

MG01

Particulars of a mortgage or charge

414492/13



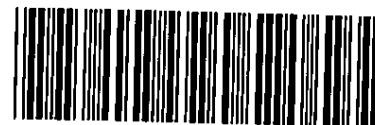
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LASERFORM

A fee is payable with this form.
We will not accept this form unless you send the correct fee.
Please see 'How to pay' on the last page.

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland.

☒ **What this form is NOT for**
You cannot use this form to reg
particulars of a charge for a Sci
company. To do this, please use
form MG01s.

TUESDAY



PQZBHGE0

PC5

05/01/2010

720

COMPANIES HOUSE

1	Company details	5	For official use
Company number	0 4 0 3 2 3 9 2	→ Filling in this form Please complete in typescript or in bold black capitals. All fields are mandatory unless specified or indicated by *	
Company name in full	THE HULL CITY ASSOCIATION FOOTBALL CLUB (TIGERS) LIMITED ("the Chargor")		

2	Date of creation of charge
Date of creation	d 2 d 3 m 1 m 2 y 2 y 0 y 0 y 9

3	Description
	Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'.
Description	Debenture ("the Debenture")

4	Amount secured
	Please give us details of the amount secured by the mortgage or charge.
Amount secured	(1) All monies and liabilities now or at any time in the future due, occurring or incurred by the Chargor to the Lender on any account, whether actual or contingent and whether as principal or surety, together with all interest, charges, costs and expenses. (2) Interest (as well after or before any judgment) at the rate or rates applicable under the agreements or arrangements giving rise to the relevant liabilities or, if no such rate or rates are specified, at the rate of two per cent per month. Interest shall be compounded in the event of it not being punctually paid in accordance with the usual practice of the Lender but without prejudice to the rights of the Lender to require payment of such interest. (together the "Obligations").

Continuation page
Please use a continuation page if
you need to enter more details.

MG01**Particulars of a mortgage or charge****5****Mortgagee(s) or person(s) entitled to the charge (if any)**

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge.

Continuation page
Please use a continuation page if
you need to enter more details.

Name

RUSSELL DEREK BARTLETT ("the Lender")

Address

Blanket Hall, Fryerning, Essex

Postcode

C M 4 0 P D

Name

Address

Postcode

6**Short particulars of all the property mortgaged or charged**

Please give the short particulars of the property mortgaged or charged.

Continuation page
Please use a continuation page if
you need to enter more details.

Short particulars

The Chargor with full title guarantee:-

- (1) assigns to the Lender all the Chargor's right, title and interest in the Receivables;
 - (2) charges by way of legal mortgage all estates and interests in any freehold and leasehold property now vested in or charged to the Chargor;
 - (3) charges to the Lender by way of fixed charge all estates and interests in any freehold and leasehold property in the future vested in or charged to the Chargor;
 - (4) assigns to the Lender the benefit of all covenants, rights, claims and guarantees relating to the Chargor's present and future freehold and leasehold property or that property's construction, use or title and the benefits of all easements serving or relating to such property, subject to reassignment on redemption;
 - (5) charges to the Lender by way of fixed charge all rights and interests in and claims under all policies of insurance and assurance held, to be held or insuring to the Chargor's benefit and the benefit of all rights and claims to which the Chargor is now or may in the future be entitled under any contracts;
 - (6) charges to the Lender by way of fixed charge all shares and other securities now and in the future belonging to the Chargor;
 - (7) charges to the Lender by way of fixed charge all intellectual property rights now and in the future belonging to the Chargor;
 - (8) charges to the Lender by way of floating charge all the undertaking and all property, assets and rights of the Chargor present and future wherever situate not from time to time subject to a mortgage, fixed charge or assignment under the Debenture;
- (together "the Charged Property").

NB the Debenture contains a restriction to the effect that the Chargor shall not without the prior written consent of the Lender:-

- (1) create or permit to subsist any mortgage, charge, pledge, lien (other than in favour of Barclays Bank PLC) or other security interest on any of its assets other than the Debenture;

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Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his:

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

Commission allowance or discount

NIL

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Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).


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Signature

Please sign the form here.

Signature

Signature

X  X

R. D. Barnett

This form must be signed by a person with an interest in the registration of the charge.

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Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name Deborah Kirtley

Company name Dickinson Dees LLP

Address St Ann's Wharf, 112 Quayside,

Post town Newcastle upon Tyne

County/Region Tyne and Wear

Postcode N E 1 3 D X

Country

DX DX 61191 Newcastle upon Tyne

Telephone Tel 0191 279 9000



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☒ The company name and number match the information held on the public Register.
- ☒ You have included the original deed with this form.
- ☒ You have entered the date the charge was created.
- ☒ You have supplied the description of the instrument.
- ☒ You have given details of the amount secured by the mortgagee or chargee.
- ☒ You have given details of the mortgagee(s) or person(s) entitled to the charge.
- ☒ You have entered the short particulars of all the property mortgaged or charged.
- ☒ You have signed the form.
- ☒ You have enclosed the correct fee.



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House.'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged.	
Short particulars	<p>(2) sell, transfer or otherwise dispose of or deal with any of the assets which are charged pursuant to paragraphs (1) - (7) (inclusive) above or following crystallisation of the floating charges created pursuant to paragraph (8) above, the assets charged pursuant to paragraph (8) above;</p> <p>(3) dispose of the assets charged pursuant to paragraph (8) above other than in the ordinary course of, and for the purposes of, carrying on its business while the floating charge remains uncrystallised.</p> <p>In this Form MG01 the following words and expressions shall have the following meanings:-</p> <p>"Receivables" all of the Chargor's right, title and interest in and to all amounts (including VAT) due or owing to or which may be due or owing to or purchased or otherwise acquired by the Chargor from The Football Association Premier League Limited (or combination of association football clubs comprising the clubs known as the FA Premier League, or any replacement thereof by whatever name) after 1 January 2011 and before 31 July 2012</p>	



FILE COPY

CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 4032392
CHARGE NO. 5**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 23
DECEMBER 2009 AND CREATED BY THE HULL CITY
ASSOCIATION FOOTBALL CLUB (TIGERS) LIMITED FOR
SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE
COMPANY TO RUSSELL DEREK BARTLETT ON ANY ACCOUNT
WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1
PART 25 OF THE COMPANIES ACT 2006 ON THE 5 JANUARY
2010**

GIVEN AT COMPANIES HOUSE, CARDIFF THE 5 JANUARY 2010



Companies House
— for the record —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**