p> <p>Preference Shares shall carry no right to dividends and shall not carry any right to participate in the profits or assets of the Company.</p> <p><b>Capital</b></p> <p>On a winding-up or other return of capital on liquidation the assets of the Company available for distribution among the members shall be applied first in repaying to holders of Preference Shares in respect of which a Crystallising Event has occurred a sum equal to such amount as would have been payable had the relevant Preference Shares been redeemed in accordance with these Articles following that Crystallising Event and secondly in repaying to holders of other Preference Shares the nominal value of those shares.</p> <p><b>Redemption</b></p> <p>1) The redemption of any class of Preference Shares is determined by the provisions set out in the Articles and shall be redeemable in accordance with the Act and the Articles.</p> <p>2) Where any of the Crystallising Events apply in relation to the AE Manager Preference Shareholder the holder of the AE Manager Preference Shares will be entitled to have his shares redeemed in cash, unless the exchange option has been made by the Parent Company, for the Preference Share Redemption Amount on the Redemption Date.</p> | <p><b>① Prescribed particulars of rights attached to shares</b></p> <p>The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p> |

CS01- continuation page  
Confirmation statement

| B2                          | Prescribed particulars  |  |
|-----------------------------|---|--|
|                             | Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in <b>Section B1</b> .   |  |
| Class of share              | AE1 Preference  |  |
| Prescribed particulars<br>① | <p><b>Voting</b></p> <p>The holders of any class of Preference Share shall not be entitled to receive notice of or attend or vote at any general meeting of the Company except where it is proposed that the rights of any class of Preference Share be varied or abrogated in which event holders of the relevant class or classes of Preference Share shall have such total number of votes on a poll as is one more than the number of votes required to be cast on a poll for the said resolution to be defeated and any Preference Share holder may, whether acting alone or together with others, demand or join in demanding a poll in respect of any such resolution.</p> <p><b>Income</b></p> <p>Preference Shares shall carry no right to dividends and shall not carry any right to participate in the profits or assets of the Company.</p> <p><b>Capital</b></p> <p>On a winding-up or other return of capital on liquidation the assets of the Company available for distribution among the members shall be applied first in repaying to holders of Preference Shares in respect of which a Crystallising Event has occurred a sum equal to such amount as would have been payable had the relevant Preference Shares been redeemed in accordance with these Articles following that Crystallising Event and secondly in repaying to holders of other Preference Shares the nominal value of those shares.</p> <p><b>Redemption</b></p> <p>1) The redemption of any class of Preference Shares is determined by the provisions set out in the Articles and shall be redeemable in accordance with the Act and the Articles.</p> <p>2) Where any of the Crystallising Events apply in relation to the AE1 Manager Team Member Preference Shareholder the holder of the AE1 Manager Team Member Preference Shares will be entitled to have his shares redeemed in cash, unless the exchange option has been made by the Parent Company, for the Preference Share Redemption Amount on the Redemption Date.</p> |  |

① Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

# CS01- additional information page

## Confirmation statement

### Part 3

## Trading status of shares and exemption from keeping a register of people with significant control (PSC)



Use this Part to tell us of the trading status of shares and information about exemption from keeping a PSC register (if this is the first time you're giving this information or if any of this information has changed since you last gave it).

✓ This part must be sent at the same time as your confirmation statement.

✗ Do not send if none of this information has changed.

For further information, please refer to our guidance at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

C1

### Company's shares admitted to trading on a market <sup>①</sup>

Were any shares admitted to trading on a market during the confirmation period? Please tick the appropriate box below:

- ☒ **No** go to **Part 4 section D1** 'Non traded shareholders'
- ☐ **Yes** go to **Section C2** 'DTR5'

<sup>①</sup> A market is one established under the rules of a UK recognised investment exchange or any other UK or EU regulated market. The current UK recognised investment exchanges and regulated markets can be found at: [www.fsa.gov.uk/register/exchanges](http://www.fsa.gov.uk/register/exchanges).

C2

### Exemption from providing shareholder information (DTR5) <sup>②</sup>

Throughout the confirmation period, was the company a traded company and an issuer to which DTR5 applies? Please tick the appropriate box below:

- ☐ **Yes** go to **Section C3**
- ☐ **No** go to **Section C3**

<sup>②</sup> Please review and complete this section if you have answered 'Yes' to section C1 'Company's shares admitted to trading on a market'.

#### DTR5

DTR5 refers to the Vote Holder and Issuer Notification Rules contained in Chapter 5 of the Disclosure and Transparency Rules source book issued by the Financial Conduct Authority.

C3

### Exemption from keeping a people with significant control (PSC) register <sup>③</sup>

Is the company exempt or has it ever been exempt from keeping a PSC register:

- **Yes** continue (Tick only one box).
- **No** go to **Part 4 section D2** 'Shareholder information for certain traded companies'.

Please tick the appropriate statement:

- ☐ The company is exempt from the requirement to obtain information and keep a register of its PSC because the company has voting shares admitted to trading on a regulated market in the United Kingdom.
- ☐ The company is exempt from the requirement to obtain information and keep a register of its PSC because the company has voting shares admitted to trading on an EU regulated market.
- ☐ The company is exempt from the requirement to obtain information\* and keep a register of its PSC because the company has voting shares admitted to trading on a market listed in Schedule 1 of the Register of People with Significant Control Regulations 2016.
- ☐ The exemption from keeping a PSC register (Part 21A) no longer applies. <sup>④</sup>

<sup>③</sup> **Exemption from keeping a PSC register**  
In accordance with Part 21A of the Companies Act 2006.

<sup>④</sup> **Exemption from keeping a PSC register no longer applies.**  
If you need to provide PSC information complete and return the appropriate forms.

CS01- additional information page  
Confirmation statement

Part 4 Shareholder information change

Only use this Part to tell us of a change to shareholder information since the company last delivered this information.

- ☒ If completed this Part must be sent at the same time as your confirmation statement.
- ☒ Not required for companies without share capital or DTR5 companies.
- For further information, please refer to our guidance at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

D1

Shareholder information for a non-traded company

How is the list of shareholders enclosed. Please tick the appropriate box below:

☒ The list of shareholders is enclosed on paper.

☒ The list of shareholders is enclosed in another format.

Show any information that has changed for each person.  
Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Further shareholders

Please use a Shareholder information (for a non-traded company) continuation page if necessary.

| Shareholder's Name<br>(Address not required) | Class of share | Shares held at<br>confirmation date | Shares transferred (if appropriate) |                                     |
|--|----------------|-------------------------------------|-------------------------------------|-------------------------------------|
|  |                | Number of shares                    | Number of shares                    | Date of registration<br>of transfer |
| See Enclosed Schedule "D1"                   |                |                                     |                                     | / /                                 |
|  |                |                                     |                                     | / /                                 |
|  |                |                                     |                                     | / /                                 |
|  |                |                                     |                                     | / /                                 |
|  |                |                                     |                                     | / /                                 |
|  |                |                                     |                                     | / /                                 |
|  |                |                                     |                                     | / /                                 |
|  |                |                                     |                                     | / /                                 |

|   |                               |   |  |  |
|---|-------------------------------|---|--|--|
| <b>Schedule D1</b>  |                               |   |  |  |
| <b>POLAR CAPITAL PARTNERS LIMITED - 26/05/2022</b>                      |                               |   |  |  |
| <b>Shareholder information for a non-traded company</b>                 |                               |   |  |  |
| <b>including transfers since previous CS01 submission of 14/12/2021</b> |                               |   |  |  |
|   |                               |   |  |  |
| <b><u>Name of Shareholder</u></b>                                       | <b><u>Class of Shares</u></b> | <b><u>Shares transferred (if appropriate)</u></b> | <b><u>Date of registration of transfer</u></b> | <b><u>Shares held at confirmation date</u></b> |
| Polar Capital Holdings plc  | Ordinary shares               |   |  | 1,016,666                                      |
| Polar Capital Holdings plc  | Deferred shares               | 1,300   | 26/05/2022                                     | 6,133  |
| David Keetley   | P Preference                  | - 200   | 26/05/2022                                     | 733  |
| Andrew Holliman   | R Preference                  | - 100   | 26/05/2022                                     | 667  |
| Richard Wilson  | R1 Preference                 | - 100   | 26/05/2022                                     | 667  |
| Gerard Cawley   | U1 Preference                 |   |  | 1,000  |
| Chris Smith   | U4 Preference                 |   |  | 1,000  |
| Dan Mahony  | V Preference                  | - 300   | 26/05/2022                                     | 600  |
| David Pinniger  | V1 Preference                 | - 300   | 26/05/2022                                     | 600  |
| Gareth Powell   | V2 Preference                 | - 300   | 26/05/2022                                     | 600  |
| Nick Davis  | Y Preference                  |   |  | 1,000  |
| Georgina Hackman  | Z1 Preference                 |   |  | 1,000  |
| George Godber   | Z2 Preference                 |   |  | 1,000  |
| Ben Rogoff  | AA Preference                 |   |  | 1,000  |
| Nick Evans  | AA1 Preference                |   |  | 1,000  |
| Xuesong Zhao  | AA2 Preference                |   |  | 1,000  |
| Fatima lu   | AA3 Preference                |   |  | 1,000  |
| Jorry Noddekaer   | AB Preference                 |   |  | 1,000  |
| Peter Andersen  | AB2 Preference                |   |  | 1,000  |
| Zhengrong Wu  | AB3 Preference                |   |  | 1,000  |
| Andy Chen   | AB4 Preference                |   |  | 1,000  |
| Jorry Noeddekaer  | AC Preference                 |   |  | 1,000  |
| Zhengrong Wu  | AC1 Preference                |   |  | 1,000  |
| Andy Chen   | AC2 Preference                |   |  | 1,000  |
| Zhengrong Wu  | AD1 Preference                |   |  | 1,000  |
| Andy Chen   | AD2 Preference                |   |  | 1,000  |
| David Keetley   | AE Preference                 |   |  | 1,000  |
| Stephen McCormick   | AE1 Preference                |   |  | 1,000  |