



Companies House

— for the record —
Company Name
FORCESGROUP LIMITED

010038/30

363s Annual Return

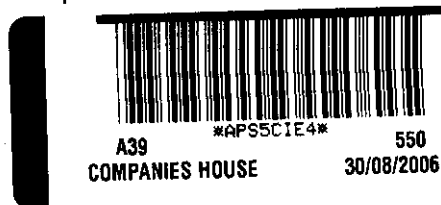
Company Type
Private Company Limited By Shares

Company Number
4050380

Information extracted from
Companies House records on
4th August 2006

- > Please check the details printed in blue on this statement.
- > If any details are wrong, strike them through and write the correct details in the "Amended details" column.
- > Please use black pen and write in capitals.

Section 1: Company details



Ref: 4050380/09/28

	Current details	Amended details																												
> Registered Office Address <i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column.</i>	1 Wayside Cottage Newbury Road Hurstbourne Tarrant Hampshire SP11 0AR	Address _____ _____ _____ UK Postcode _ _ _ _ _																												
> Register of Members <i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column.</i>	Address where the Register is held 1 Wayside Cottage Newbury Road Hurstbourne Tarrant Hampshire SP11 0AR	Address _____ _____ _____ UK Postcode _ _ _ _ _																												
> Register of Debenture Holders <i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column.</i>	Not Applicable	Address _____ _____ _____ UK Postcode _ _ _ _ _																												
> Principal Business Activities <i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column.</i>	<table border="1"> <thead> <tr> <th>SIC Code</th> <th>Description</th> </tr> </thead> <tbody> <tr> <td>7415</td> <td>Holding companies incl head offices</td> </tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> </tbody> </table>	SIC Code	Description	7415	Holding companies incl head offices											<table border="1"> <thead> <tr> <th>SIC CODE</th> <th>Description</th> </tr> </thead> <tbody> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> </tbody> </table>	SIC CODE	Description												
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7415	Holding companies incl head offices																													
SIC CODE	Description																													
> Please enter additional principal activity code(s) in "Amended details" column. See notes for guidance for list of activity codes.																														

Section 2: Details of Officers of the Company

	Current details	Amended details
> Company Secretary <i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.</i> <i>Particulars of a new Company Secretary must be notified on form 288a.</i>	Name Rupert Stewart CONDER Address 1 Wayside Cottage Hurstbourne Tarrant Andover Hampshire SP11 0AR	Name ☐ Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Address UK Postcode _ _ _ _ Date of change _ _ / _ _ / _ _ _ _ Date Rupert Stewart CONDER ceased to be secretary (if applicable) _ _ / _ _ / _ _ _ _
> Director <i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.</i> <i>Particulars of a new Director must be notified on form 288a.</i>	Name John COONEY Address 1586 Riverbend Road Allentown Pennsylvania 18103 Usa Date of birth 07/09/1938 Nationality American Occupation Consultant	Name ☐ Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Address UK Postcode _ _ _ _ Date of birth _ _ / _ _ / _ _ _ _ Nationality _____ Occupation _____ Date of change _ _ / _ _ / _ _ _ _ Date John COONEY ceased to be director (if applicable) _ _ / _ _ / _ _ _ _

	Current details	Amended details
> Director <i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.</i>	Name Wilson Charles COONEY Address 29350 Grand Coteau Fair Oaks Ranch Texas 78015 Usa Date of birth 23/05/1934 Nationality American Occupation Businessman	Name ☐ Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Address UK Postcode _ _ _ _ _ Date of birth _ _ / _ _ / _ _ _ _ Nationality _ _ _ _ _ Occupation _ _ _ _ _ Date of change _ _ / _ _ / _ _ _ _ Date Wilson Charles COONEY ceased to be director (if applicable) _ _ / _ _ / _ _ _ _
> Director <i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.</i>	Name Air Chief Marshal Sir Patrick HINE GCB GBE Address Borrowdale 3 Rook Hill Road Christchurch Dorset BH23 4DZ Date of birth 14/07/1932 Nationality British Occupation Consultant	Name ☐ Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Address UK Postcode _ _ _ _ _ Date of birth _ _ / _ _ / _ _ _ _ Nationality _ _ _ _ _ Occupation _ _ _ _ _ Date of change _ _ / _ _ / _ _ _ _ Date Air Chief Marshal Sir Patrick HINE GCB GBE ceased to be director (if applicable) _ _ / _ _ / _ _ _ _

	Current details	Amended details
> Director <i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.</i>	Name Donald G KANE Address 540 Dalewood Lane Hinsdale Illinois 60521 Usa Date of birth 21/12/1957 Nationality American Occupation Venture Capitalist	Name ☐ Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Address UK Postcode _____ Date of birth ____ / ____ / ____ Nationality _____ Occupation _____ Date of change ____ / ____ / ____ Date Donald G KANE ceased to be director (if applicable) ____ / ____ / ____
<i>Particulars of a new Director must be notified on form 288a.</i>		
> Director <i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.</i>	Name Stan SHUMWAY Address 315 Severn Avenue Annapolis Maryland 21403 U S A Date of birth 12/05/1953 Nationality U S A Occupation Consultant	Name ☐ Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Address UK Postcode _____ Date of birth ____ / ____ / ____ Nationality _____ Occupation _____ Date of change ____ / ____ / ____ Date Stan SHUMWAY ceased to be director (if applicable) ____ / ____ / ____
<i>Particulars of a new Director must be notified on form 288a.</i>		

> **Director**

If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.

Particulars of a new Director must be notified on form 288a.

Current details

Name
General Sir Roger Neil WHEELER

Address
Mirimba
91 Monkton Deverill
Warminster
Wiltshire
BA12 7EU

Date of birth 16/12/1941

Nationality British

Occupation Retired Army Officer

Amended details

Name

☐ Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985.

Address

UK Postcode _ _ _ _ _

Date of birth _ _ / _ _ / _ _ _ _

Nationality _ _ _ _ _

Occupation _ _ _ _ _

Date of change _ _ / _ _ / _ _ _ _

Date General Sir Roger Neil WHEELER ceased to be director (if applicable)

_ _ / _ _ / _ _ _ _

Issued share capital details

> Please fill in the details of total share capital by class (eg. ordinary, preference etc) that has been issued to the company's shareholders.

Class of Share

ORDINARY (see attached)

LIST A

Number of shares issued

23,168,209

Aggregate Nominal Value of issued shares

£2,316.82

Class of Share

PREFERRED SERIES A1

LIST B

Number of shares issued

594,457,616

Aggregate Nominal Value of issued shares

£59,445.77

Class of Share

PREFERRED SERIES A2

LIST C

Number of shares issued

2,058,823

Aggregate Nominal Value of issued shares

£205.88

Class of Share

Number of shares issued

Aggregate Nominal Value of issued shares

> Please fill in the total number of issued shares and their total nominal value.

see attached

LIST D

Number of shares issued

619,684,648

Aggregate Nominal Value of issued shares

61,968.46

List of past and present members (Tick appropriate box)

> Please complete the required information on the attached schedules or in another format agreed by Companies House.

- ☒ There were no changes during the period
☐ A list of changes is enclosed
☒ A full list of members is enclosed

The last full list of members was received on: 10/08/2005

> REMEMBER:

Changes to shareholder particulars or details of shares transferred to be **completed each year**
 A full list of shareholders is required with the first and every third Annual Return thereafter
 List shareholders in alphabetical order or provide an index
 List joint shareholders consecutively

Section 4: Details of New Shareholders and Transfers (A) (ii)

- > Please fill in details of any persons or corporate bodies who have become shareholders since the last annual return.
- > Please fill in details of any persons or corporate bodies that have transferred shares since the last annual return.
- > Please use Section 4B to give details of any persons or corporate bodies who have ceased to be shareholders since the last annual return or, in the case of a first return, since the incorporation of the company.
- > Please copy this page if there is not enough space to enter all the company's current shareholders.

Shareholders details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred (If appropriate)	Date of registration of transfer (If appropriate)
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _			
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _			
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _			
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _			

Section 4B: Details of Former Shareholders

- > Please fill in details of any persons or corporate bodies who have ceased to be shareholders at the date of this return. Also, please give the dates that their shares were transferred.
- > Please copy this page if there is not enough space to enter all the company's former shareholders.

Former shareholders details	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _		
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _		
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _		
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _		
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _		



Companies House

— for the record —

363s Annual Return Declaration

- > When you have checked all the sections of this form, please complete this page and sign the declaration below.
- > If you want to change the made up date of this annual return, please complete 2 below.

1. Declaration

- ☐ I confirm that the details in this annual return are correct as at the made-up-date (shown at 2 below). I enclose the filing fee of £30.

Signature

(Director/ Secretary)

Date

14 / 08 / 2006

This date must not be earlier than the return date at 2 below

What to do now

Complete this page then send the whole of the Annual Return and the declaration to the address shown at 4 below.

2. Date of this return

- ☐ This AR is made up to **10/8/2006** If you are making this return up to an earlier date, please give the date here

— / — / —

Note: The form must be delivered to CH within 28 days of this date

3. Date of next return

- ☐ If you wish to change your next return to a date earlier than **10th August 2007** please give the new date here:

— / — / —

4. Where to send this form

- ☐ Please return this form to:

Registrar of Companies
Companies House
Crown Way
Cardiff CF14 3UZ

OR

For members of the Hays Document
Exchange service
DX 33050 Cardiff

Have you enclosed the filing fee with the company number written on the reverse of the cheque?

Contact Address

You do not have to give any contact information below, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Contact Name

Telephone number *inc code*

Address

DX number *if applicable*

DX exchange

Postcode

	LIST
ORDINARY	A
PREF A1	B
A2	C
COMBINED ORDINARY & PREF	D

ORDINARY

LIST A

Sort	Filter	Date	Occurrence	Shareholder	Address 1	Address 2	Address 3	Postcode	Class	Detail	Cert No	Number	Par value	Share cap	Option price	Value	Paid/share	Share prem	Total	
5 y		19-Dec-00	Reissue	Wilson Charles Cooney	29350 Grand Coteau	Fair Oaks Ranch	TEXAS	78015	Ordinary		3	10,000	\$0.0001	\$1.00	N/A	N/A	\$0.0000	-\$1.00	\$0.00	
6 y		19-Dec-00	Allotment	Wilson Charles Cooney	29350 Grand Coteau	Fair Oaks Ranch	TEXAS	78015	Ordinary		4	11,990,000	\$0.0001	\$1,199.00	N/A	N/A	\$0.0001	\$0.00	\$1,199.00	
7 y		19-Dec-00	Allotment	Glenwood Partners LP	540 Dalewood Lane	Hustale	ILLINOIS	60521	Ordinary		6	6,000,000	\$0.0001	\$600.00	N/A	N/A	\$0.0001	\$0.00	\$600.00	
8 y		19-Dec-00	Allotment	Sir Patrick Hine	Borrowdale, 3 Rooks Hill Farm	Chiff	CHRISTCHURCH	BR23 4DZ	Ordinary		7	2,000,000	\$0.0001	\$200.00	N/A	N/A	\$0.0001	\$0.00	\$200.00	
9 y		19-Dec-00	Allotment	Jeffrey C Kvan	307 Cumberland Avenue	Kenilworth	ILLINOIS	60043	Ordinary		12	1,000,000	\$0.0001	\$100.00	N/A	N/A	\$0.0001	\$0.00	\$100.00	
10 y		19-Dec-00	Allotment	Sushil K Garg	3737 Birch St	Newport Beach	CALIFORNIA	95660	Ordinary		13	1,000,000	\$0.0001	\$100.00	N/A	N/A	\$0.0001	\$0.00	\$100.00	
11 y		19-Dec-00	Allotment	John Vincent Cooney	1586 Riverbend Rd	Allentown	PENNSYLVANIA	18103	Ordinary		8	500,000	\$0.0001	\$50.00	N/A	N/A	\$0.0001	\$0.00	\$50.00	
12 y		19-Dec-00	Allotment	Anthony J Salvaggio	1432 Cedarwood Rd	Allentown	PENNSYLVANIA	18104	Ordinary		5	250,000	\$0.0001	\$25.00	N/A	N/A	\$0.0001	\$0.00	\$25.00	
13 y		19-Dec-00	Allotment	Andrew Bankes Gough	The Manor House	Knotle	PENNSYLVANIA	TA10 9JB	Ordinary		9	100,000	\$0.0001	\$10.00	N/A	N/A	\$0.0001	\$0.00	\$10.00	
14 y		19-Dec-00	Allotment	Charles E Bishop	29626 Double Eagle Cncl	Fair Oaks Ranch	TEXAS	78015	Ordinary		10	75,000	\$0.0001	\$7.50	N/A	N/A	\$0.0001	\$0.00	\$7.50	
15 y		19-Dec-00	Allotment	Perry G Stevens	2816 Shadale	San Antonio	TEXAS	78230	Ordinary		11	50,000	\$0.0001	\$5.00	N/A	N/A	\$0.0001	\$0.00	\$5.00	
16 y		12-Jun-01	Allotment	Derek Wantless	195 Upper Chiohnum		CAMBERLEY	GU15 1HA	Ordinary		20	193,209	\$0.0001	\$19.32	N/A	N/A	\$0.258787	\$49,980.66	\$49,990.98	
TOTALS												23,168,209		£2,316.82		\$0.00	\$0.00	\$0.26	\$49,979.66	£52,296.48

FORCESGROUP LTD (4050380) - SHARE REGISTER

PREFERRED SERIES A1

LIST B

TOTALS																			\$94,437,616	\$59,445,761	\$0.00	\$0.00	\$5.61	\$9,098,877.39	\$9,158,323.10
Sort	Filer	Date	Occurrence	Shareholder	Address 1	Address 2	Address 3	Postcode	Class	Detail	Cert No	Number	Par value	Share cap	Option price	Value	Paid/share	Share premium	Total						
42 y	28-Dec-00	28-Dec-00	Allotment	Venturion ForcesGroup LLC	780 Third Avenue	9th Floor	NEW YORK	10017	Preferred	Series A 1	19	6,762,325	\$0.0001	\$676.23		\$0.253787	\$1,749,325.57	\$1,750,001.80	\$7,705.38						
43 y	28-Dec-00	28-Dec-00	Allotment	TRV Executive Fund LP	12 East 49th St	Suite 3200	NEW YORK	10017	Preferred	Series A 1	15	29,775	\$0.0001	\$29.98		\$0.253787	\$7,702.41	\$7,705.38	\$52,958.69						
44 y	28-Dec-00	28-Dec-00	Allotment	Greenwich Street Employees Fund LP	12 East 49th St	Suite 3200	NEW YORK	10017	Preferred	Series A 1	16	204,642	\$0.0001	\$20.46		\$0.253787	\$52,938.23	\$52,938.23	\$93,331.01						
45 y	28-Dec-00	28-Dec-00	Allotment	Greenwich Street Employees Fund LP	12 East 49th St	Suite 3200	NEW YORK	10017	Preferred	Series A 1	18	360,648	\$0.0001	\$36.06		\$0.253787	\$93,294.95	\$93,294.95	\$32,593.71						
46 y	28-Dec-00	28-Dec-00	Allotment	GSCP Offshore Fund LP	12 East 49th St	Suite 3200	NEW YORK	10017	Preferred	Series A 1	17	125,948	\$0.0001	\$12.59		\$0.253787	\$32,581.11	\$32,581.11	\$1,565,415.01						
47 y	28-Dec-00	28-Dec-00	Allotment	Greenwich St Capital Partners II	12 East 49th St	Suite 3200	NEW YORK	10017	Preferred	Series A 1	14	6,041,312	\$0.0001	\$604.13		\$0.253787	\$1,562,808.88	\$1,562,808.88	\$1,750,000.00						
48 y	29-Jun-01	29-Jun-01	Allotment	Venturion ForcesGroup LLC	780 Third Avenue	9th Floor	NEW YORK	10017	Preferred	Series A 1	26	5,071,744	\$0.0001	\$507.17		\$0.345049	\$1,749,492.83	\$1,749,492.83	\$7,705.29						
49 y	29-Jun-01	29-Jun-01	Allotment	TRV Executive Fund LP	12 East 49th St	Suite 3200	NEW YORK	10017	Preferred	Series A 1	22	22,331	\$0.0001	\$22.33		\$0.345049	\$7,703.06	\$7,703.06	\$52,958.80						
50 y	29-Jun-01	29-Jun-01	Allotment	Greenwich Street Employees Fund LP	12 East 49th St	Suite 3200	NEW YORK	10017	Preferred	Series A 1	23	153,482	\$0.0001	\$15.35		\$0.345049	\$52,943.46	\$52,943.46	\$93,330.91						
51 y	29-Jun-01	29-Jun-01	Allotment	Greenwich Street Employees Fund LP	12 East 49th St	Suite 3200	NEW YORK	10017	Preferred	Series A 1	25	270,486	\$0.0001	\$27.05		\$0.345049	\$93,303.86	\$93,303.86	\$32,593.67						
52 y	29-Jun-01	29-Jun-01	Allotment	GSCP Offshore Fund LP	12 East 49th St	Suite 3200	NEW YORK	10017	Preferred	Series A 1	24	94,461	\$0.0001	\$9.45		\$0.345049	\$32,584.22	\$32,584.22	\$1,562,938.23						
53 y	29-Jun-01	29-Jun-01	Allotment	Greenwich St Capital Partners II	12 East 49th St	Suite 3200	NEW YORK	10017	Preferred	Series A 1	21	4,530,984	\$0.0001	\$453.10		\$0.345049	\$56,838.97	\$56,838.97	\$19,855.50						
54 y	07-Sep-01	07-Sep-01	Allotment	Greenwich Street Employees Fund LP	12 East 49th St	Suite 3200	NEW YORK	10017	Preferred	Series A 1	31	164,775	\$0.0001	\$16.48		\$0.345049	\$52,122.71	\$52,122.71	\$4,694.05						
55 y	07-Sep-01	07-Sep-01	Allotment	TRV Executive Fund LP	12 East 49th St	Suite 3200	NEW YORK	10017	Preferred	Series A 1	27	2,760,184	\$0.0001	\$276.02		\$0.345049	\$952,122.71	\$952,122.71	\$4,692.69						
56 y	07-Sep-01	07-Sep-01	Allotment	GSCP Offshore Fund LP	12 East 49th St	Suite 3200	NEW YORK	10017	Preferred	Series A 1	28	13,604	\$0.0001	\$13.60		\$0.345049	\$4,692.69	\$4,692.69	\$19,849.75						
57 y	07-Sep-01	07-Sep-01	Allotment	Greenwich Street Employees Fund LP	12 East 49th St	Suite 3200	NEW YORK	10017	Preferred	Series A 1	30	57,544	\$0.0001	\$5.75		\$0.345049	\$32,261.05	\$32,261.05	\$32,261.05						
58 y	07-Sep-01	07-Sep-01	Allotment	Greenwich Street Employees Fund LP	12 East 49th St	Suite 3200	NEW YORK	10017	Preferred	Series A 1	29	93,497	\$0.0001	\$9.35		\$0.345049	\$32,261.05	\$32,261.05	\$637,000.00						
59 y	07-Sep-01	07-Sep-01	Allotment	Venturion ForcesGroup LLC	780 Third Avenue	Suite 3200	NEW YORK	10017	Preferred	Series A 1	29	1	\$0.0001	\$0.00		\$0.345049	\$0.23	\$0.23	\$440.31						
79 y	01-Nov-02	01-Nov-02	Rights issue	TRV Executive Fund LP	780 Third Avenue	9th Floor	NEW YORK	10017	Preferred	Series A 1	34	331,081,081	\$0.0001	\$33,108.11		\$0.001924	\$603,891.89	\$603,891.89	\$3,026.21						
80 y	01-Nov-02	01-Nov-02	Rights issue	Greenwich Street Employees Fund LP	12 East 49th St	Suite 3200	NEW YORK	10017	Preferred	Series A 1	35	228,850	\$0.0001	\$22.89		\$0.001924	\$417.42	\$417.42	\$5,056.00						
81 y	01-Nov-02	01-Nov-02	Rights issue	Greenwich Street Employees Fund LP	12 East 49th St	Suite 3200	NEW YORK	10017	Preferred	Series A 1	36	1,572,875	\$0.0001	\$157.29		\$0.001924	\$5,056.00	\$5,056.00	\$1,862.50						
82 y	01-Nov-02	01-Nov-02	Rights issue	GSCP Offshore Fund LP	12 East 49th St	Suite 3200	NEW YORK	10017	Preferred	Series A 1	37	2,771,932	\$0.0001	\$277.19		\$0.001924	\$1,862.50	\$1,862.50	\$84,694.45						
83 y	01-Nov-02	01-Nov-02	Rights issue	Greenwich St Capital Partners II	12 East 49th St	Suite 3200	NEW YORK	10017	Preferred	Series A 1	38	968,034	\$0.0001	\$96.80		\$0.001924	\$84,694.45	\$84,694.45	\$189,604.99						
84 y	01-Nov-02	01-Nov-02	Rights issue	Wilson Charles Cooney	29350 Grand Conna	Suite 3200	NEW YORK	10017	Preferred	Series A 1	39	46,433,361	\$0.0001	\$4,643.34		\$0.001924	\$189,604.99	\$189,604.99	\$65,000.00						
85 y	01-Nov-02	01-Nov-02	Rights issue	Glenwood Partners LP	540 Dalewood Lane	Hinsdale	ILLINOIS	60521	Preferred	Series A 1	40	103,950,104	\$0.0001	\$10,395.01		\$0.001924	\$61,621.62	\$61,621.62	\$36,480.00						
86 y	01-Nov-02	01-Nov-02	Rights issue	John Vincent Cooney	Borrowdale, 3 Rooks Hill	Fair Oaks Ranch	TEXAS	78015	Preferred	Series A 1	41	33,783,784	\$0.0001	\$3,378.38		\$0.001924	\$36,480.00	\$36,480.00	\$21,164.00						
87 y	01-Nov-02	01-Nov-02	Rights issue	Sir Patrick Hine	1586 Riverbend Rd	Allenstown	PENNSYLVANIA	18103	Preferred	Series A 1	42	20,000,000	\$0.0001	\$2,000.00		\$0.001924	\$20,964.00	\$20,964.00	\$13,468.00						
90 y	01-Nov-02	01-Nov-02	Rights issue	Anthony J Salvaggio	1432 Cedarwood Rd	Allenstown	PENNSYLVANIA	18104	Preferred	Series A 1	43	11,000,000	\$0.0001	\$1,100.00		\$0.001924	\$12,768.00	\$12,768.00	\$4,040.40						
91 y	01-Nov-02	01-Nov-02	Rights issue	Charles E Bishop	29626 Double Eagle Circle	Fair Oaks Ranch	TEXAS	78015	Preferred	Series A 1	44	7,000,000	\$0.0001	\$700.00		\$0.001924	\$3,830.40	\$3,830.40	\$2,693.60						
93 y	01-Nov-02	01-Nov-02	Rights issue	Perry G Stevens	2816 Shadale	San Antonio	TEXAS	78230	Preferred	Series A 1	45	2,100,000	\$0.0001	\$210.00		\$0.001924	\$2,551.60	\$2,551.60	\$10,408.56						
94 y	01-Nov-02	01-Nov-02	Rights issue	Derek Wanless	195 Upper Chobham	Suite 3200	CAMBERLEY	GU15 1JA	Preferred	Series A 1	46	1,400,000	\$0.0001	\$140.00		\$0.001924	\$9,867.57	\$9,867.57	\$108,874.51						
95 y	01-Nov-02	01-Nov-02	Rights issue	TRV Executive Fund LP	12 East 49th St	Suite 3200	NEW YORK	10017	Preferred	Series A 1	47	5,409,852	\$0.0001	\$540.99		\$0.001924	\$108,874.51	\$108,874.51	-\$85,949.45						
96 y	01-Nov-02	01-Nov-02	Transfer	Wilson Charles Cooney	29350 Grand Conna	Fair Oaks Ranch	TEXAS	78015	Preferred	Series A 1	35	59,689,973	\$0.0001	\$5,969.00		\$0.001924	-\$82,430.25	-\$82,430.25	-\$27,894.06						
102 y	01-Nov-02	01-Nov-02	Transfer	Glenwood Partners LP	540 Dalewood Lane	Hinsdale	ILLINOIS	60521	Preferred	Series A 1	40	-14,497,953	\$0.0001	-\$1,449.80		\$0.001924	-\$26,444.26	-\$26,444.26							

FORCESGROUP LTD (4050380) - SHARE REGISTER

PREFERRED SERIES A2

LISTC

Sort	Filter	Date	Occurrence	Shareholder	Address 1	Address 2	Address 3	Postcode	Class	Detail	Cert No	Number	Par value	Share cap	Option price	Value	Paid/share	Share prem	Total
77 y		31-May-02	Allotment	The Masthead Group	284 E. Main Street		Newark	19711	Preferred	Series A2	32	500,000	£0.0001	£50.00			£0.170000	£84,950.00	£85,000.00
78 y		01-Jul-02	Allotment	The Masthead Group	284 E. Main Street		Newark	19711	Preferred	Series A2	33	1,558,823	£0.0001	£155.88			£0.170000	£264,844.03	£264,999.91
TOTALS												2,058,823		£205.88		£0.00	£0.00	£349,794.03	£349,999.91

Sort	Filter	Date	Occurrence	Shareholder	Address 1	Address 2	Address 3	Postcode	Class	Detail	Cert No	Number	Par value	Share cap	Option price	Value	Paid/share	Share price	Total
5	y	19-Dec-00	Reissue	Wilson Charles Cooney	29550 Grand Coteau	Fair Oaks Ranch	TEXAS	78015	Ordinary		3	10,000	\$0.0001	\$1.00	N/A	N/A	\$0.0001	\$0.00	\$0.00
6	y	19-Dec-00	Allocation	Wilson Charles Cooney	29550 Grand Coteau	Fair Oaks Ranch	TEXAS	78015	Ordinary		4	11,990,000	\$0.0001	\$1,199.00	N/A	N/A	\$0.0001	\$1,199.00	\$1,199.00
7	y	19-Dec-00	Allocation	Glenwood Partners LP	540 Dalewood Lane	Hinsdale	ILLINOIS	60521	Ordinary		6	6,000,000	\$0.0001	\$600.00	N/A	N/A	\$0.0001	\$0.00	\$600.00
8	y	19-Dec-00	Allocation	Sir Patrick Hine	Borrowdale, 3 Rooks Hill	Frans Cliff	CHRISTCHURCH BH23 4DZ		Ordinary		7	2,000,000	\$0.0001	\$200.00	N/A	N/A	\$0.0001	\$0.00	\$200.00
9	y	19-Dec-00	Allocation	Jeffrey K Kwam	307 Cumberland Avenue	Kenilworth	ILLINOIS	60043	Ordinary		12	1,000,000	\$0.0001	\$100.00	N/A	N/A	\$0.0001	\$0.00	\$100.00
10	y	19-Dec-00	Allocation	Sushil K Garg	3737 Birch St	Newport Beach	CALIFORNIA	95660	Ordinary		13	1,000,000	\$0.0001	\$100.00	N/A	N/A	\$0.0001	\$0.00	\$100.00
11	y	19-Dec-00	Allocation	John Vincent Cooney	1586 Riverbend Rd	Allentown	PENNSYLVANIA 18103		Ordinary		8	500,000	\$0.0001	\$50.00	N/A	N/A	\$0.0001	\$0.00	\$50.00
12	y	19-Dec-00	Allocation	Anthony J Salvaggio	1432 Cedarwood Rd	Allentown	PENNSYLVANIA 18104		Ordinary		5	250,000	\$0.0001	\$25.00	N/A	N/A	\$0.0001	\$0.00	\$25.00
13	y	19-Dec-00	Allocation	Andrew Bankes Gough	The Manor House	Knole	LANGPORT TA10 9JB		Ordinary		9	100,000	\$0.0001	\$10.00	N/A	N/A	\$0.0001	\$0.00	\$10.00
14	y	19-Dec-00	Allocation	Charles E Bishop	29626 Double Eagle Circle	Fair Oaks Ranch	TEXAS	78015	Ordinary		10	75,000	\$0.0001	\$7.50	N/A	N/A	\$0.0001	\$0.00	\$7.50
15	y	19-Dec-00	Allocation	Perry G Stevens	2816 Shadale	San Antonio	TEXAS	78230	Ordinary		11	50,000	\$0.0001	\$5.00	N/A	N/A	\$0.0001	\$0.00	\$5.00
16	y	19-Dec-00	Allocation	Derek Wanless	195 Upper Chobham	San Antonio	CAMBERLEY GU15 1HA		Ordinary		20	193,209	\$0.0001	\$19.32	N/A	N/A	\$0.0001	\$19.32	\$19,320.9
42	y	28-Dec-00	Allocation	Venturion ForcesGroup LLC	780 Third Avenue	9th Floor	NEW YORK 10017		Preferred	Series A 1	19	6,762,325	\$0.0001	\$676.23	N/A	N/A	\$0.258787	\$1,749,325.57	\$1,750,001.80
43	y	28-Dec-00	Allocation	TRV Executive Fund LP	12 East 49th St	Suite 3200	NEW YORK 10017		Preferred	Series A 1	15	29,775	\$0.0001	\$2.98	N/A	N/A	\$0.258787	\$7,705.38	\$7,705.38
44	y	28-Dec-00	Allocation	Greenwich Fund LP	12 East 49th St	Suite 3200	NEW YORK 10017		Preferred	Series A 1	16	204,642	\$0.0001	\$20.46	N/A	N/A	\$0.258787	\$52,938.23	\$52,938.23
45	y	28-Dec-00	Allocation	Greenwich Street Employees Fund LP	12 East 49th St	Suite 3200	NEW YORK 10017		Preferred	Series A 1	18	360,648	\$0.0001	\$36.06	N/A	N/A	\$0.258787	\$93,294.95	\$93,331.01
46	y	28-Dec-00	Allocation	GSCP Offshore Fund LP	12 East 49th St	Suite 3200	NEW YORK 10017		Preferred	Series A 1	17	125,948	\$0.0001	\$12.59	N/A	N/A	\$0.258787	\$32,581.11	\$32,581.11
47	y	28-Dec-00	Allocation	Greenwich St Capital Partners II	12 East 49th St	Suite 3200	NEW YORK 10017		Preferred	Series A 1	14	6,041,312	\$0.0001	\$604.13	N/A	N/A	\$0.258787	\$1,562,808.88	\$1,563,413.01
48	y	29-Jun-01	Allocation	Venturion ForcesGroup LLC	780 Third Avenue	9th Floor	NEW YORK 10017		Preferred	Series A 1	26	5,071,744	\$0.0001	\$507.17	N/A	N/A	\$0.345049	\$1,749,492.83	\$1,750,000.00
49	y	29-Jun-01	Allocation	TRV Executive Fund LP	12 East 49th St	Suite 3200	NEW YORK 10017		Preferred	Series A 1	22	22,331	\$0.0001	\$2.23	N/A	N/A	\$0.345049	\$7,703.29	\$7,703.29
50	y	29-Jun-01	Allocation	Greenwich Fund LP	12 East 49th St	Suite 3200	NEW YORK 10017		Preferred	Series A 1	23	153,482	\$0.0001	\$15.35	N/A	N/A	\$0.345049	\$52,943.46	\$52,958.80
51	y	29-Jun-01	Allocation	Greenwich Street Employees Fund LP	12 East 49th St	Suite 3200	NEW YORK 10017		Preferred	Series A 1	25	270,486	\$0.0001	\$27.05	N/A	N/A	\$0.345049	\$93,330.86	\$93,330.91
52	y	29-Jun-01	Allocation	GSCP Offshore Fund LP	12 East 49th St	Suite 3200	NEW YORK 10017		Preferred	Series A 1	24	94,461	\$0.0001	\$9.45	N/A	N/A	\$0.345049	\$32,584.22	\$32,593.67
53	y	29-Jun-01	Allocation	Greenwich St Capital Partners II	12 East 49th St	Suite 3200	NEW YORK 10017		Preferred	Series A 1	21	4,530,984	\$0.0001	\$453.10	N/A	N/A	\$0.345049	\$1,562,808.88	\$1,563,413.01
54	y	07-Sep-01	Allocation	Greenwich Street Employees Fund LP	12 East 49th St	Suite 3200	NEW YORK 10017		Preferred	Series A 1	31	164,775	\$0.0001	\$16.48	N/A	N/A	\$0.345049	\$56,838.97	\$56,853.45
55	y	07-Sep-01	Allocation	Greenwich St Capital Partners II	12 East 49th St	Suite 3200	NEW YORK 10017		Preferred	Series A 1	27	2,760,184	\$0.0001	\$276.02	N/A	N/A	\$0.345049	\$952,122.71	\$952,398.73
56	y	07-Sep-01	Allocation	TRV Executive Fund LP	12 East 49th St	Suite 3200	NEW YORK 10017		Preferred	Series A 1	28	13,604	\$0.0001	\$1.36	N/A	N/A	\$0.345049	\$4,092.69	\$4,094.05
57	y	07-Sep-01	Allocation	GSCP Offshore Fund LP	12 East 49th St	Suite 3200	NEW YORK 10017		Preferred	Series A 1	30	57,544	\$0.0001	\$5.75	N/A	N/A	\$0.345049	\$19,835.50	\$19,835.50
58	y	07-Sep-01	Allocation	Greenwich Fund LP	12 East 49th St	Suite 3200	NEW YORK 10017		Preferred	Series A 1	29	93,497	\$0.0001	\$9.35	N/A	N/A	\$0.345049	\$32,251.70	\$32,261.05
59	y	07-Sep-01	Allocation	The Masthead Group	284 E. Main Street	Suite 3200	NEW YORK 10017		Preferred	Series A 1	29	1	\$0.0001	\$0.00	N/A	N/A	\$0.230000	\$0.23	\$0.23
78	y	01-Jul-02	Allocation	The Masthead Group	284 E. Main Street	Suite 3200	NEW YORK 10017		Preferred	Series A 2	32	500,000	\$0.0001	\$50.00	N/A	N/A	\$0.170000	\$84,950.00	\$85,000.00
79	y	01-Nov-02	Rights issue	Venturion ForcesGroup LLC	780 Third Avenue	9th Floor	NEW YORK 10017		Preferred	Series A 1	33	1,558,823	\$0.0001	\$155.88	N/A	N/A	\$0.170000	\$264,844.03	\$264,999.91
80	y	01-Nov-02	Rights issue	TRV Executive Fund LP	12 East 49th St	Suite 3200	NEW YORK 10017		Preferred	Series A 1	34	331,081,081	\$0.0001	\$33,108.11	N/A	N/A	\$0.001924	\$603,891.89	\$603,991.89
81	y	01-Nov-02	Rights issue	Greenwich Fund LP	12 East 49th St	Suite 3200	NEW YORK 10017		Preferred	Series A 1	35	228,850	\$0.0001	\$22.89	N/A	N/A	\$0.001924	\$447.42	\$447.42
82	y	01-Nov-02	Rights issue	Greenwich Street Employees Fund LP	12 East 49th St	Suite 3200	NEW YORK 10017		Preferred	Series A 1	36	1,572,875	\$0.0001	\$157.29	N/A	N/A	\$0.001924	\$2,968.92	\$2,971.81
83	y	01-Nov-02	Rights issue	GSCP Offshore Fund LP	12 East 49th St	Suite 3200	NEW YORK 10017		Preferred	Series A 1	37	2,771,932	\$0.0001	\$277.19	N/A	N/A	\$0.001924	\$5,056.00	\$5,056.00
84	y	01-Nov-02	Rights issue	Greenwich St Capital Partners II	12 East 49th St	Suite 3200	NEW YORK 10017		Preferred	Series A 1	38	968,034	\$0.0001	\$96.80	N/A	N/A	\$0.001924	\$1,765.69	\$1,765.69
85	y	01-Nov-02	Rights issue	Wilson Charles Cooney	29550 Grand Coteau	Fair Oaks Ranch	TEXAS	78015	Preferred	Series A 1	39	46,433,361	\$0.0001	\$4,643.34	N/A	N/A	\$0.001924	\$84,994.45	\$84,994.45
86	y	01-Nov-02	Rights issue	Glenwood Partners LP	540 Dalewood Lane	Hinsdale	ILLINOIS	60521	Preferred	Series A 1	40	103,950,104	\$0.0001	\$10,395.01	N/A	N/A	\$0.001924	\$189,004.99	\$189,004.99
87	y	01-Nov-02	Rights issue	Sir Patrick Hine	Borrowdale, 3 Rooks Hill	Frans Cliff	CHRISTCHURCH BH23 4DZ		Preferred	Series A 1	41	33,783,784	\$0.0001	\$3,378.38	N/A	N/A	\$0.001924	\$61,621.62	\$61,621.62
88	y	01-Nov-02	Rights issue	John Vincent Cooney	1586 Riverbend Rd	Allentown	PENNSYLVANIA 18103		Preferred	Series A 1	42	20,000,000	\$0.0001	\$2,000.00	N/A	N/A	\$0.001924	\$36,480.00	\$36,480.00
89	y	01-Nov-02	Rights issue	Charles E Bishop	29626 Double Eagle Circle	Fair Oaks Ranch	TEXAS	78015	Preferred	Series A 1	43	11,000,000	\$0.0001	\$1,100.00	N/A	N/A	\$0.001924	\$20,064.00	\$20,064.00
90	y	01-Nov-02	Rights issue	Anthony J Salvaggio	1432 Cedarwood Rd	Allentown	PENNSYLVANIA 18104		Preferred	Series A 1	44	7,000,000	\$0.0001	\$700.00	N/A	N/A	\$0.001924	\$12,768.00	\$12,768.00
91	y	01-Nov-02	Rights issue	Perry G Stevens	2816 Shadale	San Antonio	TEXAS	78230	Preferred	Series A 1	45	2,100,000	\$0.0001	\$210.00	N/A	N/A	\$0.001924	\$3,830.40	\$3,830.40
92	y	01-Nov-02	Rights issue	Derek Wanless	195 Upper Chobham	San Antonio	CAMBERLEY GU15 1HA		Preferred	Series A 1	46	1,400,000	\$0.0001	\$140.00	N/A	N/A	\$0.001924	\$2,553.60	\$2,553.60
93	y	01-Nov-02	Rights issue	TRV Executive Fund LP	12 East 49th St	Suite 3200	NEW YORK 10017		Preferred	Series A 1	47	5,409,852	\$0.0001	\$540.99	N/A	N/A	\$0.001924	\$9,867.57	\$9,867.57
94	y	01-Nov-02	Rights issue	Wilson Charles Cooney	29550 Grand Coteau	Fair Oaks Ranch	TEXAS	78015	Preferred	Series A 1	35	59,689,973	\$0.0001	\$5,969.00	N/A	N/A	\$0.001924	\$108,874.51	\$108,874.51
95	y	01-Nov-02	Rights issue	Glenwood Partners LP	540 Dalewood Lane	Hinsdale	ILLINOIS	60521	Preferred	Series A 1	40	-45,192,022	\$0.0001	-\$4,519.20	N/A	N/A	\$0.001924	-\$82,430.25	-\$82,430.25
96	y	01-Nov-02	Transfer																
102	y	01-Nov-02	Transfer																

TOTALS

619,884,648

£61,988.46

£0.00

£6.21

£9,498,651.08

£2,560,619.54