

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

4044430

Company Name in full

STAR FOOD RESTAURANTS LTD

Shares allotted (including bonus shares):

Date or period during which shares
were allotted

(if shares were allotted on one date enter that
date in the "from" box)

From

To

Day Month Year

Day Month Year

3	1	0	8	2	0	0	4
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Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

3,401,190

Nominal value of each share

£0.10

Amount (if any) paid or due on each
share (including any share premium)

£0.10

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as
paid up

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Consideration for which the shares
were allotted

(This information must be supported by the duly
stamped contract or by the duly stamped particulars
on Form 88(3) if the contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh

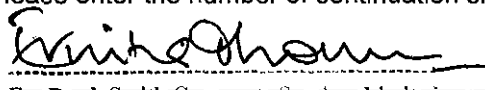
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COMPANIES HOUSE0411
05/01/05

Names and addresses of the allottees (List joint share allotments consecutively) Company No 4044430

Shareholder details	Shares and share class allotted	
Name STAR FOOD SERVICES HOLDINGS LTD.	Class of shares allotted £0.10 ORDINARY	Number allotted 3,401,190
Address PAGET-BROWN & COMPANY LIMITED, WEST WIND BUILDING, HARBOUR DRIVE, PO BOX 1111, GEORGE TOWN, GRAND CAYMAN, BRITISH WEST INDIES		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

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Signed 

Date 30/12/2004

For Reed Smith Corporate Services Limited
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

REED SMITH LLP: CORPORATE SERVICES, MINERVA HOUSE,	
5 MONTAGUE CLOSE, LONDON, SE1 9BB, UNITED KINGDOM	
Tel	
DX number 39904	DX exchange LONDON BRIDGE S

BLUEPRINT

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