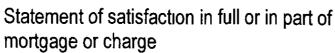
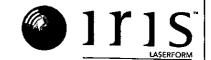
In accordance with Section 872(1)(a) of the Companies Act 2006

MG02





✓ What this form is for

You may use this form to register a statement of satisfaction in full or in part of a mortgage or charge

What this form is NOT for

You cannot use this form to reastatement of satisfaction in or in part of a fixed charge for company registered in Scotlar do this, please use form MG0



18/07/2012

A23

#35

		COMPANIES HOUSE	
1	Company details	For official use	
Company number	0 4 0 3 9 5 6 2	→ Filling in this form Please complete in typescript or in	
Company name in full	Georgica Limited	bold black capitals	
	(formerly known as Georgica Plc)(the "Company")	All fields are mandatory unless specified or indicated by *	
2	Creation of charge		
Date charge created	d 0 d 7 m 0 m 5 y 2 y 0 y 0 y 4	You should give a description of the instrument (if any) greating or	
Description	Supplemental legal charge between the Company and	the instrument (if any) creating or evidencing the charge, e g 'Legal charge'	
	the Bank (the "Charge")	The date of registration may be	
Date of registration 2	$ \begin{array}{c ccccccccccccccccccccccccccccccccccc$	confirmed from the certificate	
3	Name and address of chargee(s), or trustee(s) for the debenture holders		
	Please give the name and address of the chargee(s), or trustee(s) for the debenture holders	Continuation page Please use a continuation page if you need to enter more details	
Name	Royal Bank of Scotland Plc (the "Bank")	_	
Address	135 Bishopsgate		
	London		
Postcode	E C 2 M 3 U R		
Name			
Address		_	
Postcode			
		_	
Name			
Address			
Postcode			

CHFP025

	Statement of satisfaction in full or in part of mortgage or charge		
4	Short particulars of all the property mortgaged or charged		
	Please give the short particulars of the property mortgaged or charged	Continuation page Please use a continuation page if you need to enter more details	
Short particulars	The Company charges to the Bank by way of first legal mortgage with full title guarantee as continuing security for the payment and discharge of the Secured Liabilities (as defined in the continuation sheet), the property that is Suites 526 & 528 Elder House, Elder Gate, Milton Keynes (title number BM291165) (the "Property") together with all liens, charges, options, agreements, rights and interests in or over the Property and the proceeds of sale of the Property and all buildings and fixtures from time to time thereon together with all rights, easements and privileges appurtenant to, or benefiting, the same The Property is charged on the same terms and conditions as the terms and conditions in the Security Agreement (as defined in the continuation sheet) and the parties to the Charge shall have the same obligations towards and rights against each other as they would have had under the Security Agreement if the Property had been originally specified as a property in Schedule 1 of he Security Agreement Continued on Addendum 1/1		
5	Satisfaction of the debt		
	confirm that the debt for which the charge described above was given has been paid or satisfied [x] In full In part	Please tick one box only	
6	Signature		
	Please sign the form here		
Signature	X Signature X		
	This form must be signed by a person with an interest in the registration of the charge		

MG02

05/10 Version 4 0

MG02 Statement of satisfaction in full or in part of mortgage or charge

Presenter information	Important information
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be	Please note that all information on this form will appear on the public record
visible to searchers of the public record	■ Where to send
Contact name Alison Tsoi (30932107)	You may return this form to any Companies House address, however for expediency we advise you to
Herbert Smith LLP	return it to the appropriate address below:
Address Exchange House	For companies registered in England and Wales The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ
Primrose Street	DX 33050 Cardiff
Post town London	For companies registered in Scotland. The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2,
County/Region Postcode E C 2 A 2 H S	139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post)
Country	For companies registered in Northern Ireland:
DX 28	The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street,
Telephone 02074662888	Belfast, Northern Ireland, BT2 8BG DX 481 N R Belfast 1
✓ Checklist	·
	Further information
We may return forms completed incorrectly or with information missing.	Further information For further information, please see the guidance notes on the website at www.companieshouse.gov uk
We may return forms completed incorrectly or	
We may return forms completed incorrectly or with information missing. Please make sure you have remembered the following. The company name and number match the	For further information, please see the guidance notes on the website at www companieshouse gov uk
We may return forms completed incorrectly or with information missing. Please make sure you have remembered the following.	For further information, please see the guidance notes on the website at www companieshouse gov uk or email enquiries@companieshouse gov uk
We may return forms completed incorrectly or with information missing. Please make sure you have remembered the following. The company name and number match the information held on the public Register You have completed the charge details in Section 2 You have completed the name and address of	For further information, please see the guidance notes on the website at www companieshouse gov uk or email enquines@companieshouse gov uk This form is available in an
We may return forms completed incorrectly or with information missing. Please make sure you have remembered the following. The company name and number match the information held on the public Register You have completed the charge details in Section 2 You have completed the name and address of the chargee, or trustee for the debenture holders	For further information, please see the guidance notes on the website at www companieshouse gov uk or email enquines@companieshouse gov uk This form is available in an alternative format. Please visit the
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CHFP025 05/10 Version 4 0

In accordance with Section 872(1)(a) of the Companies Act 2006

MG02 - continuation page
Statement of satisfaction in full or in part of mortgage or charge

4	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	Addendum 1/1	
	Amounts secured by the mortgage or charge	
	All monies, obligations and liabilities now or hereafter due and payable or incurred by the Company, or others, to the Finance Parties (as defined in the Facilities Agreement (as defined below)) or any of them under or pursuant to the following documents (together the "Transaction Documents")	
	(a) a security agreement dated 21 December 2001 and made between the Company and the Bank (the "Security Agreement"),	
	(b) a facilities agreement dated 29 September 1999 (as subsequently amended and/or restated by supplemental agreements dated 4 May 2000, 21 December 2001, 29 July 2002, 10 April 2003 and 23 October 2003) (together, the "Facilities Agreement") and made between, among others, the Company and the Bank	
	(c) The guarantee given to the Bank under clause 17 of the Facilities Agreement,	
	(d) the Charge dated 7 May 2004 and made between the Company and the Bank,	
	(e) any Hedge Document (as defined in the Facilities Agreement),	
	(f) any Accession Letter (as defined in the Facilities Agreement),	
	(g) any Resignation Letter (as defined in the Facilities Agreement),	
	(h) the Security Documents (as defined in the Facilities Agreement),	
	(i) any Overdraft Letter (as defined in the Facilities Agreement),	
	(J) any Fee Letter (as defined in the Facilities Agreement),	
	(k) all other mortgages, charges, pledges, guarantees and other instruments from time to time entered into by the Group (as defined in the Facilities Agreement) by way of guarantee, other assurance and/or security in respect of amounts owed to the Finance Parties under the Finance Documents (as defined in the Facilities Agreement), and	
	(I) any other document designated to be a Finance Document,	
	(together, the "Secured Liabilities")	