

**Return of Allotment of Shares**Company Name: **KOBALT MUSIC GROUP LIMITED**Company Number: **04018752**Received for filing in Electronic Format on the: **21/03/2023**

XBZSIUWR

Shares Allotted (including bonus shares)Date or period during which
shares are allottedFrom
13/03/2023

To

Class of Shares: ORDINARYCurrency: **GBP**Number allotted **10**Nominal value of each share **0.05**Amount paid: **323839.58**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	6326791
Currency:	GBP	Aggregate nominal value:	316339.55

Prescribed particulars

(A) FULL VOTING RIGHTS; (B) SUBJECT TO THE PREFERRED DIVIDEND RIGHTS ATTACHING TO THE SERIES D PREFERRED SHARES AND THE SERIES C PREFERRED SHARES, FULL RIGHTS TO PARTICIPATE IN DISTRIBUTION OF DIVIDENDS; (C) SUBJECT TO THE RIGHTS OF THE SERIES A PREFERRED SHARES, SERIES B PREFERRED SHARES, SERIES C PREFERRED SHARES AND SERIES D PREFERRED SHARES, FULL RIGHTS TO PARTICIPATE IN CAPITAL DISTRIBUTIONS; (D) THE SHARES ARE NOT TO BE REDEEMED NOR ARE THEY LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER

Class of Shares:	ORDINARY	Number allotted	56144
	- BG	Aggregate nominal value:	280.72

Currency: **GBP**

Prescribed particulars

(A) TWENTY ORDINARY BG SHARES HAVE THE SAME VOTING RIGHTS AS ONE ORDINARY SHARE; (B) SUBJECT TO THE PREFERRED DIVIDEND RIGHTS ATTACHING TO THE SERIES D PREFERRED SHARES AND THE SERIES C PREFERRED SHARES, ORDINARY BG SHAREHOLDERS HAVE THE RIGHT TO PARTICIPATE IN DISTRIBUTION OF DIVIDENDS PAYABLE TO THAT SHARE CLASS; (C) SUBJECT TO THE RIGHTS OF THE SERIES A PREFERRED SHARES, SERIES B PREFERRED SHARES, SERIES C PREFERRED SHARES AND SERIES D PREFERRED SHARES, ORDINARY BG SHAREHOLDERS HAVE THE RIGHT TO PARTICIPATE IN CAPITAL DISTRIBUTIONS, SUCH DISTRIBUTIONS TO BE REDUCED BY THE THRESHOLD VALUE OF £17.50 PER ORDINARY BG SHARE; (D) THE SHARES ARE NOT TO BE REDEEMED NOR ARE THEY LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER

Class of Shares:	ORDINARY	Number allotted	618826
	BA	Aggregate nominal value:	3094.13

Currency: **GBP**

Prescribed particulars

(A) TWENTY ORDINARY BA SHARES HAVE THE SAME VOTING RIGHTS AS ONE ORDINARY SHARE; (B) SUBJECT TO THE PREFERRED DIVIDEND RIGHTS ATTACHING TO THE SERIES D PREFERRED SHARES AND THE SERIES C PREFERRED SHARES, ORDINARY BA SHAREHOLDERS HAVE THE RIGHT TO PARTICIPATE IN DISTRIBUTION OF DIVIDENDS PAYABLE TO THAT SHARE CLASS; (C) SUBJECT TO THE RIGHTS OF THE SERIES A PREFERRED SHARES, SERIES B PREFERRED SHARES, SERIES C PREFERRED SHARES AND SERIES D PREFERRED SHARES, ORDINARY BA SHAREHOLDERS HAVE THE RIGHT TO PARTICIPATE IN CAPITAL DISTRIBUTIONS, SUCH DISTRIBUTIONS TO BE REDUCED BY THE THRESHOLD VALUE OF £6.00 PER ORDINARY BA SHARE; (D) THE SHARES ARE NOT TO BE REDEEMED NOR ARE THEY LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER

Class of Shares:	ORDINARY	Number allotted	52080
	BB	Aggregate nominal value:	260.4

Currency: **GBP**

Prescribed particulars

A) TWENTY ORDINARY BB SHARES HAVE THE SAME VOTING RIGHTS AS ONE ORDINARY SHARE; (B) SUBJECT TO THE PREFERRED DIVIDEND RIGHTS ATTACHING TO THE SERIES D PREFERRED SHARES AND THE SERIES C PREFERRED SHARES, ORDINARY BB SHAREHOLDERS HAVE THE RIGHT TO PARTICIPATE IN DISTRIBUTION OF DIVIDENDS PAYABLE TO THAT SHARE CLASS; (C) SUBJECT TO THE RIGHTS OF THE SERIES A PREFERRED SHARES, SERIES B PREFERRED SHARES, SERIES C PREFERRED SHARES AND SERIES D PREFERRED SHARES, ORDINARY BB SHAREHOLDERS HAVE THE RIGHT TO PARTICIPATE IN CAPITAL DISTRIBUTIONS, SUCH DISTRIBUTIONS TO BE REDUCED BY THE THRESHOLD VALUE OF £7.50 PER ORDINARY BB SHARE; (D) THE SHARES ARE NOT TO BE REDEEMED NOR ARE THEY LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER

Class of Shares:	ORDINARY	Number allotted	307530
	BC	Aggregate nominal value:	1537.65

Currency: **GBP**

Prescribed particulars

(A) TWENTY ORDINARY BC SHARES HAVE THE SAME VOTING RIGHTS AS ONE ORDINARY SHARE; (B) SUBJECT TO THE PREFERRED DIVIDEND RIGHTS ATTACHING TO THE SERIES D PREFERRED SHARES AND THE SERIES C PREFERRED SHARES, ORDINARY BC SHAREHOLDERS HAVE THE RIGHT TO PARTICIPATE IN DISTRIBUTION OF DIVIDENDS PAYABLE TO THAT SHARE CLASS; (C) SUBJECT TO THE RIGHTS OF THE SERIES A PREFERRED SHARES, SERIES B PREFERRED SHARES, SERIES C PREFERRED SHARES AND SERIES D PREFERRED SHARES, ORDINARY BC SHAREHOLDERS HAVE THE RIGHT TO PARTICIPATE IN CAPITAL DISTRIBUTIONS, SUCH DISTRIBUTIONS TO BE REDUCED BY THE THRESHOLD VALUE OF £10.00 PER ORDINARY BC SHARE; (D) THE SHARES ARE NOT TO BE REDEEMED NOR ARE THEY LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER

Class of Shares:	ORDINARY	Number allotted	112000
	BD	Aggregate nominal value:	560

Currency: **GBP**

Prescribed particulars

(A) TWENTY ORDINARY BD SHARES HAVE THE SAME VOTING RIGHTS AS ONE ORDINARY SHARE; (B) SUBJECT TO THE PREFERRED DIVIDEND RIGHTS ATTACHING TO THE SERIES D PREFERRED SHARES AND THE SERIES C PREFERRED SHARES, ORDINARY BD SHAREHOLDERS HAVE THE RIGHT TO PARTICIPATE IN DISTRIBUTION OF DIVIDENDS PAYABLE TO THAT SHARE CLASS; (C) SUBJECT TO THE RIGHTS OF THE SERIES A PREFERRED SHARES, SERIES B PREFERRED SHARES, SERIES C PREFERRED SHARES AND SERIES D PREFERRED SHARES, ORDINARY BD SHAREHOLDERS HAVE THE RIGHT TO PARTICIPATE IN CAPITAL DISTRIBUTIONS, SUCH DISTRIBUTIONS TO BE REDUCED BY THE THRESHOLD VALUE OF £20.00 PER ORDINARY BD SHARE; (D) THE SHARES ARE NOT TO BE REDEEMED NOR ARE THEY LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER

Class of Shares:	SERIES	Number allotted	428818
	A	Aggregate nominal value:	21440.9
	PREFERRED		

Currency: **GBP**

Prescribed particulars

(A) FULL VOTING RIGHTS ON AN AS CONVERTED BASIS INTO ORDINARY SHARES; (B) SUBJECT TO THE PREFERRED DIVIDEND RIGHTS ATTACHING TO THE SERIES D PREFERRED SHARES AND THE SERIES C PREFERRED SHARES, FULL RIGHTS TO PARTICIPATE IN DISTRIBUTION OF DIVIDENDS; (C) SUBJECT TO THE RIGHTS OF THE SERIES D PREFERRED SHARES AND THE SERIES C PREFERRED SHARES, PRIOR RIGHT TO PARTICIPATE UP TO £12.00 PER SERIES A PREFERRED SHARE IN CAPITAL DISTRIBUTIONS, PARI PASSU WITH RIGHT OF SERIES B PREFERRED SHARES TO PARTICIPATE UP TO £20.00 PER SERIES B PREFERRED SHARE, WHERE THE AMOUNT RECEIVABLE PER ORDINARY SHARE, SERIES A PREFERRED SHARE AND SERIES B PREFERRED SHARE WOULD OTHERWISE BE LESS THAN £20.00 PER SHARE; (D) CONVERTIBLE INTO ORDINARY SHARES AT ANY TIME AND AUTOMATICALLY ON A LISTING; (E) THE SHARES ARE NOT TO BE REDEEMED NOR ARE THEY LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER

Class of Shares:	SERIES	Number allotted	50584
	B	Aggregate nominal value:	2529.2
	PREFERRED		

Currency: **GBP**

Prescribed particulars

(A) FULL VOTING RIGHTS ON AN AS CONVERTED BASIS INTO ORDINARY SHARES; (B) SUBJECT TO THE PREFERRED DIVIDEND RIGHTS ATTACHING TO THE SERIES D PREFERRED SHARES AND THE SERIES C PREFERRED SHARES, FULL RIGHTS TO PARTICIPATE IN DISTRIBUTION OF DIVIDENDS; (C) SUBJECT TO THE RIGHTS OF THE SERIES D PREFERRED SHARES AND THE SERIES C PREFERRED SHARES, PRIOR RIGHT TO PARTICIPATE UP TO £20.00 PER SERIES B PREFERRED SHARE IN CAPITAL DISTRIBUTIONS, PARI PASSU WITH RIGHT OF SERIES A PREFERRED SHARES TO PARTICIPATE UP TO £12.00 PER SERIES A PREFERRED SHARE, WHERE THE AMOUNT RECEIVABLE PER ORDINARY SHARE, SERIES A PREFERRED SHARE AND SERIES B PREFERRED SHARE WOULD OTHERWISE BE LESS THAN £20.00 PER SHARE; (D) CONVERTIBLE INTO ORDINARY SHARES AT ANY TIME AND AUTOMATICALLY ON A LISTING; (E) THE SHARES ARE NOT TO BE REDEEMED NOR ARE THEY LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER

Class of Shares:	SERIES	Number allotted	2
	C	Aggregate nominal value:	0.1
	PREFERRED		

Currency: **GBP**

Prescribed particulars

(A) FULL VOTING RIGHTS ON AN AS CONVERTED BASIS INTO ORDINARY SHARES; (B) SUBJECT TO THE PREFERRED DIVIDEND RIGHTS ATTACHING TO THE SERIES D PREFERRED SHARES, PRIOR RIGHT TO RECEIVE DIVIDEND EQUAL TO THE GREATER OF 8% OF THE APPLICABLE SERIES C LP AMOUNT AND THE ORDINARY SHARE DIVIDEND THE HOLDERS WOULD RECEIVE ON AN AS CONVERTED BASIS; (C) SUBJECT TO THE PRIOR RIGHTS OF THE SERIES D PREFERRED SHARES, PRIOR RIGHT (PRIOR TO THE HOLDERS OF SERIES A PREFERRED SHARES, SERIES B PREFERRED SHARES, ORDINARY SHARES AND B SHARES) TO RECEIVE UP TO THE SERIES C LP AMOUNT PER SERIES C PREFERRED SHARE HELD ON A CAPITAL DISTRIBUTION, OTHERWISE RIGHT TO RECEIVE SAME AMOUNT PER SHARE AS HOLDERS OF ORDINARY SHARES; (D) CONVERTIBLE INTO ORDINARY SHARES AT ANY TIME AND AUTOMATICALLY ON A LISTING; (E) THE SHARES ARE NOT TO BE REDEEMED NOR ARE THEY LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER

Class of Shares:	SERIES	Number allotted	270996
	D	Aggregate nominal value:	13549.8
	PREFERRED		

Currency: **GBP**

Prescribed particulars

(A) FULL VOTING RIGHTS ON AN AS CONVERTED BASIS INTO ORDINARY SHARES; (B) PRIOR RIGHT TO RECEIVE DIVIDEND EQUAL TO THE GREATER OF 8% OF THE APPLICABLE SERIES D LP AMOUNT AND THE ORDINARY SHARE DIVIDEND THE HOLDERS WOULD RECEIVE ON AN AS CONVERTED BASIS; (C) PRIOR RIGHT (PRIOR TO THE HOLDERS OF SERIES A PREFERRED SHARES, SERIES B PREFERRED SHARES, SERIES C PREFERRED SHARES, ORDINARY SHARES AND B SHARES) TO RECEIVE UP TO 1.25 TIMES THE SERIES D LP AMOUNT PER SERIES D PREFERRED SHARE HELD ON A CAPITAL DISTRIBUTION, OTHERWISE RIGHT TO RECEIVE SAME AMOUNT PER SHARE AS HOLDERS OF ORDINARY SHARES; (D) CONVERTIBLE INTO ORDINARY SHARES AT ANY TIME AND AUTOMATICALLY ON A LISTING; (E) THE SHARES ARE NOT TO BE REDEEMED NOR ARE THEY LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	8223771
		Total aggregate nominal value:	359592.45
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.