

MG01

Particulars of a mortgage or charge

A fee is payable with this form.

We will not accept this form unless you send the correct fee.  
Please see 'How to pay' on the last page.



**What this form is for**

You may use this form to register  
particulars of a mortgage or charge  
in England and Wales or Northern  
Ireland.



**What this form is NOT for**

You cannot use this form to register  
particulars of a charge for a Scottish  
company. To do this, please use  
form MG01s.

THURSDAY



\*A74JPF3B\*

A05 19/11/2009 281  
COMPANIES HOUSE  
A09 10/11/2009 122  
COMPANIES HOUSE

1

**Company details**

Company number 4 0 4 9 9 8 3

Company name in full REGENCY FACTORS INVOICE FINANCE LTD (the "Company")

2

For official use

**Filling in this form**

Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

2

**Date of creation of charge**

Date of creation 0 6 1 1 2 0 0 9

3

**Description**

Please give a description of the instrument (if any) creating or evidencing the  
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'.

Description Debenture (the "Charge")

4

**Amount secured**

Please give us details of the amount secured by the mortgage or charge

Amount secured

All sums of money which the Company may now or at any time in the future  
owe to Clydesdale Bank PLC (trading as Yorkshire Bank) (the "Bank"); and  
all liabilities which the Company may now or at any time in the future owe to  
the Bank.

The sums of money and liabilities referred to above shall include:

- \* sums and liabilities due or owing by the Company alone and/or jointly  
with any other person;
- \* sums and liabilities owed as guarantor, indemnifier or security giver for  
any other person;
- \* sums and liabilities which may or may not become payable depending  
on the outcome of future events, including any sums and liabilities which  
would become payable on demand by the Bank;
- \* sums and liabilities owed by the Company to another person, the rights  
to which have been transferred to the Bank; and
- \* sums and liabilities owed on the Company's current or any other  
accounts,

together with all interest, costs, expenses and banking charges.

**Continuation page**

Please use a continuation page if  
you need to enter more details.

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## Particulars of a mortgage or charge

**5 Mortgagee(s) or person(s) entitled to the charge (if any)**

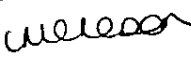
Please give the name and address of the mortgagee(s) or person(s) entitled to the charge.		<b>Continuation page</b> Please use a continuation page if you need to enter more details.
Name	Clydesdale Bank PLC (Company Number SC001111)	
Address	30 St Vincent Place	
	Glasgow	
Postcode	G 1 2 H L	
Name		
Address		
Postcode		

**6 Short particulars of all the property mortgaged or charged**

Please give the short particulars of the property mortgaged or charged.		<b>Continuation page</b> Please use a continuation page if you need to enter more details.
Short particulars	<p>By way of legal mortgage the property (if any) particulars of which are set out in Box B of the Charge, together with all buildings and fixtures (including trade fixtures) and fixed plant and machinery from time to time on that property and all rights in respect of that property;</p> <p>By way of fixed charge:</p> <ul style="list-style-type: none"> <li>(i) all other (if any) freehold and leasehold property of the Company whether acquired before or after the date of the Charge together with all buildings and fixtures (including trade fixtures) and fixed plant and machinery from time to time on that property and all rights in respect of that property;</li> <li>(ii) all (if any) plant, machinery, vehicles, computers and office and other equipment of the Company particulars of which are set out in Box C of the Charge together with the benefit of all relevant contracts, warranties and maintenance arrangements;</li> <li>(iii) all other (if any) plant, machinery, vehicles, computers and office and other goods and equipment of the Company together with the benefit of all relevant contracts, warranties and maintenance arrangements;</li> <li>(iv) the "Debts" being the book and other debts now and from time to time due or owing to the Company other than: (a) any of those debts which the Bank may have at any time agreed specifically and in writing to exclude or release from the charges contained in the Charge; (b) any of those debts which are now or at any time in the future assigned to the Bank absolutely pursuant to a receivables financing agreement made between the Company and the Bank; and (c) all sums of money standing to the credit of the Company on any account with any bank (other than the Bank) or other financial institution, other than any of those sums which the Bank may have at any time agreed specifically and in writing to exclude or release from the charges contained in the Charge (the "Bank Debts");</li> <li>(v) the Bank Debts;</li> <li>(vi) the goodwill and any uncalled capital of the Company both now and at any time in the future;</li> <li>(vii) all stocks, shares, bonds and other securities whether marketable or not and all other interests (including but not limited to loan capital) of the Company in any company or other person now and at any time in the future together with all related dividends and other rights;</li> <li>(viii) all patents, patent applications, trade marks and service marks (whether registered or not), trade mark applications, service mark applications, trade names, registered designs, design rights, copyrights, computer programmes, know-how and trade secrets and all other industrial or intangible property or rights and all licences, agreements and ancillary and connected rights relating to, intellectual and intangible property of the Company now and in the future;</li> </ul> <p>By way of floating charge the Company's undertaking and all its property, assets and rights whatsoever now and in the future, other than any property or assets from time to time effectively charged by way of legal mortgage or fixed charge or assignment pursuant to paragraphs 3.1.1 to 3.1.9 of the Charge but including any assets of the Company situated in Scotland, whether or not effectively charged pursuant to paragraphs 3.1.1 to 3.1.9 (inclusive) of the Charge.</p>	

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<p><b>7</b></p>	<p><b>Particulars as to commission, allowance or discount (if any)</b></p> <p>Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his:</p> <ul style="list-style-type: none"> <li>- subscribing or agreeing to subscribe, whether absolutely or conditionally, or</li> <li>- procuring or agreeing to procure subscriptions, whether absolute or conditional,</li> </ul> <p>for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.</p>	
<p>Commission allowance or discount</p>	<p>NIL</p>	
<p><b>8</b></p>	<p><b>Delivery of instrument</b></p> <p>You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866).</p> <p>We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).</p>	
<p><b>9</b></p>	<p><b>Signature</b></p> <p>Please sign the form here.</p> <p>Signature</p> <p><b>X</b>  <b>X</b></p> <p>This form must be signed by a person with an interest in the registration of the charge.</p>	

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## Particulars of a mortgage or charge

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name

Company name Clydesdale Bank PLC

Address Business Lending Services

20 Merrion Way

Post town Leeds

County/Region West Yorkshire

Postcode

L S 2 8 N Z

Country England

DX DX713876 Leeds 30

Telephone 0845 604 4626

☒ **Certificate**

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.

☒ **Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have included the original deed with this form.
- ☐ You have entered the date the charge was created.
- ☐ You have supplied the description of the instrument.
- ☐ You have given details of the amount secured by the mortgagee or chargee.
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge.
- ☐ You have entered the short particulars of all the property mortgaged or charged.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.

**Important information**

Please note that all information on this form will appear on the public record.

**£ How to pay**

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House.'

**✉ Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth Floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
First Floor, Waterfront Plaza, 8 Laganbank Road  
Belfast, Northern Ireland, BT1 3BS.  
DX 481 N.R. Belfast 1.

**i Further information**

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)**



## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 869(5) & (6) of the Companies Act 2006**

**COMPANY NO. 4049983  
CHARGE NO. 2**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A DEBENTURE DATED 6 NOVEMBER  
2009 AND CREATED BY REGENCY FACTORS INVOICE  
FINANCE LIMITED FOR SECURING ALL MONIES DUE OR TO  
BECOME DUE FROM THE COMPANY TO CLYDESDALE BANK  
PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED  
PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT  
2006 ON THE 19 NOVEMBER 2009**

**GIVEN AT COMPANIES HOUSE, CARDIFF THE 24 NOVEMBER  
2009**



*Companies House*  
— for the record —



**THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES**