

Company No. 04018752

The Companies Act 2006

Private Company Limited by Shares

Statement of Compliance made under Section 644(5) of the Companies Act 2006 (“CA 2006”)

of

Kobalt Music Group Limited (the “Company”)

made on 29 March 2022

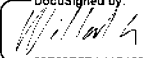
We the directors named below (being all of the directors of the Company as at the date of this statement), make the following statement under section 644(5) of the CA 2006.

As set out in the written resolution circulated to the Company’s members on 29 March 2022, the Company proposes to reduce its share capital and cancel certain amounts of the nominal value attaching to certain classes of share in accordance with the solvency statement procedure set out in section 642 of the CA 2006. The directors signed the solvency statement under section 643 of the CA 2006 (“**Solvency Statement**”) on 29 March 2022 and the resolution approving the reduction of capital (“**Resolution**”) was passed as a written resolution on 29 March 2022.

We confirm that:

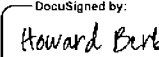
- the Solvency Statement was made not more than 15 days before the date on which the Resolution was passed; and
- a copy of the Solvency Statement was provided to Company’s members in accordance with section 642(2) of the CA 2006, that is, it was sent or submitted to the Company’s members at or before the time at which the proposed Resolution was sent or submitted to it.

Signed by:

DocuSigned by:

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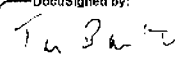
Name: Willard Ahdritz

Date: 29 March 2022

DocuSigned by:

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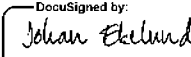
Name: Howard Berk

Date: 29 March 2022

DocuSigned by:

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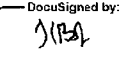
Name: Timothy Bunting

Date: 29 March 2022

DocuSigned by:

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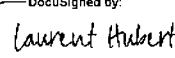
Name: Johan Ekelund

Date: 29 March 2022

DocuSigned by:

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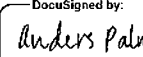
Name: James Fitzherbert-Brockholes

Date: 29 March 2022

DocuSigned by:

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Name: Laurent Hubert

Date: 29 March 2022

DocuSigned by:

37A764D4D35C462...

Name: Anders Palm

Date: 29 March 2022

DocuSigned by:

A03CE537F89B43C...

Name: Alex Vukajlovic

Date: 29 March 2022