G

COMPANIES FORM No. 169

Return by a company purchasing its own shares

169

CHWP000

Please do not write in this margin

Pursuant to section 169 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering To the Registrar of Companies (Address overleaf)

For official use

Company number

4039562

* insert full name

of company

* GEORGICA PLC

Name of company



Note

This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company

Shares were purchased by the company under section 162 of the above Act as follows:

	Class of shares	ORDINARY	ORDINARY	ORDINARY
1	Number of shares purchased	100,000	25,000	50,000
	Nominal value of each share	GBP0.05	GBP0.05	GBP0.05
	Date(s) on which the shares were delivered to the company	25.11.05	7.12.05	16.12.05
	Maximum prices paid § for each share	GBP0.91	GBP0.91	GBP0.92
	Minimum prices paid § for each share	GBP0.91	GBP0.91	GBP0.92

55.00 S

§ A private company is not required to give this information

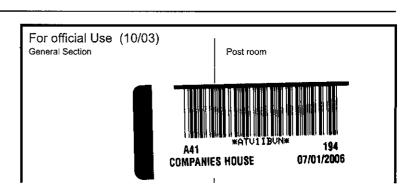
The aggregate amount paid by the company for the shares to which this return relates was:	£ 159,750.00
Stamp Duty is payable on the aggregate amount at the rate of $^{1}/_{2}\%$ rounded up to the nearest multiple of £5	£ 800.00

ector, Signed

Designation # LOMPANY SERETARY

Date 5:1:06

Presentor's name address and reference (if any):



‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate