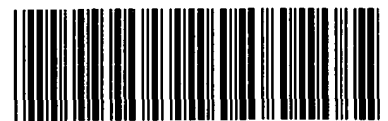


Registered Number: 04005588

Enrichtech Limited
Annual Report
Period ended 15 August 2021

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COMPANIES HOUSE

BALANCE SHEET
as at 15 August 2021

	Notes	15 August 2021 £000	16 August 2020 £000
FIXED ASSETS			
Investments	3	12,795	12,795
CURRENT ASSETS			
Debtors amounts falling due within one year	4	26,456	26,456
		<u>26,456</u>	<u>26,456</u>
NET CURRENT ASSETS		26,456	26,456
CREDITORS	5		
Amounts falling due within one year		(48,799)	(48,799)
NET LIABILITIES		<u>(9,548)</u>	<u>(9,548)</u>
CAPITAL AND RESERVES			
Called up share capital	6	-	-
Other reserve		2,000	2,000
Profit and loss account		(11,548)	(11,548)
TOTAL EQUITY SHAREHOLDER'S DEFICIT		<u>(9,548)</u>	<u>(9,548)</u>

For the year ending 15 August 2021 the company was entitled to exemption from audit under section 480 of the Companies Act 2006 relating to dormant companies

The members have not required the Company to obtain an audit of its accounts for the period in question in accordance with section 476 of the Companies Act 2006.

The directors acknowledge their responsibilities for complying with the requirements of the Companies Act 2006 with respect to accounting records and the preparation of accounts.

Approved by the board of directors on 28 April 2022 and were signed on its behalf by:


Ed Bashforth
Director

Enrichtech Limited
Registered Number: 04005588

NOTES TO THE FINANCIAL STATEMENTS

for the 52 weeks ended 15 August 2021.

1. ACCOUNTING POLICIES

The financial statements are prepared under the historical cost convention and in accordance with Financial Reporting Standard 102 and in accordance with applicable accounting standards. There have been no changes to accounting policies during the period.

Enrichtech Limited is a private company, limited by shares, registered in England and Wales. The company's registered office is Jubilee House, Second Avenue, Burton Upon Trent, Staffordshire, DE14 2WF.

2. PROFIT AND LOSS ACCOUNT

The Company was dormant (within the meaning of section 480 of the Companies Act 2006) throughout the period ended 15 August 2021.

3. FIXED ASSET INVESTMENTS

Shares in subsidiary undertaking:

	15 August 2021	16 August 2020
	£000	£000
Cost and net book value	12,795	12,795
	<u>12,795</u>	<u>12,795</u>

Details of the principal subsidiary undertaking, in which the Company holds shares, is as follows:

Held directly:

Subsidiary undertaking
Mill House Inns Limited

Principal activity
Dormant

Held indirectly:

Subsidiary undertaking
Mill House Inns (Leaseholds) Limited
Mill House Inns (Trading) Limited
Harpplan Limited
Mill House Inns (Retford) Limited
Pioneer Pub Company Limited
Top Dog Pub Company Limited

Principal activity
Dormant
Dormant
Dormant
Dormant
Dormant
Dormant

Millhouse Pubs Limited, Pioneer Inns and Taverns Limited and Golden Pheasant Restaurant Limited were dissolved on 20 June 2021.

The above companies are incorporated in England and Wales.

The registered office is the same as Enrichtech Limited.

4. DEBTORS

Amounts falling due within one year:

	15 August 2021	16 August 2020
	£000	£000
Amounts due from group undertakings	26,456	26,456
	<u>26,456</u>	<u>26,456</u>

5. CREDITORS

Amounts falling due within one year:

	15 August 2021	16 August 2020
	£000	£000
Amounts owed to group undertakings	31,799	31,799
17,000,000 Preference shares of £1 each (bearing a fixed cumulative dividend at 12% per annum)	17,000	17,000
	<u>48,799</u>	<u>48,799</u>

Preference shares

The holders of these shares are entitled to receive notice of but not to attend and vote at general meetings of the Company. The holders of these shares are entitled, in priority to the holders of any other class of share, to receive a non-cumulative fixed dividend at the rate of twelve percent per annum of the nominal amount for the time being paid up or credited as being paid up thereon. On a distribution of assets of the Company on the winding up or other return of capital (other than a redemption or purchase by the company of its own shares), the holders of these shares shall be entitled to receive in priority an amount equal to 100% of the issue price of the share and the aggregate amount of any accruals and/or unpaid amounts of dividend.

The preference shares are owed to a group company and it was agreed that no interest was being accrued on these shares.

6. SHARE CAPITAL

	15 August 2021	15 August 2021	16 August 2020	16 August 2020
	No.	£	No.	£
Allotted, called up and fully paid:				
Ordinary shares of £1 each	1	1	1	1
	<u>1</u>	<u>1</u>	<u>1</u>	<u>1</u>

Ordinary shares

The holders of these shares are entitled to attend and vote at general meetings of the Company. The holders of these shares are entitled to such dividend as the Company or the directors shall declare or pay, including any dividend which the directors consider represents profits of the Company. On a distribution of assets of the company on a winding up or other return of capital (other than a redemption or purchase by the company of its own shares), the holders of these shares shall be entitled to receive subsequent to the payment to the Preference the nominal value of the shares.

7. POST BALANCE SHEET EVENTS

On the 15 December 2021, funds managed by affiliates of Fortress Investment Group LLC acquired the entire issued share capital of Vine Acquisitions Limited. Following completion of the acquisition, the company's ultimate parent undertaking and controlling party becomes Fortress Investment Group LLC, an independently operated subsidiary of SoftBank Group Corp.

8. ULTIMATE PARENT UNDERTAKING

The company's ultimate parent undertaking and controlling party at the balance sheet date was Patron Capital, V L.P., a Jersey L.P. managed and controlled in Jersey. No one person has ultimate control of Patron capital V L.P.

Following completion of the acquisition referenced in note 7, the company's ultimate parent undertaking and controlling party becomes Fortress Investment Group LLC, an independently operated subsidiary of SoftBank Group Corp.

The companies immediate parent undertaking is Jodsal Limited a company registered in England and Wales.

The largest and smallest group in which the results of the company are consolidated is that headed by Vine Acquisitions Limited, a company registered in England & Wales.

Copies of the financial statements of Vine Acquisitions Limited are available from Companies House.