The Insolvency Act 1986

Notice of deemed approval of proposals

Name of Company Company number 04034645 MERCHANT HOUSE GROUP PLC Court case number In the 2776 of 2013 High Court of Justice, London [full name of court] A D Cadwallader and M C Healy of We (a) Insert name(s) and address(es) of administrator(s) Leonard Curtis, One Great Cumberland Place, Marble Arch, London, W1H 7LW having been appointed administrators of Merchant House Group plc, (b) Insert name and address of registered office of company One Great Cumberland Place, Marble Arch, London W1H 7LW (c) Insert date of appointment 12 April 2013 on (d) insert name of applicant / appointor Beia Capital Limited as Qualifying Floating Charge Holder hereby give notice that having made a statement under paragraph 52(1) of Schedule B1 and no meeting having been requisitioned under paragraph 49 of that Schedule, the proposals sent by me on 20 May 2013 (e) Insert date (f) insert date were deemed to have been approved on 31 May 2013

Signed

Joint / Administrator(s)

Dated

11 June 2013

Presenter's details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Leonard Curtis

One Great Cumberland Place, Marble Arch, London, W1H 7LW

Tel 020 7535 7000

DX Number

DX Exchange

THURSDAY



"AZAFX1BF" A22 13/06/2013 COMPANIES HOUSE

#70

When completed and signed please send it to the Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff The Insolvency Act 1986

Notice of deemed approval of proposals

Nam	e of Compar	ıy		Company number		
MER	IERCHANT HOUSE GROUP PLC				04034645	
	In the				Court case number	
High	Court of Jus	itice, London		[full name of court]	2776 of 2013	
(a) Insert name(s) and address(es) of administrator(s)	We	WeA D Cadwallader and M C Healy of				
(b) insert name and address of registered office of company	having be	having been appointed administrators of Merchant House Group plc, One Great Cumberland Place, Marble Arch, London W1H 7LW				
(c) Insert date of appointment	on	12 April 2013				
(d) insert name of applicant / appointor	by	Beia Capital Limited as	Qualifying Flo	oating Charge Holder		
	hereby give notice that having made a statement under paragraph 52(1) of Schedule B1 and no meeting having been requisitioned under paragraph 49 of that Schedule,					
(e) Insert date	-	sals sent by me on	20 May 201			
(f) Insert date	were deemed to have been approved on 31 May 2013					
	Signed Dated	Joint / Administrator(s				

Presenter's details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

eonard Curtis.	
One Great Cumberland Place, I	Marble Arch, London, W1H 7LW
el 020 7535 7000	
OX Number	DX Exchange



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