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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP021

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

*Please complete
legibly, preferably
in black type, or
bold block lettering*

To the Registrar of Companies
(Address overleaf)

For official use

Company number

4006418

Name of company

* insert full name
of company

* FirstAfrica Oil Plc

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 14 June 2006 the nominal capital of the company has been
increased by £ 3,400,000 beyond the registered capital of £ 4,600,000.

† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

each new ordinary share of 0.1p each shall rank pari passu in all respects with the
existing ordinary shares in the Company .

Please tick here if
continued overleaf

☐

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed



Designation ‡

Secretary

Date

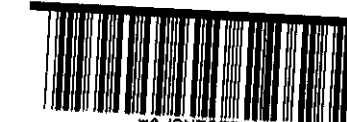
19/6/06

Presentor's name address and
reference (if any) :

Stringer Saul LLP
17 Hanover Square
London W1S 1HU
Ref: 10073/44/NRG

For official Use
General Section

Post room



A19
COMPANIES HOUSE

416
20/06/2006