

# SH01

## Return of allotment of shares

You can use the WebFiling service to file this form online.  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation.

☐ **What this form is NOT for**  
You cannot use this form to give  
notice of shares taken by sub-  
sidiary formation of the company  
for an allotment of a new class  
shares by an unlimited company.

THURSDAY



A27  
"AZIPWOYP"  
10/10/2013 #165  
COMPANIES HOUSE

**1 Company details**

Company number: 0 4 0 0 7 7 6 4

Company name in full: Global Coal Limited

→ Filling in this form  
Please complete in typescript or in  
bold black capitals.  
All fields are mandatory unless  
specified or indicated by \*

**2 Allotment dates**

From Date: 2 7 2 0 1 3

To Date: 2 7 2 0 1 3

① Allotment date  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

**3 Shares allotted**

Please give details of the shares allotted, including bonus shares  
(Please use a continuation page if necessary)

② Currency  
If currency details are not  
completed we will assume currency  
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Preference	GBP	59,659	0.01	1.25	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted.

Continuation page  
Please use a continuation page if  
necessary

Details of non-cash  
consideration  
If a PLC, please attach  
valuation report (if  
appropriate)

**SH01****Return of allotment of shares****Statement of capital**

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return.

**4 Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ②	Number of shares ③	Aggregate nominal value ④
Ordinary	0 38	0 00	514,889	£ 514 69
Deferred	1 00	0 00	1	£ 1 00
Preference	1 00	0 00	3,466,184	£ 34,661 84
Preference	1 25	0 00	59,659	£ 596 59
<b>Totals</b>			<b>4,040,533</b>	<b>£ 35,774 12</b>

**5 Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies.  
Please complete a separate table for each currency

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ②	Number of shares ③	Aggregate nominal value ④
<b>Totals</b>				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ②	Number of shares ③	Aggregate nominal value ④
<b>Totals</b>				

**6 Statement of capital (Totals)**

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares	
Total aggregate nominal value ⑤	

⑤ Total aggregate nominal value  
Please list total aggregate values in  
different currencies separately. For  
example: £100 + €100 + \$10 etc.

① Including both the nominal value and any  
share premium

② E.g. Number of shares issued multiplied by  
nominal value of each share.

③ Total number of issued shares in this class.

**Continuation Pages**  
Please use a Statement of Capital continuation  
page if necessary

SH01

Return of allotment of shares

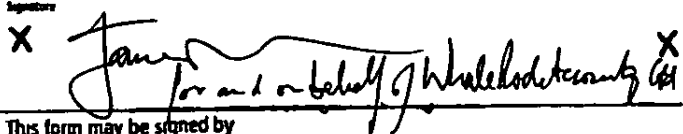
7

## Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5		<p><b>Prescribed particulars of rights attached to shares</b></p> <p>The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances,</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution,</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</li> </ul> <p>A separate table must be used for each class of share</p> <p>Continuation page Please use a Statement of Capital continuation page if necessary</p>
Class of share	ORDINARY	
Prescribed particulars	<p><b>Voting rights</b></p> <p>On a show of hands every member who (being an individual) is present in person or (being a corporation) is present by a duly authorised representative, not being himself a member entitled to vote, shall have one vote and on a poll every member shall have one vote for every share of which he is the holder</p>	
Class of share	ORDINARY	
Prescribed particulars	<p><b>Dividends</b> All dividends shall be declared and paid according to the amounts paid up on the shares on which the dividend is paid. All dividends shall be apportioned and paid proportionately to the amounts paid up on the shares during any portion or portions of the period in respect of which the dividend is paid, but, if any share is issued on terms providing that it shall rank for dividend as from a particular date, that share shall rank for dividend accordingly</p>	
Class of share	ORDINARY	
Prescribed particulars	<p><b>Redemption</b> The shares are non redeemable</p>	

8

## Signature

I am signing this form on behalf of the company		<p><b>Societas Europaea</b> If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership</p> <p><b>Person authorised</b> Under either section 270 or 274 of the Companies Act 2006</p>
Signature	<p><i>X</i> </p> <p>This form may be signed by Director, Secretary, Person authorised, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager</p>	

# SH01 - continuation page

## Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	ORDINARY	
Prescribed particulars	<p>Capital Distribution on a winding up</p> <p>On a return of capital on a winding up or otherwise (but not in respect of any redemption, conversion or purchase of shares by the Company) the assets of the Company available for distribution to its members shall be applied</p> <p>(a) first, in paying to each holder of a preference share any dividends declared but not paid on that share,</p> <p>(b) secondly, in repaying the capital paid up on each preference share together with any share premium at which such preference share was issued,</p> <p>(c) thirdly, in distributing rateably amongst the holders of ordinary shares according to the amounts paid up on those shares (but subject to the rights of the special deferred share of £1 and the non-voting deferred shares (if any)), any surplus assets existing after the payments under sub-paragraphs (a) and (b) above, and the holders of the preference shares shall have no right of participation in those assets (except in so far as they convert such preference shares into ordinary shares)</p>	

# SH01 - continuation page

## Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	PREFERENCE	
Prescribed particulars	<p><b>Voting</b> On a show of hands, each holder of preference shares who (being an individual) is present in person or by proxy or (being a corporation) is present by a duly authorised representative or by proxy shall have one vote (provided that no person present shall be entitled to more than one vote on a show of hands) and, on a poll, each holder of preference shares shall have the number of votes for the preference shares held by him which he would have had if the preference shares held by him had been converted at the conversion rate then applicable into fully paid ordinary shares</p> <p><b>Dividends</b> All dividends shall be declared and paid according to the amounts paid up on the shares on which the dividend is paid. All dividends shall be apportioned and paid proportionately to the amounts paid up on the shares during any portion or portions of the period in respect of which the dividend is paid, but, if any share is issued on terms providing that it shall rank for dividend as from a particular date, that share shall rank for dividend accordingly</p> <p><b>Capital Distribution on a winding up</b> On a return of capital on a winding up or otherwise (but not in respect of any redemption, conversion or purchase of shares by the Company) the assets of the Company available for distribution to its members shall be applied (a) first, in paying to each holder of a preference share any dividends declared but not paid on that share, (b) secondly, in repaying the capital paid up on each preference share together with any share premium at which such preference share was issued, (c) thirdly, in distributing rateably amongst the holders of ordinary shares according to the amounts paid up on those shares (but subject to the rights of the special deferred share of £1 and the non-voting deferred shares (if any)), any surplus assets existing after the payments under sub-paragraphs (a) and (b) above, and the holders of the preference shares shall have no right of participation in those assets (except in so far as they convert such preference shares into ordinary</p>	

# SH01 - continuation page

## Return of allotment of shares

7

### Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	DEFERRED
Prescribed particulars	<p><b>Voting</b> Not entitled to receive notice of or to attend or vote at any general meeting of the Company</p> <p><b>Dividends</b> Does not entitle its holder to receive any dividend or other distribution</p> <p><b>Capital distribution on a winding up</b> Entitles holder on a return of capital on a winding up (but not otherwise) only to the repayment of the amounts paid up on that share after payment in respect of the preference shares of the amounts referred to in article 11(a) and (b) and in respect of each ordinary share of the capital paid up on it and the further payment of £10,000 on each ordinary share and does not entitle its holder to any further participation in the capital of the Company</p> <p><b>Redemption</b> The shares are non redeemable</p>

**SH01****Return of allotment of shares****Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name **Whale Rock Company Secretanat**

Limited

Address **Ibex House**

2nd Floor

42-47 Minories

Post town **London**

County/Region

Postcode

E	C	3	N		1	D	X
---	---	---	---	--	---	---	---

Country **England**

DX

Telephone

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff

For companies registered in Scotland:

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N R. Belfast 1

**Further information**

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)