

Application by a public company for certificate to
commence businessPlease complete in typescript,
or in bold black capitals.

CHFP004

Company Number

4026693

Company Name in full

Bank Restaurant Group plc

applies for a certificate that it is entitled to do business and exercise
borrowing powers, and, for that purpose,

I, Charles Geoffrey Gregory Smith

of 37A Great Percy Street London WC1X 9RD

① Please delete as appropriate.

① [a director] ~~the secretary~~ of the above company do solemnly and sincerely
declare that:-1. the aggregate nominal value of the company's
allotted share capital is not less than
£50,0002. the aggregate amount paid up on the allotted
share capital of the company at the time of this
application is

£ 12,500

3. the ① ~~estimated~~ amount of the preliminary
expenses of the company is

£ 250

② Please insert the name(s) of
person(s) by whom expenses
paid or payable.

② ANTHONY DAVID ALLAN

Please give the name, address,
telephone number and, if available, a
DX number and Exchange of the
person Companies House should
contact if there is any query.

Biddle

1 Gresham Street London EC2V 7BU

Tel 020 7606 9301

DX number 1008

DX exchange London

When you have completed and signed the form please send it to the
Registrar of Companies at:Companies House, Crown Way, Cardiff, CF4 3UZ DX 33050 Cardiff
for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 235 Edinburgh

EDX
COMPANIES HOUSE

Form revised July 1998

1 [4a. no amount or benefit has been paid or given or is intended to be paid or given to any of the promoters of the company]

1 [4b. the amount or benefit paid or given or intended to be paid or given to any promoter of the company is:]

1 Please delete as appropriate.

Promoter No 1;

The amount paid or intended to be paid

£

Any benefit given or intended to be given

The consideration for such payment or benefit

Promoter No 2;

The amount paid or intended to be paid

£

Any benefit given or intended to be given

The consideration for such payment or benefit

Promoter No 3;

The amount paid or intended to be paid

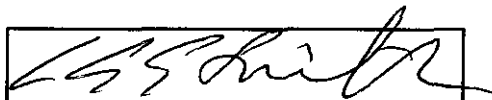
£

Any benefit given or intended to be given

The consideration for such payment or benefit

And I make this solemn Declaration conscientiously believing the same to be true and by virtue of the Statutory Declarations Act 1835.

Declarant's signature



Declared at

200 Aldersgate Street, London EC1A 4JJ

on

Day Month Year
18 10 2000

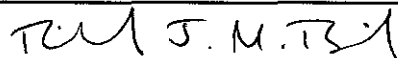
3 Please print name.

before me

3

Richard McBride

Signed



Date

18 October 2000

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor