Company number 4007608

JETIX ENTERTAINMENT LIMITED

(the "Company")

SOLVENCY STATEMENT

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We have formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts

We have also formed the opinion that the Company will be able to pay (or otherwise discharge) its debts as they all due during the year immediately following the date of this statement

Nigel Cook

Peter Wiley

