

395

CHFP025

Please do not
write in
this margin

Company number

1-1-13

4038338

* insert full name
of Company

28 September 2001

Second Legal Charge

The amount due as "Enhanced Value" pursuant to an Agreement dated 28 September 2001 made between (1) Celtic Energy Limited and (2) Merthyr Village Limited being not more than £2,000,000.

Celtic Energy Limited of Heol Ty Aberaman, Aberaman, Aberdare,

Postcode CF44 6RF

Eversheds
Fitzalan House
Fitzalan Road
Cardiff
CF24 0EE

4 / KCB / X2878

Time critical reference

| Post room



A03
COMPANIES HOUSE

0582
04/10/01

Short particulars of all the property mortgaged or charged

Freehold property known as land at Rhydycar West (otherwise known as Colliers Row) Merthyr Tydfil

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed

Date 02.10.2001

On behalf of ~~company~~ mortgagee/chargee†

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04038338

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A SECOND LEGAL CHARGE DATED THE 28th SEPTEMBER 2001 AND CREATED BY MERTHYR VILLAGE LIMITED FOR SECURING THE AMOUNT DUE AS "ENHANCED VALUE" PURSUANT TO AN AGREEMENT DATED 28 SEPTEMBER 2001 MADE BETWEEN (1) CELTIC ENERGY LIMITED AND (2) MERTHYR VILLAGE LIMITED BEING NOT MORE THAN £2,000,000 WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 4th OCTOBER 2001.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 9th OCTOBER 2001.

P. Heath



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —