

Package: 'Laserform'
by Laserform International Ltd.

88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

4007764

Company name in full

Global Coal Limited

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

1	8	0	4	2	0	0	1
---	---	---	---	---	---	---	---

--	--	--	--	--	--	--	--

Class of shares

(ordinary or preference etc)

Preference

Number allotted

3,466,184

Nominal value of each share

1 pence

Amount (if any) paid or due on each
share (including any share premium)

£1

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100%

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

103,986 Preference Shares were allotted to GigaJoule
Limited in consideration for the sale of its business.



A41
COMPANIES HOUSE

0291
09/05/01

Com. Receipt date barcode

When you have completed and signed the form please send
to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name GLOBAL HUBCO BV Address Strawinskylaan 3105, 1077 ZX, Amsterdam, Netherlands UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>	Class of shares allotted Preference 	Number allotted 2,306,435
Name ANGLO AMERICAN FINANCE (UK) PLC Address 20 Carlton House Terrace, London UK Postcode <u>S</u> <u>W</u> <u>1</u> <u>Y</u> <u>5</u> <u>A</u> <u>N</u>	Class of shares allotted Preference 	Number allotted 513,492
Name ENEL FTL SPA Address Viale Regina Margherita 125, 00198, Rome, Italy UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>	Class of shares allotted Preference 	Number allotted 188,994
Name TXU EUROPE ENERGY TRADING LIMITED Address Wherstead Park, Wherstead, Ipswich, Suffolk UK Postcode <u>I</u> <u>P</u> <u>9</u> <u> </u> <u>2</u> <u>A</u> <u>Q</u>	Class of shares allotted Preference 	Number allotted 34,662
Name EPDC OVERSEAS COAL CO. LIMITED Address Kyodo Building, 1-5 Nihonbashi Muromachi 4-chome, Chuo-ku, Tokyo 103-0022, Japan UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>	Class of shares allotted Preference 	Number allotted 211,637

Please enter the number of continuation sheets (if any) attached to this form

1

Signed

Date

18.04.2001

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Allen & Overy

One New Change, London, EC4M 9QQ

co: 837443.1

Tel

DX number

DX exchange

Package: 'Laserform'
by Laserform International Ltd.

Return of Allotment of Shares

Form 88(2) continuation sheet no:

1

Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

4007764

Company name in full

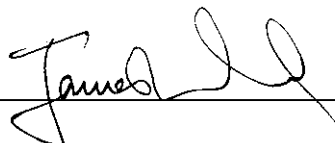
Global Coal Limited

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <u>E.ON KRAFTWERKE GMBH</u>	Class of shares allotted	Number allotted
Address <u>Tresckostrasse 5, 30457, Hanover, Germany</u>	<u>Preference</u>	<u>106,978</u>
UK Postcode <u> L L L L L L L </u>		
Name <u>GigaJoule Limited</u>	Class of shares allotted	Number allotted
Address <u>58-60 Kensington Church Street, London</u>	<u>Preference</u>	<u>103,986</u>
UK Postcode <u> W 8 L L 4 D B </u>		
Name _____	Class of shares allotted	Number allotted
Address _____ _____	_____ _____	_____ _____
UK Postcode <u> L L L L L L L </u>		
Name _____	Class of shares allotted	Number allotted
Address <u>Co: 837473.1</u> _____	_____ _____	_____ _____
UK Postcode <u> L L L L L L L </u>		

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name _____ Address _____ _____ UK Postcode _ _ _ _ _		Class of shares allotted	Number allotted
Name _____ Address _____ _____ UK Postcode _ _ _ _ _		Class of shares allotted	Number allotted
Name _____ Address _____ _____ UK Postcode _ _ _ _ _		Class of shares allotted	Number allotted
Name _____ Address _____ _____ UK Postcode _ _ _ _ _		Class of shares allotted	Number allotted
Name _____ Address _____ _____ UK Postcode _ _ _ _ _		Class of shares allotted	Number allotted
Name _____ Address _____ _____ UK Postcode _ _ _ _ _		Class of shares allotted	Number allotted

Signed  Designation COMPANY SECRETARY Date 18.04.2001