



Companies House

for the record

**Please complete in typescript,
or in bold black capitals.**

CHFP000

363a

Annual Return

Company Number 04034645 ✓

Company Name in full Merchant House Group Plc

Date of this return

The information in this return is made up to

Day Month Year
1 7 / 0 7 / 2 0 0 9 ✓

Date of next return

If you wish to make your next return to a date earlier than the anniversary of this return please show the date here. Companies House will then send a form at the appropriate time.

Day Month Year
/ / /

Registered Office

Show here the address at the date of this return.

Aldermay House

10 - 15 Queen Street ✓

*Any change of
registered office
must be notified
on form 287.*

Post town

London

County / Region

UK Postcode

E C 4 N 1 T X

Principal business activities

Show trade classification code number(s) for the principal activity or activities.

✓ 7414 ✓ 7415

If the code number cannot be determined, give a brief description of principal activity.

SATURDAY



A42 09/01/2010 34
COMPANIES HOUSE
PC4 12/12/2009 331
COMPANIES HOUSE

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 139 Fountainbridge, Edinburgh, EH3 9FF

DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2

Register of members

If the register of members is not kept at the registered office, state here where it is kept.

Share Registrars

Suite E, First Floor, 9 Lion & Lamb Yard

Post town Farnham

County / Region Surrey

UK Postcode G U 7 7 L L

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state here where it is kept.

Post town

County / Region

UK Postcode

Company type

Public limited company

☒

Private company limited by shares

☐

Private company limited by guarantee without share capital

☐

Private company limited by shares exempt under section 30

☐

Private company limited by guarantee exempt under section 30

☐

Private unlimited company with share capital

☐

Private unlimited company without share capital

☐

Please tick the appropriate box

Company Secretary

* Voluntary details.

(Please photocopy this area to provide details of joint secretaries).

Name * Style / Title Mr

Forename(s) Hugh

Surname Fleming

Address ** Waylands, ✓

Longcot

Post town Faringdon

County / Region Oxon

UK Postcode S N 7 7 T W

Country England

** Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

If a partnership give the names and addresses of the partners or the name of the partnership and office address.

Details of a new company secretary must be notified on form 288a.

Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

****** Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

Name	* Style / Title	Mr						
		Day	Month	Year				
Date of birth		3	1	12	19	6	0	✓
Forename(s)		Martin						
Surname		Eberhardt						
Address **		39, Broad Ha'penny ✓						
		Boundstone Road						
Post town		Farnham						
County / Region		Surrey		UK Postcode	G U 1 0 4 T F			
Country		England		Nationality	British			
Business occupation		Company Director x Chartered Accountant						

* Voluntary details.

Name	* Style / Title	Mr							
		Day	Month	Year					
Date of birth		3	0	1	1	19	7	12	✓
Forename(s)		James Domenic Rupert							
Surname		Holmes							
Address **		13 West Place ✓							
		Wimbledon							
Post town		London							
County / Region				UK Postcode	S W 1 3 4 U H				
Country		England		Nationality	British				
Business occupation		Company Director ✓							

Schedule A

For Private or Non-Traded Public Companies

List of past and present shareholders

Company Number 4034645

Company Name MERCHANT HOUSE GROUP PLC

Class of Shares ORDINARY SHARES OF 0.5P

Period From 18/07/2008 To 17/07/2009

Shareholder	Number Of Shares Held	Number Of Shares Transferred	Date Of Registration
DAVID AJOSE	5,000		
MR JOHN EDWARD ALLEN + MRS ESTELLE JEAN ALLEN	10,000		
JOHN ANDERTON	25,000		
MS RUTH ANG	12,500		
MR DONALD ASHMAN	100,000		
MR STEWART LESLIE AUSTERFIELD + MRS PAULINE MARY AUSTERFIELD	55,101		
BARCLAYSHARE NOMINEES LIMITED	129,513	100,000	05/02/2009
		100,000	03/04/2009
		10,000	30/04/2009
		-100,000	15/05/2009
		-100,000	15/05/2009
MR GEOFFREY BATTY	50,000	50,000	19/06/2009
MR ANDREW DAVID BINKS	1,000		
MR NICHOLAS BOWDEN	4,000		
BREWIN NOMINEES LIMITED A/C SPONBGHT	0	-150,000	15/05/2009
		150,000	15/05/2009
BREWIN NOMINEES LIMITED A/C NTNL	800,000	50,000	29/07/2008
		495,293	15/05/2009
		4,707	18/05/2009
MR JOHN BRIGGS	50,000		
MISS SUSAN BROWN	80,000	80,000	16/12/2008

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Shareholder	Number Of Shares Held	Number Of Shares Transferred	Date Of Registration
CHRISTOPHER MICHAEL CAMPBELL + HENRIETTA CLEONE BRYMER CAMPBELL	50,000		
CENKOS CHANNEL ISLANDS NOMINEE COMPANY LIMITED A/C KGCLT	0	1,500,000	22/07/2008
		-1,500,000	01/09/2008
CHARTERIS TREASURY NOMINEES LIMITED A/C SIPP	235,294		
CHASE NOMINEES LIMITED A/C NORBANK	2,000,000		
MR DAVID CLAXTON	50,000	50,000	22/10/2008
MR ALAN COATES + MRS NAN COATES	50,793		
MARK COLLIER	11,839		
BARRIE JAMES COLMAN	1,000		
MRS ALISON COUSINS	100,000	100,000	28/05/2009
ROGER FREDERICK COYLE	22,500	22,500	09/03/2009
ALEXANDER CROMIE	20,000		
DARTINGTON PORTFOLIO NOMINEES LIMITED A/C DPN	10,105,000		
MR GEOFFREY DAY	75,000		
E*TRADE UK NOMINEES LIMITED A/C UNDESIGN	50,000	500,000	06/04/2009
		-250,000	18/05/2009
		-100,000	10/06/2009
		-100,000	11/06/2009
F H F (NOMINEES) LTD A/C NOMINEE	1,450,000		
MR GEORGE EDWARD FENWICK	20,000		

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Shareholder	Number Of Shares Held	Number Of Shares Transferred	Date Of Registration
FITEL NOMINEES LIMITED A/C C056786	25,000		
MRS JOAN MARY FLOYD	20,000		
GILTSPUR NOMINEES LIMITED A/C BUNS	180,000		
GLENCAIRN NOMINEES LIMITED A/C 3428	100,000		
SAMUEL GRAHAM	1,000		
HANOVER NOMINEES LIMITED A/C PRP01	102,053	50,000	23/07/2008
		-4,000,000	08/08/2008
		4,000,000	02/10/2008
		10,000	02/10/2008
		10,000	03/10/2008
		7,000,000	24/10/2008
		10,000	29/10/2008
		4,000,000	29/10/2008
		-4,000,000	29/10/2008
		-7,961	10/11/2008
		-7,000,000	21/11/2008
		-4,000,000	25/11/2008
		25,000	17/12/2008
		-100,000	03/04/2009
		-500,000	06/04/2009
		10,000	08/04/2009
		100,000	08/04/2009
		150,000	09/04/2009
		-100,000	09/04/2009
		-61,913	21/04/2009
		-75,199	22/04/2009
		-50,000	22/04/2009

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Shareholder	Number Of Shares Held	Number Of Shares Transferred	Date Of Registration
		-299,788	14/05/2009
		100,000	15/05/2009
		-66,170	15/05/2009
		-33,830	15/05/2009
		-134,042	18/05/2009
		250,000	18/05/2009
		50,000	10/06/2009
		35,000	18/06/2009
		-98,905	10/07/2009
HARGREAVES LANSDOWN (NOMINEES) LIMITED A/C VRA	20,000	250,000	14/05/2009
		299,788	14/05/2009
		100,000	15/05/2009
		66,170	15/05/2009
		150,000	15/05/2009
		134,042	18/05/2009
		-100,000	18/05/2009
		-100,000	18/05/2009
		-100,000	18/05/2009
		-100,000	02/06/2009
		-25,000	04/06/2009
		-25,000	09/06/2009
		-450,000	10/06/2009
		-100,000	10/06/2009
HARGREAVES LANSDOWN (NOMINEES) LIMITED A/C HLNOM	241,538	75,199	22/04/2009
		50,000	22/04/2009
		20,000	15/05/2009
		-75,199	15/05/2009

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Shareholder	Number Of Shares Held	Number Of Shares Transferred	Date Of Registration
HARGREAVES LANSDOWN (NOMINEES) LIMITED A/C SMA	83,000		
MISS ALEXANDRA HENDY	0	-350,000	19/11/2008
MR NICHOLAS HENDY	0	-75,000	08/09/2008
MR NICHOLAS HENDY	0	75,000	08/09/2008
		-300,000	18/09/2008
MARIAN ROSE HEYMANN	130,000		
HSBC CLIENT HOLDINGS NOMINEE (UK) LIMITED A/C 636167	20,600		
HSBC GLOBAL CUSTODY NOMINEE (UK) LIMITED A/C 883031	8,000		
HSBC GLOBAL CUSTODY NOMINEE (UK) LIMITED A/C 771576	144,200		
HSBC GLOBAL CUSTODY NOMINEE (UK) LIMITED A/C 812103	10,000		
HSBC GLOBAL CUSTODY NOMINEE (UK) LIMITED A/C 813259	0	-102,100	18/11/2008
HSDL NOMINEES LIMITED	289,358	61,913	21/04/2009
		26,016	15/05/2009
		54,661	15/05/2009
		32,898	15/05/2009
		-54,661	15/05/2009
		-32,898	18/05/2009
		-26,016	29/05/2009
		250	10/06/2009
		29,204	18/06/2009
		100,000	06/07/2009
		-29,204	09/07/2009

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Period From 18/07/2008 To 17/07/2009

Shareholder	Number Of Shares Held	Number Of Shares Transferred	Date Of Registration
HSDL NOMINEES LIMITED A/C IWEB	436,888	18,308	29/10/2008
		7,961	10/11/2008
		-26,269	18/12/2008
		31,660	18/05/2009
		335,019	18/05/2009
		61,001	28/05/2009
HSDL NOMINEES LIMITED A/C SBUILD	250,638	23,363	15/05/2009
		35,221	15/05/2009
		70,646	10/06/2009
		98,905	10/07/2009
EXORS OF JOHN JOSEPH HUMMER DECEASED + EXOR 1 NEIL LEONARD OAKES + EXOR 2 JONATHAN LAWMAN	37,735		
REGINALD HUNTER	2,250		
MR REGINALD INNES	300,000		
MR FOYSOL ISLAM	120		
ISS EUROPE LIMITED	50		
J M FINN NOMINEES LIMITED	1,650,000	-100,000	26/02/2009
		-22,500	09/03/2009
		250,000	15/05/2009
JAMES CAPEL (NOMINEES) LIMITED A/C HSBCSS	164,753	100,000	29/10/2008
		-100,000	05/02/2009
		100,000	11/06/2009
JAMES CAPEL (NOMINEES) LIMITED A/C PC	0	17,028,334	29/07/2008
		-17,028,334	30/07/2008

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Class of Shares ORDINARY SHARES OF 0.5P

Period From 18/07/2008 To 17/07/2009

Shareholder	Number Of Shares Held	Number Of Shares Transferred	Date Of Registration
		5,750,000	30/07/2008
		-5,750,000	31/07/2008
		17,028,334	31/07/2008
		-17,028,334	01/08/2008
		15,333,334	01/08/2008
		-15,333,334	04/08/2008
		7,666,667	04/08/2008
		-7,666,667	05/08/2008
		6,133,334	07/08/2008
		-6,133,334	08/08/2008
		14,720,000	12/08/2008
		-14,720,000	13/08/2008
		21,028,334	13/08/2008
		-21,028,334	14/08/2008
		21,028,334	14/08/2008
		21,018,334	15/08/2008
		-21,028,334	15/08/2008
		-21,018,334	18/08/2008
		21,018,334	18/08/2008
		-21,018,334	19/08/2008
		21,018,334	19/08/2008
		21,018,334	20/08/2008
		-21,018,334	20/08/2008
		-21,018,334	21/08/2008
		21,018,334	21/08/2008
		-21,018,334	22/08/2008
		21,018,334	22/08/2008
		-21,018,334	26/08/2008
		21,018,334	26/08/2008

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Class of Shares ORDINARY SHARES OF 0.5P

Period From 18/07/2008 To 17/07/2009

Shareholder	Number Of Shares Held	Number Of Shares Transferred	Date Of Registration
		-21,018,334	27/08/2008
		21,038,334	27/08/2008
		-21,038,334	28/08/2008
		21,098,334	28/08/2008
		-21,098,334	29/08/2008
		21,098,334	29/08/2008
		-21,098,334	01/09/2008
		21,098,334	01/09/2008
		21,098,334	02/09/2008
		-21,098,334	02/09/2008
		-21,098,334	03/09/2008
		21,098,334	03/09/2008
		3,529,311	04/09/2008
		-21,098,334	04/09/2008
		-3,529,311	05/09/2008
		16,337,932	08/09/2008
		-16,337,932	09/09/2008
		21,098,334	09/09/2008
		13,562,069	10/09/2008
		-21,098,334	10/09/2008
		-13,562,069	11/09/2008
		21,098,334	11/09/2008
		21,098,334	12/09/2008
		-21,098,334	12/09/2008
		-21,098,334	15/09/2008
		21,098,334	15/09/2008
		-21,098,334	16/09/2008
		21,098,334	16/09/2008
		-21,098,334	17/09/2008

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Class of Shares ORDINARY SHARES OF 0.5P

Period From 18/07/2008 To 17/07/2009

Shareholder	Number Of Shares Held	Number Of Shares Transferred	Date Of Registration
		21,098,334	17/09/2008
		-21,098,334	18/09/2008
		11,777,587	22/09/2008
		21,098,334	23/09/2008
		-11,777,587	23/09/2008
		-21,098,334	24/09/2008
		5,075,863	25/09/2008
		-5,075,863	26/09/2008
		21,098,334	26/09/2008
		-21,098,334	29/09/2008
		12,134,483	29/09/2008
		-12,134,483	30/09/2008
		100,000	29/10/2008
		-100,000	29/10/2008
		-100,000	11/06/2009
		100,000	11/06/2009
JAMES CAPEL (NOMINEES) LIMITED A/C AC	0	100,000	05/02/2009
		-100,000	05/02/2009
MR PETER JOHN JEFFREY	1,000		
JIM NOMINEES LIMITED A/C JARVIS	0	4,700,000	17/09/2008
		-4,700,000	18/09/2008
JIM NOMINEES LIMITED A/C JRVBULK	0	1,705,000	07/08/2008
		-1,705,000	07/08/2008
		220,000	12/08/2008
		-220,000	12/08/2008
		150,000	14/08/2008
		260,000	14/08/2008
		-150,000	14/08/2008

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Class of Shares ORDINARY SHARES OF 0.5P

Period From 18/07/2008 To 17/07/2009

Shareholder	Number Of Shares Held	Number Of Shares Transferred	Date Of Registration
		-260,000	14/08/2008
		1,517,000	15/08/2008
		-1,517,000	15/08/2008
		-295,000	19/08/2008
		295,000	19/08/2008
		820,000	20/08/2008
		-820,000	20/08/2008
		-450,000	28/08/2008
		450,000	28/08/2008
		810,000	03/09/2008
		-810,000	03/09/2008
		1,065,000	04/09/2008
		-1,065,000	04/09/2008
		-1,187,000	08/09/2008
		75,000	08/09/2008
		1,187,000	08/09/2008
		-75,000	08/09/2008
		485,000	09/09/2008
		-485,000	09/09/2008
		150,000	10/09/2008
		-150,000	10/09/2008
		-300,000	11/09/2008
		300,000	11/09/2008
		910,000	12/09/2008
		-910,000	12/09/2008
		85,000	17/09/2008
		-85,000	17/09/2008
		300,000	23/09/2008
		-300,000	23/09/2008

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Class of Shares ORDINARY SHARES OF 0.5P

Period From 18/07/2008 To 17/07/2009

Shareholder	Number Of Shares Held	Number Of Shares Transferred	Date Of Registration
		-250,000	01/10/2008
		250,000	01/10/2008
		-3,235,000	02/10/2008
		3,235,000	02/10/2008
		-1,635,000	06/10/2008
		1,635,000	06/10/2008
		-100,000	07/10/2008
		100,000	07/10/2008
		100,000	21/10/2008
		-100,000	21/10/2008
		-70,000	03/11/2008
		70,000	03/11/2008
		-100,000	06/11/2008
		100,000	06/11/2008
		-227,000	19/12/2008
		227,000	19/12/2008
JIM NOMINEES LIMITED A/C BULK	0	-200,000	07/08/2008
		-130,000	07/08/2008
		-100,000	07/08/2008
		-40,000	07/08/2008
		-120,000	07/08/2008
		-90,000	07/08/2008
		-60,000	07/08/2008
		-100,000	07/08/2008
		-250,000	07/08/2008
		-75,000	07/08/2008
		-540,000	07/08/2008
		1,705,000	07/08/2008
		-70,000	12/08/2008

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Shareholder	Number Of Shares Held	Number Of Shares Transferred	Date Of Registration
		-150,000	12/08/2008
		220,000	12/08/2008
		-40,000	14/08/2008
		-70,000	14/08/2008
		-150,000	14/08/2008
		260,000	14/08/2008
		-150,000	15/08/2008
		-150,000	15/08/2008
		-100,000	15/08/2008
		-250,000	15/08/2008
		-267,000	15/08/2008
		-250,000	15/08/2008
		-350,000	15/08/2008
		1,517,000	15/08/2008
		295,000	19/08/2008
		-225,000	19/08/2008
		-70,000	19/08/2008
		820,000	20/08/2008
		-300,000	20/08/2008
		-200,000	20/08/2008
		-250,000	20/08/2008
		-70,000	20/08/2008
		-270,000	03/09/2008
		-100,000	03/09/2008
		-75,000	03/09/2008
		-65,000	03/09/2008
		-35,000	03/09/2008
		-265,000	03/09/2008
		810,000	03/09/2008

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Period From 18/07/2008 To 17/07/2009

Shareholder	Number Of Shares Held	Number Of Shares Transferred	Date Of Registration
		-100,000	04/09/2008
		-200,000	04/09/2008
		-200,000	04/09/2008
		-170,000	04/09/2008
		-75,000	04/09/2008
		-70,000	04/09/2008
		-70,000	04/09/2008
		-60,000	04/09/2008
		-50,000	04/09/2008
		-35,000	04/09/2008
		-35,000	04/09/2008
		1,065,000	04/09/2008
		-35,000	08/09/2008
		-170,000	08/09/2008
		-65,000	08/09/2008
		-125,000	08/09/2008
		-70,000	08/09/2008
		-100,000	08/09/2008
		-70,000	08/09/2008
		-150,000	08/09/2008
		-70,000	08/09/2008
		-127,000	08/09/2008
		-70,000	08/09/2008
		-100,000	08/09/2008
		-35,000	08/09/2008
		1,187,000	08/09/2008
		-50,000	09/09/2008
		-35,000	09/09/2008
		-400,000	09/09/2008

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Period From 18/07/2008 To 17/07/2009

Shareholder	Number Of Shares Held	Number Of Shares Transferred	Date Of Registration
		485,000	09/09/2008
		910,000	12/09/2008
		-450,000	12/09/2008
		-360,000	12/09/2008
		-100,000	12/09/2008
		85,000	17/09/2008
		-50,000	17/09/2008
		-35,000	17/09/2008
		-200,000	23/09/2008
		-100,000	23/09/2008
		300,000	23/09/2008
		250,000	01/10/2008
		-150,000	01/10/2008
		-100,000	01/10/2008
		3,235,000	02/10/2008
		-600,000	02/10/2008
		-350,000	02/10/2008
		-150,000	02/10/2008
		-100,000	02/10/2008
		-75,000	02/10/2008
		-50,000	02/10/2008
		-50,000	02/10/2008
		-50,000	02/10/2008
		-50,000	02/10/2008
		-40,000	02/10/2008
		-100,000	02/10/2008
		-50,000	02/10/2008
		-65,500	02/10/2008
		-655,000	02/10/2008

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List of past and present shareholders

Company Number 4034645

Company Name MERCHANT HOUSE GROUP PLC

Class of Shares ORDINARY SHARES OF 0.5P

Period From 18/07/2008 To 17/07/2009

Shareholder	Number Of Shares Held	Number Of Shares Transferred	Date Of Registration
		-65,000	02/10/2008
		-50,000	02/10/2008
		-100,000	02/10/2008
		-139,000	02/10/2008
		-30,000	02/10/2008
		-65,500	02/10/2008
		-120,000	02/10/2008
		-125,000	02/10/2008
		-55,000	02/10/2008
		-100,000	02/10/2008
		-340,000	06/10/2008
		-100,000	06/10/2008
		-50,000	06/10/2008
		-100,000	06/10/2008
		-65,000	06/10/2008
		-325,000	06/10/2008
		-130,000	06/10/2008
		-150,000	06/10/2008
		-375,000	06/10/2008
		1,635,000	06/10/2008
		170,000	06/10/2008
		1,465,000	06/10/2008
		-1,635,000	06/10/2008
JIM NOMINEES LIMITED A/C CLOSING	0	-10,000	15/08/2008
		10,000	15/08/2008
JIM NOMINEES LIMITED A/C JARVIS	15,598,809	9,298,714	24/07/2008
		360,000	29/07/2008
		200,000	07/08/2008

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Company Number 4034645

List of past and present shareholders

Company Name MERCHANT HOUSE GROUP PLC

Class of Shares ORDINARY SHARES OF 0.5P

Period From 18/07/2008 To 17/07/2009

Shareholder	Number Of Shares Held	Number Of Shares Transferred	Date Of Registration
		130,000	07/08/2008
		100,000	07/08/2008
		40,000	07/08/2008
		120,000	07/08/2008
		90,000	07/08/2008
		60,000	07/08/2008
		100,000	07/08/2008
		250,000	07/08/2008
		75,000	07/08/2008
		540,000	07/08/2008
		-1,705,000	07/08/2008
		70,000	12/08/2008
		150,000	12/08/2008
		-220,000	12/08/2008
		150,000	14/08/2008
		40,000	14/08/2008
		70,000	14/08/2008
		150,000	14/08/2008
		-150,000	14/08/2008
		-260,000	14/08/2008
		-1,517,000	15/08/2008
		150,000	15/08/2008
		150,000	15/08/2008
		100,000	15/08/2008
		250,000	15/08/2008
		267,000	15/08/2008
		250,000	15/08/2008
		350,000	15/08/2008
		225,000	19/08/2008

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Company Number 4034645

List of past and present shareholders

Company Name MERCHANT HOUSE GROUP PLC

Class of Shares ORDINARY SHARES OF 0.5P

Period From 18/07/2008 To 17/07/2009

Shareholder	Number Of Shares Held	Number Of Shares Transferred	Date Of Registration
		70,000	19/08/2008
		-295,000	19/08/2008
		300,000	20/08/2008
		200,000	20/08/2008
		250,000	20/08/2008
		70,000	20/08/2008
		-820,000	20/08/2008
		10,000	22/08/2008
		-450,000	28/08/2008
		450,000	28/08/2008
		1,500,000	01/09/2008
		270,000	03/09/2008
		100,000	03/09/2008
		75,000	03/09/2008
		65,000	03/09/2008
		35,000	03/09/2008
		265,000	03/09/2008
		-810,000	03/09/2008
		100,000	04/09/2008
		200,000	04/09/2008
		200,000	04/09/2008
		170,000	04/09/2008
		75,000	04/09/2008
		70,000	04/09/2008
		70,000	04/09/2008
		60,000	04/09/2008
		50,000	04/09/2008
		35,000	04/09/2008
		35,000	04/09/2008

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Company Number 4034645

List of past and present shareholders

Company Name MERCHANT HOUSE GROUP PLC

Class of Shares ORDINARY SHARES OF 0.5P

Period From 18/07/2008 To 17/07/2009

Shareholder	Number Of Shares Held	Number Of Shares Transferred	Date Of Registration
		-1,065,000	04/09/2008
		75,000	08/09/2008
		35,000	08/09/2008
		170,000	08/09/2008
		65,000	08/09/2008
		125,000	08/09/2008
		70,000	08/09/2008
		100,000	08/09/2008
		70,000	08/09/2008
		150,000	08/09/2008
		70,000	08/09/2008
		127,000	08/09/2008
		70,000	08/09/2008
		100,000	08/09/2008
		35,000	08/09/2008
		-1,187,000	08/09/2008
		-75,000	08/09/2008
		50,000	09/09/2008
		35,000	09/09/2008
		400,000	09/09/2008
		-485,000	09/09/2008
		150,000	10/09/2008
		-150,000	10/09/2008
		300,000	11/09/2008
		-300,000	11/09/2008
		450,000	12/09/2008
		360,000	12/09/2008
		100,000	12/09/2008
		-910,000	12/09/2008

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Company Name MERCHANT HOUSE GROUP PLC

Class of Shares ORDINARY SHARES OF 0.5P

Period From 18/07/2008 To 17/07/2009

Shareholder	Number Of Shares Held	Number Of Shares Transferred	Date Of Registration
		50,000	17/09/2008
		35,000	17/09/2008
		-85,000	17/09/2008
		4,700,000	18/09/2008
		-300,000	23/09/2008
		200,000	23/09/2008
		100,000	23/09/2008
		300,000	26/09/2008
		35,095	30/09/2008
		150,000	01/10/2008
		100,000	01/10/2008
		-250,000	01/10/2008
		600,000	02/10/2008
		350,000	02/10/2008
		150,000	02/10/2008
		100,000	02/10/2008
		75,000	02/10/2008
		50,000	02/10/2008
		50,000	02/10/2008
		50,000	02/10/2008
		50,000	02/10/2008
		40,000	02/10/2008
		100,000	02/10/2008
		50,000	02/10/2008
		65,500	02/10/2008
		655,000	02/10/2008
		65,000	02/10/2008
		50,000	02/10/2008
		100,000	02/10/2008

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Company Name MERCHANT HOUSE GROUP PLC

Class of Shares ORDINARY SHARES OF 0.5P

Period From 18/07/2008 To 17/07/2009

Shareholder	Number Of Shares Held	Number Of Shares Transferred	Date Of Registration
		139,000	02/10/2008
		30,000	02/10/2008
		65,500	02/10/2008
		120,000	02/10/2008
		125,000	02/10/2008
		55,000	02/10/2008
		100,000	02/10/2008
		-3,235,000	02/10/2008
		-170,000	06/10/2008
		-1,465,000	06/10/2008
		340,000	06/10/2008
		100,000	06/10/2008
		50,000	06/10/2008
		100,000	06/10/2008
		65,000	06/10/2008
		325,000	06/10/2008
		130,000	06/10/2008
		150,000	06/10/2008
		375,000	06/10/2008
		100,000	07/10/2008
		-100,000	07/10/2008
		100,000	21/10/2008
		-100,000	21/10/2008
		-50,000	22/10/2008
		70,000	03/11/2008
		-70,000	03/11/2008
		100,000	06/11/2008
		-100,000	06/11/2008
		227,000	19/12/2008

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Company Name MERCHANT HOUSE GROUP PLC

Class of Shares ORDINARY SHARES OF 0.5P

Period From 18/07/2008 To 17/07/2009

Shareholder	Number Of Shares Held	Number Of Shares Transferred	Date Of Registration
		-227,000	19/12/2008
		-265,000	15/05/2009
		-100,000	28/05/2009
		-50,000	10/06/2009
		-40,000	03/07/2009
		-100,000	06/07/2009
MR RAY ABRAHAM JOOSAB + MRS SHIRLEY RITA JOOSAB	1,000		
MRS BRENDA JOSEPHS	250,000		
KBC PEEL HUNT LTD A/C PMPRINC	1,245,614	10,000	15/08/2008
		-10,000	15/08/2008
		300,000	18/09/2008
		-300,000	18/09/2008
		7,000,000	29/09/2008
		-35,095	29/09/2008
		10,000,000	06/10/2008
		-7,000,000	24/10/2008
		50,000	29/10/2008
		-20,000	29/10/2008
		-13,001	29/10/2008
		-9,981,904	31/10/2008
		10,000	05/11/2008
		-10,000	05/11/2008
		350,000	28/11/2008
		-8,096	28/11/2008
		26,269	18/12/2008
		250,000	18/02/2009
		50,000	02/04/2009
		100,000	08/04/2009

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Shareholder	Number Of Shares Held	Number Of Shares Transferred	Date Of Registration
		75,000	27/04/2009
		850,000	27/04/2009
		-100,000	06/05/2009
		-250,000	14/05/2009
		-54,661	15/05/2009
		-50,000	15/05/2009
		-32,898	15/05/2009
		-20,000	15/05/2009
		-250,000	15/05/2009
		-100,000	15/05/2009
		-100,000	15/05/2009
		100,000	18/05/2009
		-40,000	02/06/2009
		450,000	10/06/2009
MR JOHN KNAPMAN	2,000		
L R NOMINEES LIMITED A/C NOMINEE	76,698	13,001	29/10/2008
		33,830	15/05/2009
		-33,830	08/07/2009
MR ROBERT ANTHONY LEWIS + MRS BRIDGET LEWIS	20,000		
LIBERTY CAPITAL LIMITED	16,666,667	16,666,667	29/10/2008
LYNCHWOOD NOMINEES LIMITED A/C 2006420	102,100	102,100	18/11/2008
MISS ANNE-MARIE MCHUGH	50,000		
MR STEPHEN MCMAHON	100,000	100,000	12/09/2008
NEIL MEHTA	135,000		
MR KEVIN NELSON	10,000		

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Company Name MERCHANT HOUSE GROUP PLC

Class of Shares ORDINARY SHARES OF 0.5P

Period From 18/07/2008 To 17/07/2009

Shareholder	Number Of Shares Held	Number Of Shares Transferred	Date Of Registration
ALLAN MALCOLM NICHOLS	20,000		
MR MARK NICHOLSON	100,000		
OMX SECURITIES NOMINEES LIMITED A/C KKCLT	576,666	166,666	03/07/2009
MRS JENNA LOUISE OSBORNE	51,463		
MR JULIAN OVERNELL	30,000	30,000	02/09/2008
MR MILAN PATEL	3,769		
MR RICHARD PATRICK	83,000		
PERSHING NOMINEES LIMITED A/C MGCLT	170,000		
PERSHING NOMINEES LIMITED A/C KSCLT	18,000		
PERSHING NOMINEES LIMITED A/C BFDEMAS	0	75,000	23/04/2009
		850,000	27/04/2009
		-75,000	27/04/2009
		-850,000	27/04/2009
PERSHING NOMINEES LIMITED A/C BFCERTS	0	300,000	18/09/2008
		-300,000	18/09/2008
		250,000	17/02/2009
		-250,000	18/02/2009
PERSHING NOMINEES LIMITED A/C MDCLT	0	-360,000	29/07/2008
PERSHING NOMINEES LIMITED A/C THCLT	0	98,334	23/12/2008
		-98,334	25/03/2009
PERSHING NOMINEES LIMITED A/C PLCLT	98,334	98,334	25/03/2009
PERSHING NOMINEES LIMITED A/C SHCLT	57,000		

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Company Name MERCHANT HOUSE GROUP PLC

Class of Shares ORDINARY SHARES OF 0.5P

Period From 18/07/2008 To 17/07/2009

Shareholder	Number Of Shares Held	Number Of Shares Transferred	Date Of Registration
PERSHING NOMINEES LIMITED A/C TMCLT	27,000		
PERSHING NOMINEES LIMITED A/C BFCLT	520,000	-50,000	02/04/2009
		-100,000	08/04/2009
		1,000,000	08/04/2009
		-150,000	09/04/2009
		-850,000	27/04/2009
PERSHING NOMINEES LIMITED A/C GWCLT	23,062,380	-50,000	23/07/2008
		-50,000	12/08/2008
		-30,000	02/09/2008
		-100,000	12/09/2008
		-80,000	16/12/2008
		-120,000	25/02/2009
		-100,000	01/04/2009
		-150,000	29/04/2009
		-100,000	18/05/2009
		-20,000	22/05/2009
		-50,000	28/05/2009
		-35,000	18/06/2009
		-50,000	19/06/2009
MR TIMOTHY MYLES PLOWMAN	13,342		
PRISM NOMINEES LIMITED A/C PRIS	21,963,000	7,000,000	05/08/2008
		-7,000,000	05/08/2008
		-4,000,000	08/08/2008
		4,000,000	08/08/2008
		-10,000,000	12/08/2008
		10,000,000	12/08/2008
		-7,000,000	02/09/2008

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Company Name MERCHANT HOUSE GROUP PLC

Class of Shares ORDINARY SHARES OF 0.5P

Period From 18/07/2008 To 17/07/2009

Shareholder	Number Of Shares Held	Number Of Shares Transferred	Date Of Registration
		7,000,000	02/09/2008
		-4,000,000	05/09/2008
		4,000,000	05/09/2008
		10,000,000	09/09/2008
		-10,000,000	09/09/2008
		-7,000,000	29/09/2008
		7,000,000	29/09/2008
		4,000,000	02/10/2008
		-4,000,000	02/10/2008
		-10,000,000	06/10/2008
		10,000,000	06/10/2008
		7,000,000	24/10/2008
		-7,000,000	24/10/2008
		4,000,000	29/10/2008
		-4,000,000	29/10/2008
		9,991,904	10/11/2008
		7,000,000	21/11/2008
		4,000,000	25/11/2008
		8,096	03/12/2008
		-100,000	08/04/2009
		100,000	06/05/2009
PRISM NOMINEES LIMITED A/C FIRMBUY	0	-7,000,000	05/08/2008
		7,000,000	05/08/2008
		-4,000,000	08/08/2008
		4,000,000	08/08/2008
		10,000,000	12/08/2008
		-10,000,000	12/08/2008
		-7,000,000	02/09/2008
		7,000,000	02/09/2008

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Company Name MERCHANT HOUSE GROUP PLC

Class of Shares ORDINARY SHARES OF 0.5P

Period From 18/07/2008 To 17/07/2009

Shareholder	Number Of Shares Held	Number Of Shares Transferred	Date Of Registration
		-4,000,000	05/09/2008
		4,000,000	05/09/2008
		10,000,000	09/09/2008
		-10,000,000	09/09/2008
		-7,000,000	29/09/2008
		7,000,000	29/09/2008
		-4,000,000	02/10/2008
		4,000,000	02/10/2008
		10,000,000	06/10/2008
		-10,000,000	06/10/2008
		7,000,000	24/10/2008
		-7,000,000	24/10/2008
		4,000,000	29/10/2008
		-4,000,000	29/10/2008
		9,981,904	31/10/2008
		10,000	05/11/2008
		-9,991,904	10/11/2008
		-7,000,000	21/11/2008
		7,000,000	21/11/2008
		-4,000,000	25/11/2008
		4,000,000	25/11/2008
		8,096	28/11/2008
		-8,096	03/12/2008
		100,000	06/05/2009
		-100,000	06/05/2009
PRISM NOMINEES LIMITED A/C FIRMSSELL	0	7,000,000	05/08/2008
		-7,000,000	05/08/2008
		-4,000,000	08/08/2008
		4,000,000	08/08/2008

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Company Name MERCHANT HOUSE GROUP PLC

Class of Shares ORDINARY SHARES OF 0.5P

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Shareholder	Number Of Shares Held	Number Of Shares Transferred	Date Of Registration
		10,000,000	12/08/2008
		-10,000,000	12/08/2008
		-7,000,000	02/09/2008
		7,000,000	02/09/2008
		-4,000,000	05/09/2008
		4,000,000	05/09/2008
		10,000,000	09/09/2008
		-10,000,000	09/09/2008
		7,000,000	29/09/2008
		-7,000,000	29/09/2008
		4,000,000	02/10/2008
		-4,000,000	02/10/2008
		-10,000,000	06/10/2008
		10,000,000	06/10/2008
		7,000,000	24/10/2008
		-7,000,000	24/10/2008
		-4,000,000	29/10/2008
		4,000,000	29/10/2008
		-100,000	08/04/2009
		100,000	08/04/2009
PUMA NOMINEES LIMITED A/C SMPRINC	145,193	50,000	12/08/2008
		10,000	29/10/2008
		10,000	29/10/2008
		100,000	26/02/2009
		-10,000	30/04/2009
		75,199	15/05/2009
		54,661	15/05/2009
		265,000	15/05/2009
		-100,000	15/05/2009

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Shareholder	Number Of Shares Held	Number Of Shares Transferred	Date Of Registration
		-26,016	15/05/2009
		-23,363	15/05/2009
		-495,293	15/05/2009
		-4,707	18/05/2009
		100,000	18/05/2009
		25,000	04/06/2009
		25,000	09/06/2009
		100,000	10/06/2009
		-70,646	10/06/2009
		-250	10/06/2009
		100,000	11/06/2009
		-100,000	11/06/2009
		-29,204	18/06/2009
QUILTER NOMINEES LIMITED	0	-60,000	28/08/2008
RAVEN NOMINEES LIMITED A/C 55572	4,000		
RAVEN NOMINEES LIMITED A/C 57166	15,000		
RAVEN NOMINEES LIMITED A/C 62886	10,000		
RAVEN NOMINEES LIMITED A/C 120619	5,000		
RAVEN NOMINEES LIMITED A/C 45001	10,000		
RAVEN NOMINEES LIMITED A/C 139681	50,000		
RAVEN NOMINEES LIMITED A/C 126542	6,002	6,002	02/09/2008
REDMAYNE (NOMINEES) LIMITED A/C A30030P	45,000		
REDMAYNE (NOMINEES) LIMITED A/C CC4581J	7,000		

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Shareholder	Number Of Shares Held	Number Of Shares Transferred	Date Of Registration
REDMAYNE (NOMINEES) LIMITED A/C YP2679L	2,000		
REDMAYNE (NOMINEES) LIMITED A/C LVC0014P	10,000		
REDMAYNE (NOMINEES) LIMITED A/C LVC0015P	10,000		
REDMAYNE (NOMINEES) LIMITED A/C LVQ0002P	30,000		
REDMAYNE (NOMINEES) LIMITED A/C LVR0004P	100,000		
REDMAYNE (NOMINEES) LIMITED A/C LVS0020P	4,000		
REDMAYNE (NOMINEES) LIMITED A/C LVW0003P	26,000		
REDMAYNE (NOMINEES) LIMITED A/C EXB0034P	35,000		
REDMAYNE (NOMINEES) LIMITED A/C EXP0032P	5,000		
REDMAYNE (NOMINEES) LIMITED A/C EXS0003P	25,000		
REDMAYNE (NOMINEES) LIMITED A/C LVJ0003P	20,000		
REDMAYNE (NOMINEES) LIMITED A/C LVP0002P	130,000		
REDMAYNE (NOMINEES) LIMITED A/C LVP0003P	8,500		
REDMAYNE (NOMINEES) LIMITED A/C LVW0011P	200,000		
REDMAYNE (NOMINEES) LIMITED A/C LVW0021P	7,500		

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Shareholder	Number Of Shares Held	Number Of Shares Transferred	Date Of Registration
REDMAYNE (NOMINEES) LIMITED A/C LVY0001P	10,000		
REDMAYNE (NOMINEES) LIMITED A/C LVA0012P	0	-6,500	24/11/2008
REDMAYNE (NOMINEES) LIMITED A/C LVP0010P	50,000	-10,000	08/04/2009
REDMAYNE (NOMINEES) LIMITED A/C LVP0032R	0	6,500	24/11/2008
		-18,500	17/02/2009
REDMAYNE (NOMINEES) LIMITED A/C LOH0074P	0	-9,298,714	24/07/2008
		10,000	15/08/2008
		-10,000	22/08/2008
		300,000	18/09/2008
		-300,000	26/09/2008
		35,095	29/09/2008
		-35,095	30/09/2008
PHILIP ROCHFORD	10,000		
ROCK (NOMINEES) LIMITED A/C 0112699	350,000		
ROCK (NOMINEES) LIMITED A/C 0112700	95,000		
ROCK (NOMINEES) LIMITED A/C 0114060	72,000		
ROCK (NOMINEES) LIMITED A/C 1212652	100,000		
ROCK (NOMINEES) LIMITED A/C 1718165	100,000		
ROCK (NOMINEES) LIMITED A/C 0512713	100,000		
ROCK (NOMINEES) LIMITED A/C 0114799	300,000		
ROCK (NOMINEES) LIMITED A/C 0201322	100,000		

Schedule A

For Private or Non-Traded Public Companies

List of past and present shareholders

Company Number 4034645

Company Name MERCHANT HOUSE GROUP PLC

Class of Shares ORDINARY SHARES OF 0.5P

Period From 18/07/2008 To 17/07/2009

Shareholder	Number Of Shares Held	Number Of Shares Transferred	Date Of Registration
ROCK (NOMINEES) LIMITED A/C 2611501	70,000		
ROCK (NOMINEES) LIMITED A/C PAPIN	0	350,000	19/11/2008
		-350,000	28/11/2008
ROCK (NOMINEES) LIMITED A/C 1726907	0	-20,000	27/08/2008
ROCK (NOMINEES) LIMITED A/C SMSLD	0	400,000	02/10/2008
		-400,000	02/10/2008
ROCK (NOMINEES) LIMITED A/C FASTRADE	0	100,000	15/05/2009
		-100,000	15/05/2009
ROCK (NOMINEES) LIMITED A/C 0702594	200,000	200,000	29/05/2009
ROCK (NOMINEES) LIMITED A/C 0201222	500,000	100,000	15/05/2009
ROCK (NOMINEES) LIMITED A/C 0780438	0	-200,000	29/05/2009
ROCK (NOMINEES) LIMITED A/C 1727053	100,000	50,000	10/11/2008
ROCK (NOMINEES) LIMITED A/C 2611378	500,000	50,000	15/05/2009
		100,000	15/05/2009
SHARE NOMINEES LTD	251,034	203,293	23/04/2009
MR DAVID ST. JOHN SHEPHERD	112,359		
MR EDWARD SHERMAN	100,000		
MR PATRICK JOHN SMITH + MRS ELIZABETH ANNE SMITH	0	-400,000	02/10/2008
EXOR OF ARTHUR ERNEST SPITTELER + MR MICHAEL CHARLES SPITTELER	5,360		
MRS BARBARA STIRROP	30,000		
SYAN HOLDINGS LIMITED	45,000		

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For Private or Non-Traded Public Companies

Company Number 4034645

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Company Name MERCHANT HOUSE GROUP PLC

Class of Shares ORDINARY SHARES OF 0.5P

Period From 18/07/2008 To 17/07/2009

Shareholder	Number Of Shares Held	Number Of Shares Transferred	Date Of Registration
MR CLINTON TAFT	40,000	40,000	02/06/2009
MR PETER GERALD TAYLOR	20,000		
TD WATERHOUSE NOMINEES (EUROPE) LIMITED A/C GALLBGHT	0	40,000	02/06/2009
		-40,000	02/06/2009
TD WATERHOUSE NOMINEES (EUROPE) LIMITED A/C SMKTNOMS	142,729	20,000	29/10/2008
		100,000	01/04/2009
		30,000	02/04/2009
		100,000	09/04/2009
		150,000	05/05/2009
		-250,000	15/05/2009
		-30,000	18/05/2009
TEATHERS LTD A/C 23000	0	-17,028,334	29/07/2008
		17,028,334	30/07/2008
		-5,750,000	30/07/2008
		5,750,000	31/07/2008
		-17,028,334	31/07/2008
		17,028,334	01/08/2008
		-15,333,334	01/08/2008
		15,333,334	04/08/2008
		-7,666,667	04/08/2008
		7,000,000	05/08/2008
		-7,000,000	05/08/2008
		7,666,667	05/08/2008
		-6,133,334	07/08/2008
		6,133,334	08/08/2008
		4,000,000	08/08/2008

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For Private or Non-Traded Public Companies

List of past and present shareholders

Company Number 4034645

Company Name MERCHANT HOUSE GROUP PLC

Class of Shares ORDINARY SHARES OF 0.5P

Period From 18/07/2008 To 17/07/2009

Shareholder	Number Of Shares Held	Number Of Shares Transferred	Date Of Registration
		10,000,000	12/08/2008
		-10,000,000	12/08/2008
		-14,720,000	12/08/2008
		14,720,000	13/08/2008
		-21,028,334	13/08/2008
		21,028,334	14/08/2008
		-21,028,334	14/08/2008
		21,028,334	15/08/2008
		-21,018,334	15/08/2008
		-10,000	15/08/2008
		21,018,334	18/08/2008
		-21,018,334	18/08/2008
		21,018,334	19/08/2008
		-21,018,334	19/08/2008
		21,018,334	20/08/2008
		-21,018,334	20/08/2008
		21,018,334	21/08/2008
		-21,018,334	21/08/2008
		21,018,334	22/08/2008
		-21,018,334	22/08/2008
		21,018,334	26/08/2008
		-21,018,334	26/08/2008
		21,018,334	27/08/2008
		20,000	27/08/2008
		-21,038,334	27/08/2008
		21,038,334	28/08/2008
		60,000	28/08/2008
		-21,098,334	28/08/2008
		21,098,334	29/08/2008

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For Private or Non-Traded Public Companies

List of past and present shareholders

Company Number 4034645

Company Name MERCHANT HOUSE GROUP PLC

Class of Shares ORDINARY SHARES OF 0.5P

Period From 18/07/2008 To 17/07/2009

Shareholder	Number Of Shares Held	Number Of Shares Transferred	Date Of Registration
		-21,098,334	29/08/2008
		21,098,334	01/09/2008
		-21,098,334	01/09/2008
		21,098,334	02/09/2008
		7,000,000	02/09/2008
		-7,000,000	02/09/2008
		-21,098,334	02/09/2008
		21,098,334	03/09/2008
		-21,098,334	03/09/2008
		21,098,334	04/09/2008
		-3,529,311	04/09/2008
		3,529,311	05/09/2008
		4,000,000	05/09/2008
		-4,000,000	05/09/2008
		-16,337,932	08/09/2008
		16,337,932	09/09/2008
		-10,000,000	09/09/2008
		-10,000,000	09/09/2008
		-21,098,334	09/09/2008
		21,098,334	10/09/2008
		-13,562,069	10/09/2008
		13,562,069	11/09/2008
		-21,098,334	11/09/2008
		21,098,334	12/09/2008
		-21,098,334	12/09/2008
		21,098,334	15/09/2008
		-21,098,334	15/09/2008
		21,098,334	16/09/2008
		-21,098,334	16/09/2008

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For Private or Non-Traded Public Companies

Company Number 4034645

List of past and present shareholders

Company Name MERCHANT HOUSE GROUP PLC

Class of Shares ORDINARY SHARES OF 0.5P

Period From 18/07/2008 To 17/07/2009

Shareholder	Number Of Shares Held	Number Of Shares Transferred	Date Of Registration
		21,098,334	17/09/2008
		-21,098,334	17/09/2008
		21,098,334	18/09/2008
		-11,777,587	22/09/2008
		11,777,587	23/09/2008
		-21,098,334	23/09/2008
		21,098,334	24/09/2008
		-5,075,863	25/09/2008
		5,075,863	26/09/2008
		-21,098,334	26/09/2008
		21,098,334	29/09/2008
		-7,000,000	29/09/2008
		-12,134,483	29/09/2008
		12,134,483	30/09/2008
		-4,000,000	02/10/2008
		-10,000,000	06/10/2008
		-98,334	23/12/2008
PETE TOWNSEND	100,000		
PETER TOWNSEND	1,327,183		
MR COLIN TROHEAR	50,000		
VIDACOS NOMINEES LIMITED A/C KBL	115,000		
VIDACOS NOMINEES LIMITED A/C CLRLUX2	257,500		
W B NOMINEES LIMITED	275,000	-1,500,000	22/07/2008
MR STEWART WALTERS	10,344		
MR LEONARD WARDELL	10,000		
MR KEITH WEAVER	100		

Schedule A

For Private or Non-Traded Public Companies

List of past and present shareholders

Company Number 4034645

Company Name MERCHANT HOUSE GROUP PLC

Class of Shares ORDINARY SHARES OF 0.5P

Period From 18/07/2008 To 17/07/2009

Shareholder	Number Of Shares Held	Number Of Shares Transferred	Date Of Registration
GEORGE ROBERT KINGSNORTH WELLER	12,500		
WESTCOMBE INVESTMENTS LIMITED	0	50,000	17/02/2009
		-250,000	17/02/2009
		-1,000,000	08/04/2009
		-75,000	23/04/2009
WESTCOMBE INVESTMENTS LIMITED	0	-50,000	17/02/2009
WILLS & CO STOCKBROKERS LIMITED	1		
JOHN MAXWELL WILSON	393,895	150,000	15/05/2009
WINTERFLOOD SECURITIES LIMITED A/C WINSREP	171,383	-50,000	29/07/2008
		-6,002	02/09/2008
		400,000	02/10/2008
		-10,000	02/10/2008
		-10,000	03/10/2008
		-100,000	29/10/2008
		-50,000	29/10/2008
		-10,000	29/10/2008
		-10,000	29/10/2008
		-18,308	29/10/2008
		-10,000	29/10/2008
		-10,000	05/11/2008
		-50,000	10/11/2008
		-25,000	17/12/2008
		18,500	17/02/2009
		120,000	25/02/2009
		-30,000	02/04/2009
		-203,293	23/04/2009

Schedule A

For Private or Non-Traded Public Companies

List of past and present shareholders

Company Number 4034645

Company Name MERCHANT HOUSE GROUP PLC

Class of Shares ORDINARY SHARES OF 0.5P

Period From 18/07/2008 To 17/07/2009

Shareholder	Number Of Shares Held	Number Of Shares Transferred	Date Of Registration
		150,000	29/04/2009
		-150,000	05/05/2009
		250,000	15/05/2009
		100,000	15/05/2009
		-100,000	15/05/2009
		-150,000	15/05/2009
		-150,000	15/05/2009
		100,000	15/05/2009
		-35,221	15/05/2009
		32,898	18/05/2009
		30,000	18/05/2009
		100,000	18/05/2009
		100,000	18/05/2009
		-335,019	18/05/2009
		-31,660	18/05/2009
		20,000	22/05/2009
		50,000	28/05/2009
		-61,001	28/05/2009
		26,016	29/05/2009
		100,000	02/06/2009
		100,000	10/06/2009
		-166,666	03/07/2009
		40,000	03/07/2009
		33,830	08/07/2009
		29,204	09/07/2009

Total In Issue as at 17/07/2009

107,870,148 Shares

Issue share capital

Enter details of all the shares in issue at the date of this return

Class (e.g.
Ordinary/Preference)

Number of shares
issued

Aggregate Nominal
Value

(i.e. Number of shares
issued multiplied by
nominal value per share, or
total amount of stock)

Ordinary 0.5p ✓	107,870,148	£539,350.74 ✓
Totals	107,870,148 ✓	£539,350.74 ✓

Traded public companies

A traded public company means a company any of whose shares are shares admitted to trading on a regulated market

Please tick this box if your company was a traded public company at any time during the period of this return

☐**List of past and present shareholders**

(use attached schedule where appropriate)

Private or non-traded public companies are required to provide a "full list" if one was not included with either of the last two returns.

Traded public companies are required to provide a list of shareholders who held at least 5% of the issued shares of any share class if a list was not provided with either of the last two returns.

Please tick the appropriate box below:

On paper

In another
format

A full list of shareholders for a private or non-traded public company is enclosed. **Please complete Schedule A.** ✓
attached

☐☒

A list of shareholders holding at least 5% of the issued shares of any share class for a traded public company is enclosed. **Please complete Schedule B.**

☐☐

A list containing shareholder changes is enclosed

☐☐

→ For private or non-traded public companies, **please complete Schedule A**

→ For traded public companies, **please complete Schedule B**

There were no shareholder changes in this period

☐**Certificate**

I certify that the information given in this return is true to the best of my knowledge and belief

Signed

H. Henry

Date

4/11/09

* Please delete as appropriate

*(director / secretary)

When you have signed the return, send it with the fee to the Registrar of Companies. Make cheques payable to Companies House.

This return includes

NIL

continuation sheets
(enter number)

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

DX number

DX exchange