

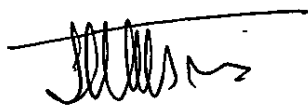
Company Number: 04045780

THE COMPANIES ACT 2006
PRIVATE COMPANY LIMITED BY SHARES
DIRECTORS' STATEMENT UNDER SECTION 644(5) OF THE COMPANIES ACT 2006
OF
GOLDSERVE LIMITED (THE "COMPANY")

In relation to the special resolutions of the Company reducing the Company's share capital passed on ~~4 SEPTEMBER~~ 2015 ("Resolutions") and the solvency statement made on 2015 pursuant to section 642 Companies Act 2006 in support of the Resolutions ("Solvency Statement"), we the directors of the Company, state as follows:

The Solvency Statement was:

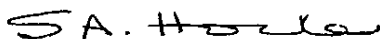
- (a) made not more than 15 days before the date on which the Resolutions were passed, and
- (b) provided to the sole member of the Company in accordance with section 642(2) Companies Act 2006.



SEBASTIEN RAYMOND DE TRAMASURE



SEBASTIEN DESIRE PAUL GODET



SUSAN ANN HOCKEN

Date of signature ~~4 SEPTEMBER~~ 2015

Registered office: c/o Motivcom Plc, Avalon House Breckland, Linford Wood, Milton Keynes, Buckinghamshire, MK14 6LD

THURSDAY



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