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COMPANIES FORM No. 123

123

Notice of increase in nominal capital

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use

Company number

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4039562

Name of company

* GEORGICA PUBLIC LIMITED COMPANY

* Insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company dated 27th MAY 2002 the nominal capital of the company has been increased by £ 987,385.00 beyond the registered capital of £ 4,531,652.50.

† The copy must be
printed or in some
other form approved
by the registrar

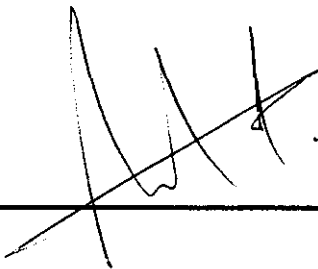
A copy of the resolution authorising the increase is attached.†

The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows:

As set out in clause 3 of the Articles of Association adopted on
18th September 2000.

§ Insert Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed



Designation COMPANY SECRETARY

Please tick here if
continued overleaf

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Date 18/6/02

Presentor's name, address and
reference (if any):

For official use
General section

Post room

