

G

COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHWP000

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

*Please complete
legibly, preferably
in black type, or
bold block lettering*

To the Registrar of Companies
(Address overleaf)

For official use

Company number

--	--	--

4022850

Name of company

* insert full name
of company

* COFUNDS HOLDINGS LIMITED

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 30th September 2003 the nominal capital of the company has been
increased by £ 115,599.73 beyond the registered capital of £ 1,970,763.46

† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

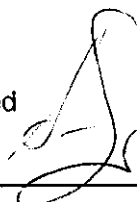
X
PARI PASSU IN ALL RESPECTS WITH THE EXISTING
"A" ORDINARY SHARES

Please tick here if
continued overleaf

--

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed




Designation †

Date 18.11.2003

Presentor's name address and
reference (if any) :

For office
General Se

	
A20 COMPANIES HOUSE	*A1Y3Q83E* 0075 27/01/04
A04 COMPANIES HOUSE	13/01/04 U291 30/12/03
A08 COMPANIES HOUSE	*A018CQE7* 0205 27/11/03