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COMPANIES FORM No. 169

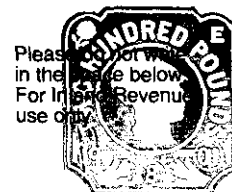
Return by a company purchasing its own shares

169

CHFP000

Please do not
write in
this margin

Pursuant to section 169 of the Companies Act 1985



Please
in the
For In
use only

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

403956V

Name of company

* GEORGICA PLC

* insert full name
of company

Note

This return must be
delivered to the
Registrar within a
period of 28 days
beginning with the
first date on which
shares to which it
relates were delivered
to the company

Shares were purchased by the company under section 162 of the above Act as follows:

Class of shares	ORDINARY	ORDINARY	ORDINARY
Number of shares purchased	25,000	25,000	50,000
Nominal value of each share	5p	5p	5p
Date(s) on which the shares were delivered to the company	18.5.01	24.5.01	24.5.01
Maximum prices paid \$ for each share	89.0p	89.5p	91p
Minimum prices paid \$ for each share	89.0p	89.5p	91p

§ A private company
is not required to
give this information

The aggregate amount paid by the company for the shares
to which this return relates was:

£ 90,25.00

Stamp Duty is payable on the aggregate amount at the rate
of 1/2% rounded up to the nearest multiple of £5

£ 455.00

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation COMPANY SECRETARY Date 8.8.01

Presenter's name address and
reference (if any) :

For official Use (02/00)
General Section

Post room



A31
COMPANIES HOUSE

ADY2433P

0307
10/08/01