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Company Name
FORCESGROUP LIMITED

363s Annual Ret

Company Type
Private Company Limited By Shares
Company Number
4050380

Information extracted from
Companies House records on
2nd August 2007

- > Please check the details printed
- > If any details are wrong, strike ti in the "Amended details" column
- > Please complete in **black ink** an

Section 1: Company details

SATURDAY



A9354X2U

A10 09/02/2008 478
COMPANIES HOUSE

A30 19/10/2007 321
COMPANIES HOUSE

A29 04/10/2007 392
COMPANIES HOUSE

WEDN

APUDVSP

A14 05/09/2007 391
COMPANIES HOUSE

Ref 4050380/09/28

	Current details	Amended details																
<p>> Registered Office Address</p> <p><i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column</i></p>	<p>65 Leadenhall Street London EC3A 2AD</p>	<p>Address</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>UK Postcode _ _ _ _ _</p>																
<p>> Register of Members</p> <p><i>If any of the details are wrong strike them through and fill in the correct details in the "Amended details" column</i></p>	<p>Address where the Register is held 1 Wayside Cottage Newbury Road Hurstbourne Tarrant Hampshire SP11 0AR</p>	<p>Address</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>UK Postcode _ _ _ _ _</p>																
<p>> Register of Debenture Holders</p> <p><i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column</i></p>	<p>Not Applicable</p>	<p>Address</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>UK Postcode _ _ _ _ _</p>																
<p>> Principal Business Activities</p> <p><i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column</i></p>	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 15%;">SIC Code</th> <th style="width: 85%;">Description</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">7415</td> <td>Holding companies incl head offices</td> </tr> </tbody> </table>	SIC Code	Description	7415	Holding companies incl head offices	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 15%;">SIC CODE</th> <th style="width: 85%;">Description</th> </tr> </thead> <tbody> <tr><td>_____</td><td>_____</td></tr> <tr><td>_____</td><td>_____</td></tr> <tr><td>_____</td><td>_____</td></tr> <tr><td>_____</td><td>_____</td></tr> <tr><td>_____</td><td>_____</td></tr> </tbody> </table>	SIC CODE	Description	_____	_____	_____	_____	_____	_____	_____	_____	_____	_____
SIC Code	Description																	
7415	Holding companies incl head offices																	
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_____	_____																	
<p>> Please enter additional principal activity code(s) in "Amended details" column</p> <p><i>See notes for guidance for list of activity codes</i></p>																		

Section 2: Details of Officers of the Company

	Current details	Amended details
<p>> Company Secretary <i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column</i></p> <p><i>Particulars of a new Company Secretary must be notified on form 288a</i></p>	<p>Name Rupert Stewart CONDER</p> <p>Address 1 Wayside Cottage Hurstbourne Tarrant Andover Hampshire SP11 0AR</p>	<p>Name</p> <p><input type="checkbox"/> Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985</p> <p>Address</p> <p>UK Postcode _ _ _ _ _</p> <p>Date of change _ _ / _ _ / _ _ _ _</p> <p>Date Rupert Stewart CONDER ceased to be secretary (if applicable) _ _ / _ _ / _ _ _ _</p>
<p>> Director <i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column</i></p> <p><i>Particulars of a new Director must be notified on form 288a</i></p>	<p>Name Samuel Patton BLACK III</p> <p>Address 9774 Silverthorn Road Mckean Pennsylvania 16426 Usa</p> <p>Date of birth 17/03/1942</p> <p>Nationality Us</p> <p>Occupation Director</p>	<p>Name</p> <p><input type="checkbox"/> Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985</p> <p>Address</p> <p>UK Postcode _ _ _ _ _</p> <p>Date of birth _ _ / _ _ / _ _ _ _</p> <p>Nationality _____</p> <p>Occupation _____</p> <p>Date of change _ _ / _ _ / _ _ _ _</p> <p>Date Samuel Patton BLACK III ceased to be director (if applicable) _ _ / _ _ / _ _ _ _</p>

	Current details	Amended details
> Director <i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column</i> <i>Particulars of a new Director must be notified on form 288a</i>	Name John COONEY Address 1586 Riverbend Road Allentown Pennsylvania 18103 Usa Date of birth 07/09/1938 Nationality American Occupation Consultant	Name <input type="checkbox"/> Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 Address UK Postcode _ _ _ _ _ Date of birth _ _ / _ _ / _ _ _ _ Nationality _____ Occupation _____ Date of change _ _ / _ _ / _ _ _ _ Date John COONEY ceased to be director (if applicable) _ _ / _ _ / _ _ _ _
> Director <i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column</i> <i>Particulars of a new Director must be notified on form 288a</i>	Name Wilson Charles COONEY Address 29350 Grand Coteau Fair Oaks Ranch Texas 78015 Usa Date of birth 23/05/1934 Nationality American Occupation Businessman	Name <input type="checkbox"/> Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 Address UK Postcode _ _ _ _ _ Date of birth _ _ / _ _ / _ _ _ _ Nationality _____ Occupation _____ Date of change _ _ / _ _ / _ _ _ _ Date Wilson Charles COONEY ceased to be director (if applicable) _ _ / _ _ / _ _ _ _

	Current details	Amended details
<p>> Director If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column</p> <p>Particulars of a new Director must be notified on form 288a</p>	<p>Name Air Marshal Sir Christopher Charles Cotton COVILLE KCB BA FCIPD FRAES</p> <p>Address The Old Granary 7 Barges Close Litton Cheney Dorset DT2 9DR</p> <p>Date of birth 02/06/1945</p> <p>Nationality British</p> <p>Occupation Business Chairman</p>	<p>Name</p> <p><input type="checkbox"/> Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985</p> <p>Address</p> <p>UK Postcode _ _ _ _ _</p> <p>Date of birth _ _ / _ _ / _ _ _ _</p> <p>Nationality _ _ _ _ _</p> <p>Occupation _ _ _ _ _</p> <p>Date of change _ _ / _ _ / _ _ _ _</p> <p>Date Air Marshal Sir Christopher Charles Cotton COVILLE KCB BA FCIPD FRAES ceased to be director (if applicable) _ _ / _ _ / _ _ _ _</p>
<p>> Director If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column</p> <p>Particulars of a new Director must be notified on form 288a</p>	<p>Name Air Chief Marshal Sir Patrick HINE GCB GBE</p> <p>Address Borrowdale 3 Rook Hill Road Christchurch Dorset BH23 4DZ</p> <p>Date of birth 14/07/1932</p> <p>Nationality British</p> <p>Occupation Consultant</p>	<p>Name</p> <p><input type="checkbox"/> Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985</p> <p>Address</p> <p>UK Postcode _ _ _ _ _</p> <p>Date of birth _ _ / _ _ / _ _ _ _</p> <p>Nationality _ _ _ _ _</p> <p>Occupation _ _ _ _ _</p> <p>Date of change _ _ / _ _ / _ _ _ _</p> <p>Date Air Chief Marshal Sir Patrick HINE GCB GBE ceased to be director (if applicable) _ _ / _ _ / _ _ _ _</p>

Issued share capital details

> Please fill in the details of total share capital by class (eg ordinary, preference etc) that has been issued to the company's shareholders

Class of Share	Number of shares issued
<u>ORDINARY</u>	<u>23,168,209</u>
	Aggregate Nominal Value of issued shares
	<u>2,316.82</u>

Class of Share	Number of shares issued
<u>PREFERRED</u>	<u>596,516,439</u>
	Aggregate Nominal Value of issued shares
	<u>59,651.64</u>

Class of Share	Number of shares issued
_____	_____
	Aggregate Nominal Value of issued shares

Class of Share	Number of shares issued
_____	_____
	Aggregate Nominal Value of issued shares

> Please fill in the total number of issued shares and their total nominal value

Number of shares issued
<u>619,684,648</u>
Aggregate Nominal Value of issued shares
<u>61,968.46</u>

List of past and present members (Tick appropriate box)

> Please complete the required information on the attached schedules or in another format agreed by Companies House

- ☐ There were no changes during the period
☒ A list of changes is enclosed
☒ A full list of members is enclosed

The last full list of members was received on 10/08/2006

REMEMBER

Changes to shareholder particulars or details of shares transferred to be **completed each year**
 A full list of shareholders is required with the first and every third Annual Return thereafter
 List shareholders in alphabetical order or provide an index
 List joint shareholders consecutively

Section 4: Details of New Shareholders and Transfers (A) (ii)

- > Please fill in details of any persons or corporate bodies who have become shareholders since the last annual return
- > Please fill in details of any persons or corporate bodies that have transferred shares since the last annual return
- > Please use Section 4B to give details of any persons or corporate bodies who have ceased to be shareholders since the last annual return or, in the case of a first return, since the incorporation of the company
- > Please copy this page if there is not enough space to enter all the company's current shareholders

Shareholders details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred (If appropriate)	Date of registration of transfer (If appropriate)
Name _____ Address _____ <i>see attached schedule</i> _____ _____ UK Postcode _ _ _ _ _			
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _			
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _			
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _			

Section 4B: Details of Former Shareholders

- > Please fill in details of any persons or corporate bodies who have ceased to be shareholders at the date of this return. Also, please give the dates that their shares were transferred
- > Please copy this page if there is not enough space to enter all the company's former shareholders

Former shareholders details	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name <u>see attached schedule</u> Address _____ _____ _____ UK Postcode _ _ _ _ _		
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _		
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _		
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _		
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _		

363s Annual Return Declaration

- > When you have checked all the sections of this form, please complete this page and sign the declaration below
- > If you want to change the made up date of this annual return, please complete 2 below

1. Declaration

- ☐ I confirm that the details in this annual return are correct as at the made-up-date (shown at 2 below) I enclose the filing fee of £30

Signature

(Director / Secretary)

Date

16 / 08 / 2007

This date must not be earlier than the return date at 2 below

What to do now

Complete this page then send the whole of the Annual Return and the declaration to the address shown at 4 below

2. Date of this return

- ☐ This AR is made up to **10/8/2007** If you are making this return up to an earlier date, please give the date here

__ / __ / ____

Note The form must be delivered to CH within 28 days of this date

3. Date of next return

- ☐ If you wish to change your next return to a date earlier than **10th August 2008** please give the new date here

__ / __ / ____

4. Where to send this form

- ☐ Please return this form to

Registrar of Companies
Companies House
Crown Way
Cardiff CF14 3UZ

OR

For members of the Hays Document
Exchange service
DX 33050 Cardiff

Have you enclosed the filing fee with the company number written on the reverse of the cheque?

Contact Address

You do not have to give any contact information below, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

Contact Name

Telephone number *inc code*

Address

DX number *if applicable*

DX exchange

Postcode

FORCESGROUP SHARE REGISTER POST 6 NOVEMBER 2006

FORCESGROUP SHARE REGISTER POST 6 NOVEMBER 2006

TOTALS	83.14	5.12	£2.31682	£0.26	£49,979.66	£52,296.48	%
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TOTALS		83,141,512	£2,316.82	£0.26	£49,979.66	£52,296.48	% ownership
Class	Detail	Number	Share cap	Paid/shar:	Share prem	Total	
Ordinary		10,000	£1.00	£0.0000	£-1.00	£0.00	83,141,512
Ordinary		11,990,000	£1,199.00	£0.0001	£0.00	£1,199.00	0.76
Ordinary		6,000,000	£800.00	£0.0001	£0.00	£800.00	0.38
Ordinary		2,000,000	£200.00	£0.0001	£0.00	£200.00	0.13
Ordinary		1,000,000	£100.00	£0.0001	£0.00	£100.00	0.06
Ordinary		1,000,000	£100.00	£0.0001	£0.00	£100.00	0.06
Ordinary		500,000	£50.00	£0.0001	£0.00	£50.00	0.03
Ordinary		250,000	£25.00	£0.0001	£0.00	£25.00	0.02
Ordinary		100,000	£10.00	£0.0001	£0.00	£10.00	0.01
Ordinary		75,000	£7.50	£0.0001	£0.00	£7.50	0.00
Ordinary		50,000	£5.00	£0.0001	£0.00	£5.00	0.00
Ordinary		193,209	£19.32	£0.258787	£49,980.66	£49,999.98	0.01
Ordinary	Unissued	59,973,303	£0.00				3.81

	Issued	Unissued	Total
✓	23,168,209	59,973,303	83,141,512
	596,516,439	893,028,190	1,489,544,629
	160,000	3,123,200	3,283,200
	0	0	0
Totals	619,844,648	956,124,693	1,575,969,341

Sort	Occurrence	Shareholder
5	Reissue	Wilson Charles Cooney
6	Allotment	Wilson Charles Cooney
7	Allotment	Glenwood Partners LP
8	Allotment	Sir Patrick Hine
9	Allotment	Jeffrey C Kvan
10	Allotment	Sushil K Garg
11	Allotment	John Vincent Cooney
12	Allotment	Anthony J Salvaggio
13	Allotment	Andrew Bankes Gough
14	Allotment	Charles E Bishop
15	Allotment	Perry G Stevens
16	Allotment	Derek Wanless
999	Unissued	Unissued

Certified correct as at 15th November 2006

FORCESGROUP SHARE REGISTER POST 6 NOVEMBER 2006

Preferred Shares. 1

TOTALS				% ownership	
1,489,544,629	£59,651.64	£11.54	£877,396.55	£937,048.19	1,489,544,629

Sort	Occure	Shareholder	Address 1	Address 2	Address 3	Postcode	Countr	Class	Detail	Number	Share cap	Paid/shar	Share prem	Total	% ownership
42	Allocation	Venturon ForcesGroup LLC	780 Third Avenue	9th Floor	NEW YORK	10017	USA	Preferred	Series A 1	6,762,325	£676.23	£0.258787	£1,749,325.57	£1,750,001.80	0.43
43	Allocation	TRV Executive Fund LP	12 East 49th St	Suite 3200	NEW YORK	10017	USA	Preferred	Series A 1	29,775	£2.98	£0.258787	£7,702.41	£7,705.38	0.00
44	Allocation	Greenwich Fund LP	12 East 49th St	Suite 3200	NEW YORK	10017	USA	Preferred	Series A 1	204,642	£20.46	£0.258787	£52,938.23	£52,958.69	0.01
45	Allocation	Greenwich Street Employees Fund LP	12 East 49th St	Suite 3200	NEW YORK	10017	USA	Preferred	Series A 1	380,648	£38.06	£0.258787	£93,294.95	£93,331.01	0.02
46	Allocation	GSCP Offshore Fund LP	12 East 49th St	Suite 3200	NEW YORK	10017	USA	Preferred	Series A 1	125,948	£12.59	£0.258787	£32,581.11	£32,593.71	0.01
47	Allocation	Greenwich St Capital Partners II	12 East 49th St	Suite 3200	NEW YORK	10017	USA	Preferred	Series A 1	6,041,312	£604.13	£0.258787	£1,562,808.88	£1,563,413.01	0.38
48	Allocation	Venturon ForcesGroup LLC	780 Third Avenue	9th Floor	NEW YORK	10017	USA	Preferred	Series A 1	5,071,744	£507.17	£0.345049	£1,749,492.83	£1,750,000.00	0.32
49	Allocation	TRV Executive Fund LP	12 East 49th St	Suite 3200	NEW YORK	10017	USA	Preferred	Series A 1	22,331	£2.23	£0.345049	£7,703.06	£7,705.29	0.00
50	Allocation	Greenwich Fund LP	12 East 49th St	Suite 3200	NEW YORK	10017	USA	Preferred	Series A 1	153,482	£15.35	£0.345049	£52,943.46	£52,958.80	0.01
51	Allocation	Greenwich Street Employees Fund LP	12 East 49th St	Suite 3200	NEW YORK	10017	USA	Preferred	Series A 1	270,486	£27.05	£0.345049	£93,303.86	£93,330.91	0.02
52	Allocation	GSCP Offshore Fund LP	12 East 49th St	Suite 3200	NEW YORK	10017	USA	Preferred	Series A 1	94,481	£9.45	£0.345049	£32,584.22	£32,593.67	0.01
53	Allocation	Greenwich St Capital Partners II	12 East 49th St	Suite 3200	NEW YORK	10017	USA	Preferred	Series A 1	4,530,984	£453.10	£0.345049	£1,562,958.23	£1,563,411.32	0.29
54	Allocation	Greenwich Street Employees Fund LP	12 East 49th St	Suite 3200	NEW YORK	10017	USA	Preferred	Series A 1	164,775	£16.48	£0.345049	£56,838.97	£56,855.45	0.01
55	Allocation	Greenwich St Capital Partners II	12 East 49th St	Suite 3200	NEW YORK	10017	USA	Preferred	Series A 1	2,760,184	£276.02	£0.345049	£952,122.71	£952,398.73	0.18
56	Allocation	TRV Executive Fund LP	12 East 49th St	Suite 3200	NEW YORK	10017	USA	Preferred	Series A 1	13,604	£1.36	£0.345049	£4,692.69	£4,694.05	0.00
57	Allocation	GSCP Offshore Fund LP	12 East 49th St	Suite 3200	NEW YORK	10017	USA	Preferred	Series A 1	57,544	£5.75	£0.345049	£18,849.75	£19,855.50	0.00
58	Allocation	Greenwich Fund LP	12 East 49th St	Suite 3200	NEW YORK	10017	USA	Preferred	Series A 1	93,487	£9.35	£0.345049	£32,251.70	£32,261.05	0.01
59	Allocation	Greenwich Fund LP	12 East 49th St	Suite 3200	NEW YORK	10017	USA	Preferred	Series A 1	1	£0.00	£0.230000	£0.23	£0.23	0.00
77	Allocation	The Masthead Group LLC	284 E Main Street		Newark	19711	USA	Preferred	Series A 2	500,000	£50.00	£0.170000	£84,950.00	£85,000.00	0.03
78	Allocation	The Masthead Group LLC	284 E Main Street		Newark	19711	USA	Preferred	Series A 2	1,558,823	£155.88	£0.170000	£264,944.03	£264,999.91	0.10
79	Allocation	Venturon ForcesGroup LLC	780 Third Avenue	9th Floor	NEW YORK	10017	USA	Preferred	Series A 1	331,081,081	£33,108.11	£0.001924	£603,991.89	£603,000.00	21.01
80	Allocation	TRV Executive Fund LP	12 East 49th St	Suite 3200	NEW YORK	10017	USA	Preferred	Series A 1	228,850	£22.88	£0.001924	£4,17.42	£4,40.31	0.01
81	Allocation	Greenwich Fund LP	12 East 49th St	Suite 3200	NEW YORK	10017	USA	Preferred	Series A 1	1,572,875	£157.29	£0.001924	£2,968.92	£3,026.21	0.10
82	Allocation	Greenwich Street Employees Fund LP	12 East 49th St	Suite 3200	NEW YORK	10017	USA	Preferred	Series A 1	2,771,932	£277.19	£0.001924	£5,055.80	£5,333.20	0.18
83	Allocation	GSCP Offshore Fund LP	12 East 49th St	Suite 3200	NEW YORK	10017	USA	Preferred	Series A 1	968,034	£96.80	£0.001924	£1,785.89	£1,862.50	0.08
84	Allocation	Greenwich St Capital Partners II	12 East 49th St	Suite 3200	NEW YORK	10017	USA	Preferred	Series A 1	48,433,361	£4,843.34	£0.001924	£84,694.45	£85,337.79	2.95
85	Allocation	Greenwich St Capital Partners II	29350 Grand Coté Fair Oaks Ranch		TEXAS	78015	USA	Preferred	Series A 1	103,950,104	£10,395.01	£0.001924	£189,604.99	£200,000.00	6.60
86	Allocation	Wilson Charles Cooney	540 Dalewood Lar Hinsdale		ILLINOIS	60521	USA	Preferred	Series A 1	33,783,794	£3,378.38	£0.001924	£81,621.82	£85,000.00	2.14
87	Allocation	Wilson Charles Cooney	Borowdale, 3 Roo Frans Cliff		CHRISTCHURCH	BH423 4DZ	UK	Preferred	Series A 1	20,000,000	£2,000.00	£0.001924	£38,480.00	£38,480.00	1.27
90	Allocation	John Vincent Cooney	1586 Rivetbend R Allentown		PENNSYLVANIA	18103	USA	Preferred	Series A 1	11,000,000	£1,100.00	£0.001924	£20,064.00	£21,164.00	0.70
91	Allocation	Anthony J Salvaggio	1432 Cedarwood I Allentown		PENNSYLVANIA	18104	USA	Preferred	Series A 1	7,000,000	£700.00	£0.001924	£12,768.00	£13,468.00	0.44
93	Allocation	Charles E Bishop	29626 Double Eeg Fair Oaks Ranch		TEXAS	78015	USA	Preferred	Series A 1	2,100,000	£210.00	£0.001924	£3,630.40	£4,040.40	0.13
94	Allocation	Perry G Stevens	2816 Shadale San Antonio		TEXAS	78230	USA	Preferred	Series A 1	1,400,000	£140.00	£0.001924	£2,553.60	£2,653.60	0.09
95	Allocation	Derek Wianless	195 Upper Crohnam		CAMBERLEY	GU15 1HA	UK	Preferred	Series A 1	5,409,852	£540.99	£0.001924	£9,867.57	£10,408.56	0.34
96	Allocation	TRV Executive Fund LP	12 East 49th St	Suite 3200	NEW YORK	10017	USA	Preferred	Series A 1	59,689,973	£5,969.99	£0.001924	£108,874.51	£114,843.51	3.79
102	Allocation	Wilson Charles Cooney	29350 Grand Coté Fair Oaks Ranch		TEXAS	78015	USA	Preferred	Series A 1	-33,439,973	£-3,344.00	£0.001924	£-60,994.51	£-64,338.51	-2.12
103	Allocation	Greenwood Partners LP	540 Dalewood Lar Hinsdale		ILLINOIS	60521	USA	Preferred	Series A 1	-26,250,000	£-2,625.00	£0.001924	£-47,880.00	£-50,505.00	-1.67
137	Transfer	Venturon ForcesGroup LLC	780 Third Avenue	9th Floor	NEW YORK	10017	USA	Preferred	Series A 1	-6,762,325	£-676.23	£0.258787	£-1,749,325.57	£-1,750,001.80	-0.43
138	Transfer	TRV Executive Fund LP	12 East 49th St	Suite 3200	NEW YORK	10017	USA	Preferred	Series A 1	-29,775	£-2.98	£0.258787	£-7,702.41	£-7,705.38	0.00
139	Transfer	Greenwich Fund LP	12 East 49th St	Suite 3200	NEW YORK	10017	USA	Preferred	Series A 1	-204,642	£-20.46	£0.258787	£-52,938.23	£-52,958.69	-0.01

140 Transfer	Greenwich Street Employees Fund LP	12 East 49th St	Suite 3200	NEW YORK	10017	USA	Preferred	Series A 1	-360,648	£36 06	£0 258787	-£93,294 95	£93,331 01	-0 02
141 Transfer	GSCP Offshore Fund LP	12 East 49th St	Suite 3200	NEW YORK	10017	USA	Preferred	Series A 1	-125,948	£12 59	£0 258787	-£32,581 11	£32,593 71	-0 01
142 Transfer	Greenwich St Capital Partners II	12 East 49th St	Suite 3200	NEW YORK	10017	USA	Preferred	Series A 1	-6,041 312	£604 13	£0 258787	-£1,562 808 88	-£1,563 413 01	-0 38
143 Transfer	Venturon Forecgroup LLC	780 Third Avenue	9th Floor	NEW YORK	10017	USA	Preferred	Series A 1	-5,071 744	£507 17	£0 345049	-£1,749 492 83	£1,750,000 00	-0 32
144 Transfer	TR V Executive Fund LP	12 East 49th St	Suite 3200	NEW YORK	10017	USA	Preferred	Series A 1	-22,331	£2 23	£0 345049	£7,703 06	£7,705 29	0 00
145 Transfer	Greenwich Fund LP	12 East 49th St	Suite 3200	NEW YORK	10017	USA	Preferred	Series A 1	-153,482	£15 35	£0 345049	-£53,943 46	-£53,958 80	-0 01
146 Transfer	Greenwich Street Employees Fund LP	12 East 49th St	Suite 3200	NEW YORK	10017	USA	Preferred	Series A 1	-270 486	£27 05	£0 345049	-£93,303 86	-£93,330 91	-0 02
147 Transfer	GSCP Offshore Fund LP	12 East 49th St	Suite 3200	NEW YORK	10017	USA	Preferred	Series A 1	-94,461	£9 45	£0 345049	£32,584 22	-£32,593 67	-0 01
148 Transfer	Greenwich St Capital Partners II	12 East 49th St	Suite 3200	NEW YORK	10017	USA	Preferred	Series A 1	-4,330,984	£433 10	£0 345049	-£1,562,958 23	£1,563,411 32	-0 29
149 Transfer	Greenwich Street Employees Fund LP	12 East 49th St	Suite 3200	NEW YORK	10017	USA	Preferred	Series A 1	-164 775	£16 48	£0 345049	-£56,838 97	-£56,855 45	-0 01
150 Transfer	Greenwich St Capital Partners II	12 East 49th St	Suite 3200	NEW YORK	10017	USA	Preferred	Series A 1	-2,760 184	£276 02	£0 345049	-£952,122 71	-£952,398 73	-0 18
151 Transfer	TR V Executive Fund LP	12 East 49th St	Suite 3200	NEW YORK	10017	USA	Preferred	Series A 1	-13 604	£1 36	£0 345049	-£4,692 69	£4,694 05	0 00
152 Transfer	GSCP Offshore Fund LP	12 East 49th St	Suite 3200	NEW YORK	10017	USA	Preferred	Series A 1	-57 544	£5 75	£0 345049	-£19,849 75	-£19,855 50	0 00
153 Transfer	Greenwich Fund LP	12 East 49th St	Suite 3200	NEW YORK	10017	USA	Preferred	Series A 1	-93,497	£9 35	£0 345049	-£32,251 70	-£32,261 05	0 00
154 Transfer	Greenwich Fund LP	12 East 49th St	Suite 3200	NEW YORK	10017	USA	Preferred	Series A 1	-1	£0 00	£0 230000	-£0 23	-£0 23	0 00
155 Transfer	Venturon Forecgroup LLC	780 Third Avenue	9th Floor	NEW YORK	10017	USA	Preferred	Series A 1	-210 816 981	£21,081 70	£0 001924	£384,530 17	-£405,611 87	-13 38
156 Transfer	TR V Executive Fund LP	12 East 49th St	Suite 3200	NEW YORK	10017	USA	Preferred	Series A 1	-228 850	£22 89	£0 001924	-£417 42	-£440 31	-0 01
157 Transfer	Greenwich Fund LP	12 East 49th St	Suite 3200	NEW YORK	10017	USA	Preferred	Series A 1	-1,572,875	£157 29	£0 001924	-£2,868 92	-£3,026 21	-0 10
158 Transfer	Greenwich Street Employees Fund LP	12 East 49th St	Suite 3200	NEW YORK	10017	USA	Preferred	Series A 1	-2,771,932	£277 19	£0 001924	-£5,056 00	-£5,333 20	-0 18
159 Transfer	GSCP Offshore Fund LP	12 East 49th St	Suite 3200	NEW YORK	10017	USA	Preferred	Series A 1	-968,034	£96 80	£0 001924	-£1,765 69	-£1,862 50	-0 06
160 Transfer	Greenwich St Capital Partners II	12 East 49th St	Suite 3200	NEW YORK	10017	USA	Preferred	Series A 1	-46 433,361	£46 43	£0 001924	-£84,694 45	-£89,337 79	-2 95
161 Transfer	TR V Executive Fund LP	12 East 49th St	Suite 3200	NEW YORK	10017	USA	Preferred	Series A 1	-59,689 973	£5 96	£0 001924	£108,874 51	-£114,843 51	-3 79
171 Transfer	The Mashhead Op LLC	652, West Sixth St	Ene	Pennsylvania	16505	USA	Preferred	Series A 1	3,567 841	£356 78	£0 000230	£820 60	£1,177 38	0 23
172 Transfer	The Mashhead Op LLC	652, West Sixth St	Ene	Pennsylvania	16505	USA	Preferred	Series A 1	1,245 987	£124 60	£0 000230	£286 58	£411 18	0 08
173 Transfer	The Mashhead Op LLC	652, West Sixth St	Ene	Pennsylvania	16505	USA	Preferred	Series A 1	2,024 497	£202 45	£0 000230	£465 63	£668 08	0 13
174 Transfer	The Mashhead Op LLC	652, West Sixth St	Ene	Pennsylvania	16505	USA	Preferred	Series A 1	59 984,533	£5 99	£0 000230	£13,796 44	£19,794 89	3 81
175 Transfer	The Mashhead Op LLC	652, West Sixth St	Ene	Pennsylvania	16505	USA	Preferred	Series A 1	59 765 841	£5 97	£0 000230	£13 746 14	£19 722 72	3 79
176 Transfer	The Mashhead Op LLC	652, West Sixth St	Ene	Pennsylvania	16505	USA	Preferred	Series A 1	222 651 050	£22 26	£0 000230	£31 209 74	£73 474 85	14 13
998 Unissued							Preferred	Unissued	893 028 190	£0 00				56 87

	Issued	Unissued	Total
Ordinary	23,168,209	59,973,303	83,141,512
Preferred	596,516,439	893,028,190	1,489,544,629
Options	160,000	3,123,200	3,283,200
Warrants	0	0	0
Totals	619,844,648	956,124,693	1,575,969,341

TOTALS	0	£0 00	£0 00	£0 00	£0 00
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[illegible]

Certified correct as at 15th November 2006

FORCESGROUP SHARE REGISTER POST 6 NOVEMBER 2006

TOTALS	3,283,200	£0 00	£0 00	£0 00	£0 00	% ownership
	3,283,200					

Sort	Occurrence	Shareholder	Address 1	Address 2	Address 3	Postcode	Country	Class	Detail	Number	Share cap	Paid/shari	Share prem	Total	% ownership
17	Issued	Simon Philip Guy Lee	Barnes St House	Golden Green	Tonbridge	TN11 0LB	UK	Option	Approved	115,000	£0 00	£0 00	£0 00	£0 00	0.01
18	Issued	Andrew Bankes Gough	Manor House	Knoke	Somerset	TA10 9JB	UK	Option	Approved	115,000	£0 00	£0 00	£0 00	£0 00	0.01
19	Issued	Charles Richard Lucien Lomer	Frome House	Burton	Somerset	BA10 0HS	UK	Option	Approved	50,000	£0 00	£0 00	£0 00	£0 00	0.00
20	Issued	Michael Brinton Ratsey	36 Maiden Castle	Dorchester	Dorset	DT1 2ES	UK	Option	Approved	100,000	£0 00	£0 00	£0 00	£0 00	0.01
21	Issued	Giles Noakes	23 Central Mailing	Manningtree	Essex	CO11 1HR	UK	Option	Approved	50,000	£0 00	£0 00	£0 00	£0 00	0.00
22	Issued	Andrew Stewart Lawrence	Boozet Pitt	Marriott	Somerset	TA16 5PW	UK	Option	Approved	50,000	£0 00	£0 00	£0 00	£0 00	0.00
23	Issued	Rachel Marie Miller	deceased				UK	Option	Approved	15,000	£0 00	£0 00	£0 00	£0 00	0.00
24	Issued	Joanne Hopkins	2 Manor View	Clanfield	Hants	PO8 0YD	UK	Option	Approved	30,000	£0 00	£0 00	£0 00	£0 00	0.00
25	Issued	Mark Elliott	14 Kickdon Close	Amesbury	Hants	SP4 7XB	UK	Option	Approved	30,000	£0 00	£0 00	£0 00	£0 00	0.00
26	Issued	Jim O'Brien	returned to USA	no forwarding address			USA	Option	Approved	115,000	£0 00	£0 00	£0 00	£0 00	0.01
27	Issued	Colin Miller	36 Western Rd	Henley-on-Thames	Oxfordshire	RG91 4JN	UK	Option	Approved	50,000	£0 00	£0 00	£0 00	£0 00	0.00
28	Issued	Stephen Mansbridge	72A Elston Rd	Aldershot	Hants	GU12 4HZ	UK	Option	Approved	100,000	£0 00	£0 00	£0 00	£0 00	0.01
29	Issued	Simon Philip Guy Lee	Barnes St House	Golden Green	Tonbridge	TN11 0LB	UK	Option	Unapproved	885,000	£0 00	£0 00	£0 00	£0 00	0.06
29	Issued	Simon Philip Guy Lee	Barnes St House	Golden Green	Tonbridge	TN11 0LB	UK	Option	Unapproved	270,000	£0 00	£0 00	£0 00	£0 00	0.02
30	Issued	Deck Wanless	195 Upper Chobham		CAMBERLEY	GU15 1HA	UK	Option	Unapproved	250,000	£0 00	£0 00	£0 00	£0 00	0.02
31	Issued	Sir Roger Wheeler	91 Monkton Deyen	Wormusier		BA12 7EU	UK	Option	Unapproved	100,000	£0 00	£0 00	£0 00	£0 00	0.01
32	Issued	Andrew Bankes Gough	Manor House,	Knoke	Somerset	TA10 9JB	UK	Option	Unapproved	165,000	£0 00	£0 00	£0 00	£0 00	0.01
33	Issued	OBD Investments Ltd	47, The Esplanade	St Helier	Jersey	JE1 0BD	Jersey	Option	Unapproved	23,200	£0 00	£0 00	£0 00	£0 00	0.00
33	Issued	Jim O'Brien	returned to USA	no forwarding address			USA	Option	Unapproved	35,000	£0 00	£0 00	£0 00	£0 00	0.00
61	Issued	Sarah Fairclough	Clayworth Hall	Church Lane	CLAYWORTH Nr F DN22 9AN		UK	Option	Unapproved	65,000	£0 00	£0 00	£0 00	£0 00	0.00
62	Issued	Sarah Fairclough	Snowdon Hall	Church Lane	CLAYWORTH Nr F DN22 9AN		UK	Option	Approved	85,000	£0 00	£0 00	£0 00	£0 00	0.01
63	Issued	Phyllis Hill	12 Snowden Close	Stranley	Leeds	LS13 2TS	UK	Option	Approved	15,000	£0 00	£0 00	£0 00	£0 00	0.00
64	Issued	Simon Philip Guy Lee	Barnes St House	Golden Green	Tonbridge	TN11 0LB	UK	Option	Unapproved	200,000	£0 00	£0 00	£0 00	£0 00	0.01
65	Issued	Andrew Bankes Gough	Manor House	Knoke	Somerset	TA10 9JB	UK	Option	Unapproved	60,000	£0 00	£0 00	£0 00	£0 00	0.00
66	Issued	Charles Richard Lucien Lomer	Frome House	Burton	Somerset	BA10 0HS	UK	Option	Approved	35,000	£0 00	£0 00	£0 00	£0 00	0.00
67	Issued	Michael Brinton Ratsey	36 Maiden Castle	Dorchester	Dorset	DT1 2ES	UK	Option	Approved	10,500	£0 00	£0 00	£0 00	£0 00	0.00
68	Issued	Michael Brinton Ratsey	36 Maiden Castle	Dorchester	Dorset	DT1 2ES	UK	Option	Unapproved	29,500	£0 00	£0 00	£0 00	£0 00	0.00
69	Issued	Giles Noakes	23 Central Mailing	Manningtree	Essex	CO11 1HR	UK	Option	Approved	30,000	£0 00	£0 00	£0 00	£0 00	0.00
70	Issued	Andrew Stewart Lawrence	Boozet Pitt	Marriott	Somerset	TA16 5PW	UK	Option	Approved	10,000	£0 00	£0 00	£0 00	£0 00	0.00
71	Issued	Rachel Marie Miller	deceased				UK	Option	Approved	30,000	£0 00	£0 00	£0 00	£0 00	0.00
72	Issued	Joanne Hopkins	2 Manor View	Clanfield	Hants	PO8 0YD	UK	Option	Approved	30,000	£0 00	£0 00	£0 00	£0 00	0.00
73	Issued	Mark Elliott	14 Kickdon Close	Amesbury	Hants	SP4 7XB	UK	Option	Approved	30,000	£0 00	£0 00	£0 00	£0 00	0.00
74	Issued	Jim O'Brien	returned to USA	no forwarding address			USA	Option	Unapproved	35,000	£0 00	£0 00	£0 00	£0 00	0.00
75	Issued	Colin Miller	36 Western Rd	Henley-on-Thames	Oxfordshire	RG91 4JN	UK	Option	Approved	40,000	£0 00	£0 00	£0 00	£0 00	0.00
76	Issued	Lucy Bradley	8, Halcroft Chase	Colchester	Essex	CO4 4WG	UK	Option	Approved	10,000	£0 00	£0 00	£0 00	£0 00	0.00
109	Lapsed	Simon Philip Guy Lee	Barnes St House	Golden Green	Tonbridge	TN11 0LB	UK	Option	Approved	-115,000	£0 00	£0 00	£0 00	£0 00	-0.01
110	Lapsed	Charles Richard Lucien Lomer	Frome House	Burton	Somerset	BA10 0HS	UK	Option	Approved	-50,000	£0 00	£0 00	£0 00	£0 00	0.00
111	Lapsed	Michael Brinton Ratsey	36 Maiden Castle	Dorchester	Dorset	DT1 2ES	UK	Option	Approved	-100,000	£0 00	£0 00	£0 00	£0 00	-0.01
112	Lapsed	Giles Noakes	23 Central Mailing	Manningtree	Essex	CO11 1HR	UK	Option	Approved	-50,000	£0 00	£0 00	£0 00	£0 00	0.00
113	Lapsed	Rachel Marie Miller	deceased				UK	Option	Approved	-15,000	£0 00	£0 00	£0 00	£0 00	0.00

114 Lapsed	Joanne Hopkins	2 Manor View	Clanfield	Hants	PO8 0YD	UK	Option	Approved	-30,000	£0.00	£0.00	£0.00	0.00
115 Lapsed	Jim O'Brien	returned to USA	no forwarding address			USA	Option	Approved	-115,000	£0.00	£0.00	£0.00	-0.01
116 Lapsed	Colin Miller	36 Western Rd	Henley-on-Thames	Oxfordshire	RG9 1JN	UK	Option	Approved	-50,000	£0.00	£0.00	£0.00	0.00
117 Lapsed	Stephen Mansbridge	72A Elston Rd	Aldershot	Hants	GU12 4HZ	UK	Option	Approved	-100,000	£0.00	£0.00	£0.00	-0.01
118 Lapsed	Simon Philip Guy Lee	Barnes St House	Golden Green	Tonbridge	TN11 0LB	UK	Option	Unapproved	-885,000	£0.00	£0.00	£0.00	-0.08
119 Lapsed	Simon Philip Guy Lee	Barnes St House	Golden Green	Tonbridge	TN11 0LB	UK	Option	Unapproved	-270,000	£0.00	£0.00	£0.00	-0.02
120 Lapsed	Derek Warless	195 Upper Chobham		CAMBERLEY	GU15 1HA	UK	Option	Unapproved	-250,000	£0.00	£0.00	£0.00	-0.02
121 Lapsed	Sarah Farclough	Cleyworth Hall	Church Lane	CLAYWORTH NR FDN22 9AN		UK	Option	Unapproved	-65,000	£0.00	£0.00	£0.00	0.00
122 Lapsed	Sarah Farclough	Cleyworth Hall	Church Lane	CLAYWORTH NR FDN22 9AN		UK	Option	Approved	-85,000	£0.00	£0.00	£0.00	-0.01
123 Lapsed	Phyllis Hill	12 Snowden Close	Bramley	Leeds	LS13 2TS	UK	Option	Approved	-15,000	£0.00	£0.00	£0.00	0.00
124 Lapsed	Simon Philip Guy Lee	Barnes St House	Golden Green	Tonbridge	TN11 0LB	UK	Option	Unapproved	-200,000	£0.00	£0.00	£0.00	-0.01
125 Lapsed	Charles Richard Lucien Lomer	Frome House	Bristol	Somerset	BA10 0HS	UK	Option	Approved	-35,000	£0.00	£0.00	£0.00	0.00
126 Lapsed	Michael Brinton Ratsey	36 Maiden Castle	Dorchester	Dorset	DT1 2ES	UK	Option	Approved	-10,500	£0.00	£0.00	£0.00	0.00
127 Lapsed	Michael Brinton Ratsey	36 Maiden Castle	Dorchester	Dorset	DT1 2ES	UK	Option	Unapproved	-28,500	£0.00	£0.00	£0.00	0.00
128 Lapsed	Giles Noakes	23 Central Mating	Manningtree	Essex	CO11 1HR	UK	Option	Approved	-30,000	£0.00	£0.00	£0.00	0.00
129 Lapsed	Andrew Bankes Gough	Manor House,	Knole	Somerset	TA10 9JB	UK	Option	Approved	-115,000	£0.00	£0.00	£0.00	-0.01
129 Lapsed	Andrew Bankes Gough	Manor House,	Knole	Somerset	TA10 9JB	UK	Option	Unapproved	-185,000	£0.00	£0.00	£0.00	-0.01
129 Lapsed	Andrew Stewart Lawrence	Boozer Pitt	Merritt	Somerset	TA16 5PW	UK	Option	Approved	-50,000	£0.00	£0.00	£0.00	0.00
129 Lapsed	Andrew Stewart Lawrence	Boozer Pitt	Merritt	Somerset	TA16 5PW	UK	Option	Approved	-30,000	£0.00	£0.00	£0.00	0.00
129 Lapsed	Rachel Marie Miller	deceased				UK	Option	Approved	-10,000	£0.00	£0.00	£0.00	0.00
130 Lapsed	Joanne Hopkins	2 Manor View	Clanfield	Hants	PO8 0YD	UK	Option	Approved	-30,000	£0.00	£0.00	£0.00	0.00
131 Lapsed	Jim O'Brien	returned to USA	no forwarding address			USA	Option	Unapproved	-35,000	£0.00	£0.00	£0.00	0.00
131 Lapsed	Jim O'Brien	returned to USA	no forwarding address			USA	Option	Unapproved	-35,000	£0.00	£0.00	£0.00	0.00
132 Lapsed	Colin Miller	36 Western Rd	Henley-on-Thames	Oxfordshire	RG9 1JN	UK	Option	Approved	-40,000	£0.00	£0.00	£0.00	0.00
133 Lapsed	Lucy Bradley	8, Halcroft Chase	Colchester	Essex	CO4 4WG	UK	Option	Approved	-10,000	£0.00	£0.00	£0.00	0.00
134 Lapsed	OBID Investments Ltd	47, The Esplanade	St Helier	Jersey	JE1 0BD	Jersey	Option	Approved	-23,200	£0.00	£0.00	£0.00	0.00
135 Lapsed	Andrew Bankes Gough	Manor House,	Knole	Somerset	TA10 9JB	UK	Option	Unapproved	-60,000	£0.00	£0.00	£0.00	0.00
136 Allotment	Unallocated Options Pool						Option	Unapproved	3,123,200	£0.00	£0.00	£0.00	0.20

	Issued	Unissued	Total
Ordinary	23,168,209	59,973,303	83,141,512
Preferred	596,516,439	893,028,190	1,489,544,629
Options	160,000	3,123,200	3,283,200
Warrants	0	0	0
Totals	619,844,648	956,124,693	1,575,969,341

REMAINING
SHARE HOLDERS
BY CLASS

Percentages by Class after cancellation of all warrants

Certified correct as at 15th November 2006

Ordinary

	issued	
Andrew Banks Gough	100,000	0.43%
Anthony J Salvaggio	250,000	1.08%
Charles E Bishop	75,000	0.32%
Derek Wanless	193,209	0.83%
Glenwood Partners LP	6,000,000	25.90%
Jeffrey C Kvam	1,000,000	4.32%
John Vincent Cooney	500,000	2.16%
Perry G Stevens	50,000	0.22%
Sir Patrick Hine	2,000,000	8.63%
Sushil K Garg	1,000,000	4.32%
Wilson Charles Cooney	12,000,000	51.80%

% of total

issued and unissued

100,000	0.12%
250,000	0.30%
75,000	0.09%
193,209	0.23%
6,000,000	7.22%
1,000,000	1.20%
500,000	0.60%
50,000	0.06%
2,000,000	2.41%
1,000,000	1.20%
12,000,000	14.43%

83,141,512

Preferred

Anthony J Salvaggio	7,000,000	1.17%
Charles E Bishop	2,100,000	0.35%
Derek Wanless	5,409,852	0.91%
Glenwood Partners LP	7,533,784	1.26%
John Vincent Cooney	11,000,000	1.84%
Perry G Stevens	1,400,000	0.23%
Sir Patrick Hine	20,000,000	3.35%
Venturon ForcesGroup LLC	120,264,100	20.16%
Wilson Charles Cooney	70,510,131	11.82%
The Masthead Group	351,298,572	58.89%

7,000,000	0.47%
2,100,000	0.14%
5,409,852	0.36%
7,533,784	0.51%
11,000,000	0.74%
1,400,000	0.09%
20,000,000	1.34%
120,264,100	8.07%
70,510,131	4.73%
351,298,572	23.58%

1,489,544,629

Option

Mark Elliott	60,000	1.83%
Sir Roger Wheeler	100,000	3.05%
Options unallocated	3,123,200	95.13%

Unissued prefs	893,028,190
Unissued ords	59,973,303
Unissued warrants	20,287,438

Certified correct as at 15th November 2006

Totals issued

Ordinary	23,168,209
Preferred	596,516,439
Options	3,283,200
	<u>622,967,848</u>

Certified correct as at 15th November 2006

Current shareholders after cancellation of all warrants

Post - 6 November 2006

Shareholder	Ordinary	Option	Preference	Grand Total	%
Andrew Bankes Gough	100,000			100,000	0.02
Anthony J Salvaggio	250,000		7,000,000	7,250,000	1.16
Charles E Bishop	75,000		2,100,000	2,175,000	0.35
Derek Wanless	193,209		5,409,852	5,603,061	0.90
Glenwood Partners LP	6,000,000		7,533,784	13,533,784	2.17
Jeffrey C Kvam	1,000,000			1,000,000	0.16
John Vincent Cooney	500,000		11,000,000	11,500,000	1.85
Mark Elliott		60,000		60,000	0.01
Perry G Stevens	50,000		1,400,000	1,450,000	0.23
Sir Patrick Hine	2,000,000		20,000,000	22,000,000	3.53
Sir Roger Wheeler		100,000		100,000	0.02
Sushil K Garg	1,000,000			1,000,000	0.16
Venturion ForcesGroup LLC			120,264,100	120,264,100	19.31
Wilson Charles Cooney	12,000,000		70,510,131	82,510,131	13.24
Options unallocated		3,123,200		3,123,200	0.50
The Masthead Group			351,298,572	351,298,572	56.39
	23,168,209	3,283,200	596,516,439	622,967,848	100.00