

MG02

Statement of satisfaction in full or in part of mortgage or charge



iris
LASERFORM

☒ **What this form is for**
You may use this form to register a
statement of satisfaction in full or in
part of a mortgage or charge

☒ **What this form is NOT for**
You cannot use this form to register
a statement of satisfaction in full or
in part of a fixed charge for a
company registered in Scotland.
If you do this, please use form MG01

WEDNESDAY



A23 18/07/2012 #351
COMPANIES HOUSE

1 Company details

Company number 0 4 0 3 9 5 6 2

Company name in full Georgica Limited
(formerly known as Georgica Plc)(the "Company")

2 For official use

Filling in this form
Please complete in typescript or in
bold black capitals
All fields are mandatory unless
specified or indicated by *

2 Creation of charge

Date charge created d 0 d 7 m 0 m 5 y 2 y 0 y 0 y 4

Description 1 Supplemental legal charge between the Company and
the Bank (the "Charge")

Date of registration 2 d 1 d 1 m 0 m 5 y 2 y 0 y 0 y 4

- 1 You should give a description of
the instrument (if any) creating or
evidencing the charge,
e.g. 'Legal charge'
- 2 The date of registration may be
confirmed from the certificate

3 Name and address of chargee(s), or trustee(s) for the debenture holders

Please give the name and address of the chargee(s), or trustee(s) for the
debenture holders

Name Royal Bank of Scotland Plc (the "Bank")

Address 135 Bishopsgate

London

Postcode E C 2 M 3 U R

Name

Address

Postcode

Name

Address

Postcode

Continuation page
Please use a continuation page if
you need to enter more details

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4 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

The Company charges to the Bank by way of first legal mortgage with full title guarantee as continuing security for the payment and discharge of the Secured Liabilities (as defined in the continuation sheet), the property that is Suites 526 & 528 Elder House, Elder Gate, Milton Keynes (title number BM291165) (the "Property") together with all liens, charges, options, agreements, rights and interests in or over the Property and the proceeds of sale of the Property and all buildings and fixtures from time to time thereon together with all rights, easements and privileges appurtenant to, or benefiting, the same

The Property is charged on the same terms and conditions as the terms and conditions in the Security Agreement (as defined in the continuation sheet) and the parties to the Charge shall have the same obligations towards and rights against each other as they would have had under the Security Agreement if the Property had been originally specified as a property in Schedule 1 of the Security Agreement

Continued on Addendum 1/1

5 Satisfaction of the debt

I confirm that the debt for which the charge described above was given has been paid or satisfied ①

☒ In full

☐ In part


① Please tick one box only

6 Signature

Please sign the form here

Signature

Signature

X  X

This form must be signed by a person with an interest in the registration of the charge

CHFP025

05/10 Version 4.0

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Alison Tsou (30932107)

Company name Herbert Smith LLP

Address Exchange House

Primrose Street

Post town London

County/Region

Postcode E C 2 A 2 H S

Country

DX 28

Telephone 02074662888



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following.

- ☐ The company name and number match the information held on the public Register
- ☐ You have completed the charge details in Section 2
- ☐ You have completed the name and address of the chargee, or trustee for the debenture holders
- ☐ You have completed the short particulars of the property mortgaged or charged
- ☐ You have confirmed whether the charge is to be satisfied in full or in part
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland.

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquires@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MG02 - continuation page

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4	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p style="text-align: center;">Addendum 1/1</p> <p style="text-align: center;">Amounts secured by the mortgage or charge</p> <p>All monies, obligations and liabilities now or hereafter due and payable or incurred by the Company, or others, to the Finance Parties (as defined in the Facilities Agreement (as defined below)) or any of them under or pursuant to the following documents (together the "Transaction Documents")</p> <p>(a) a security agreement dated 21 December 2001 and made between the Company and the Bank (the "Security Agreement"),</p> <p>(b) a facilities agreement dated 29 September 1999 (as subsequently amended and/or restated by supplemental agreements dated 4 May 2000, 21 December 2001, 29 July 2002, 10 April 2003 and 23 October 2003) (together, the "Facilities Agreement") and made between, among others, the Company and the Bank</p> <p>(c) The guarantee given to the Bank under clause 17 of the Facilities Agreement,</p> <p>(d) the Charge dated 7 May 2004 and made between the Company and the Bank,</p> <p>(e) any Hedge Document (as defined in the Facilities Agreement),</p> <p>(f) any Accession Letter (as defined in the Facilities Agreement),</p> <p>(g) any Resignation Letter (as defined in the Facilities Agreement),</p> <p>(h) the Security Documents (as defined in the Facilities Agreement),</p> <p>(i) any Overdraft Letter (as defined in the Facilities Agreement),</p> <p>(j) any Fee Letter (as defined in the Facilities Agreement),</p> <p>(k) all other mortgages, charges, pledges, guarantees and other instruments from time to time entered into by the Group (as defined in the Facilities Agreement) by way of guarantee, other assurance and/or security in respect of amounts owed to the Finance Parties under the Finance Documents (as defined in the Facilities Agreement), and</p> <p>(l) any other document designated to be a Finance Document,</p> <p>(together, the "Secured Liabilities")</p>	