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bold block lettering

*insert full name
of company

COMPANIES FORM No. 395
Particulars of a mortgage or charge

395

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number

[] [] [] [] [] []

4018712

Name of company

* DODWELL ROAD (HINCKLEY) (NO. 2) LIMITED (the "Company")

Date of creation of the charge

5 December, 2000

Description of the instrument (if any) creating or evidencing the charge (note 2)

See continuation sheet No. 1.

Amount secured by the mortgage or charge

Payment of the principal and interest on the £200,000,000 10 per cent.
First Mortgage Debenture Stock 2027 of Land Securities PLC and all other
moneys intended to be secured by the above Deed, by the Trust Deed dated
1.10.91 (the "Trust Deed") and by the deeds supplemental thereto dated
31.3.93, 8.4.93, 7.2.95, 11.10.96, 7.9.98, 30.3.99, 28.9.99, 29.2.2000
and 18.8.2000 to which it is supplemental.

Names and addresses of the mortgagees or persons entitled to the charge

The Prudential Assurance Company Limited
Laurence Pountney Hill
London
EC4R 0HH

Presenter's name address and
reference (if any):

Slaughter and May
35 Basinghall Street
London
EC2V 5DB

JEFR/JRXP/ANA

Time critical reference

55
13.12.00.

For official use
Mortgage Section



The Company has assigned to the Trustee all moneys payable by virtue of any insurances on the Mortgaged Property (as defined in the Trust Deed) including (without prejudice to the generality of the foregoing) insurances effected pursuant to Clauses 17(A) (13) and 17(A) (14) (subject as thereby provided) of the Trust Deed and such moneys shall be deemed to be part of the Mortgaged Property and shall be paid to the Trustee and applied in accordance with Clauses 17(A) (13) and 17(A) (14) (as applicable) of the Trust Deed.

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Particulars as to commission allowance or discount (note 3)

Nil

Signed



Date 5th December, 2000

On behalf of [company] [~~mortgagee/chargee~~] †

† delete as
appropriate

NOTES

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

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Particulars of a mortgage or charge (continued)

Continuation sheet No 1
to Form No 395 and 410 (Scot)

CHA 116

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Company Number

4018712

Name of Company

DODWELL ROAD (HINCKLEY) (NO. 2) LIMITED (the "Company")

Limited*

* delete if
inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

Fourth Supplemental Trust Deed dated 5 December, 2000 made between Land Securities PLC (1), The City of London Real Property Company Limited (2), Ravensett Properties Limited (3), Ravensett Industrial Estates Limited (4), Ravenside Investments Limited (5), Dodwell Road (Hinckley) Limited (6), the Company (7), Travellers Lane (Hatfield) Limited (8), Travellers Lane (Hatfield) (No. 2) Limited (9) and The Prudential Assurance Company Limited (the "Trustee") (10).

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CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04018712

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A FOURTH SUPPLEMENTAL TRUST DEED DATED THE 5th DECEMBER 2000 AND CREATED BY DODWELL ROAD (HINCKLEY) (NO.2) LIMITED FOR SECURING PAYMENT OF THE PRINCIPAL AND INTEREST ON THE £200,000,000 10 PER CENT FIRST MORTGAGE DEBENTURE STOCK 20274 OF LAND SECURITIES PLC AND ALL OTHER MONEYS INTENDED TO BE SECURED BY THE ABOVE DEED, BY THE TRUST DEED DATED 01/10/91 (THE TRUST DEED) AND BY THE DEEDS SUPPLEMENTAL THERETO WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 11th DECEMBER 2000.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 14th DECEMBER 2000.

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C O M P A N I E S H O U S E



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

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GIVEN AT COMPANIES HOUSE, CARDIFF THE 14th DECEMBER 2000.



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