



88(2)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHFP029

Company Number

4034358

Company name in full

Boots Beauty International Limited

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

2 6 0 1 2 0 0 7

To

Day Month Year

2 6 0 1 2 0 0 7

Class of shares

(ordinary or preference etc)

£1 ords

Number allotted

35,000,000.00

Nominal value of each share

£ 1.00

Amount (if any) paid or due on each
share (including any share premium)

£1.00

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh
or LP - 4 Edinburgh 2

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COMPANIES HOUSE

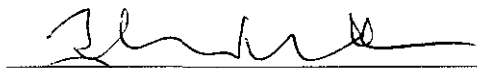
Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name The Boots Company PLC <hr/> Address NOTTINGHAM <hr/> <div style="text-align: right;">UK Postcode <u> N </u> <u> G </u> <u> 2 </u> <u> </u> <u> 3 </u> <u> A </u> <u> A </u></div>	Class of shares allotted <hr/> £1 ords <hr/>	Number allotted <hr/> 35,000,000.00 <hr/>
Name <hr/> Address <hr/> <div style="text-align: right;">UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u></div>	Class of shares allotted <hr/>	Number allotted <hr/>
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Please enter the number of continuation sheets (if any) attached to this form

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Signed



Date

26/1/07

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Sonia Fennell

Alliance Boots Plc, 1 Thane Road West, NOTTINGHAM, NG2 3AA

Tel

DX number 712061

DX exchange BEESTON 2