

G

COMPANIES FORM No. 169

Return by a company purchasing its own shares

169

CHFP000

Please do not
write in
this margin

Pursuant to section 169 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company number

Please do not write
in the space below.
For Inland Revenue
use only.

Name of company

* insert full name
of company

* GEORGICA PLC

NoteThis return must be
delivered to the
Registrar within a
period of 28 days
beginning with the
first date on which
shares to which it
relates were delivered
to the company

Shares were purchased by the company under section 162 of the above Act as follows:

Class of shares	ORDINARY	ORDINARY	
Number of shares purchased	10,000	100,000	
Nominal value of each share	GBP 0.05	GBP 0.05	
Date(s) on which the shares were delivered to the company	02.08.05	02.08.05	
Maximum prices paid \$ for each share	GBP 0.945	GBP 0.965	
Minimum prices paid \$ for each share	GBP 0.945	GBP 0.965	

§ A private company is not required to give this information

The aggregate amount paid by the company for the shares to which this return relates was:

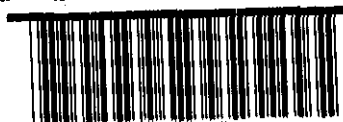
£ 105,950.00

Stamp Duty is payable on the aggregate amount at the rate of 1/2% rounded up to the nearest multiple of £5

£ 530.00

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation ~~COMPANY SECRETARY~~ Date 2/8/05Presenter's name address and
reference (if any):For official use (not for
General Use)A06
COMPANIES HOUSE
A43
COMPANIES HOUSE
A21G17X9
A2TOL7J4
0408
18/08/05
0464
04/08/05