

G

Notice of increase in nominal capital

123

CHFP025

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write in
this margin

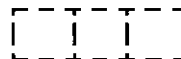
Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number



4037250

Name of company

* BIS Limited

*insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 30 April 2002 the nominal capital of the company has been

increased by £ 817,627.62 beyond the registered capital of £ 46,559.55.

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

Please see the Post Conversion New Articles of Association adopted pursuant
to a resolution of the Company dated 30 April 2002.

Please tick here if
continued overleaf



†Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation † Secretary

Date 1/7/02

on behalf of BIS Securities Limited

Presentor's name address and
reference (if any) :

Denton Wilde Sapte
Clifford's Inn
5 Chancery Lane
London
EC4A 1BU

For official Use
General Section



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COMPANIES HOUSE

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09/07/02