



Company Name
OXIS ENERGY LIMITED

363s Annual Return

Company Type
Private Company Limited By Shares
Company Number
4003357
Information extracted from
Companies House records on
18th May 2007

- > Please check the details printed in the "Current details" column
- > If any details are wrong, strike them through and write the correct details in the "Amended details" column
- > Please complete in **black** ink and use

Section 1: Company details

THURSDAY



A53 21/06/2007 484
COMPANIES HOUSE

Ref 4003357/09/28

	Current details	Amended details																				
> Registered Office Address <i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column</i>	Culham Innovation Centre D5 Culham Science Centre Abingdon Oxfordshire OX14 3DB	Address _____ _____ _____ UK Postcode _ _ _ _ _																				
> Register of Members <i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column</i>	Address where the Register is held At Registered Office	Address _____ _____ _____ UK Postcode _ _ _ _ _																				
> Register of Debenture Holders <i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column</i>	Not Applicable	Address _____ _____ _____ UK Postcode _ _ _ _ _																				
> Principal Business Activities <i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column</i>	<table border="1"> <thead> <tr> <th>SIC Code</th> <th>Description</th> </tr> </thead> <tbody> <tr> <td>3140</td> <td>Mfr of accumulators, batteries etc</td> </tr> <tr> <td>3210</td> <td>Mfr of electronic components</td> </tr> </tbody> </table>	SIC Code	Description	3140	Mfr of accumulators, batteries etc	3210	Mfr of electronic components	<table border="1"> <thead> <tr> <th>SIC CODE</th> <th>Description</th> </tr> </thead> <tbody> <tr><td>_____</td><td>_____</td></tr> <tr><td>_____</td><td>_____</td></tr> <tr><td>_____</td><td>_____</td></tr> <tr><td>_____</td><td>_____</td></tr> <tr><td>_____</td><td>_____</td></tr> <tr><td>_____</td><td>_____</td></tr> </tbody> </table>	SIC CODE	Description	_____	_____	_____	_____	_____	_____	_____	_____	_____	_____	_____	_____
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> Please enter additional principal activity code(s) in "Amended details" column <i>See notes for guidance for list of activity codes</i>																						

Section 2: Details of Officers of the Company

	Current details	Amended details
> Company Secretary <i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column</i> <i>Particulars of a new Company Secretary must be notified on form 288a</i>	Name Kenneth Oakley PELTON Address Manor Farm Noke Oxfordshire OX3 9TU	Name <input type="checkbox"/> Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 Address UK Postcode _ _ _ _ _ Date of change _ _ / _ _ / _ _ _ _ Date Kenneth Oakley PELTON ceased to be secretary (if applicable) _ _ / _ _ / _ _ _ _
> Director <i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column</i> <i>Particulars of a new Director must be notified on form 288a</i>	Name Geoffrey Robert James BORWICK Address 33 Phillimore Gardens London W8 7QG Date of birth 07/03/1955 Nationality British Occupation Company Director	Name <input type="checkbox"/> Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 Address UK Postcode _ _ _ _ _ Date of birth _ _ / _ _ / _ _ _ _ Nationality _____ Occupation _____ Date of change _ _ / _ _ / _ _ _ _ Date Geoffrey Robert James BORWICK ceased to be director (if applicable) _ _ / _ _ / _ _ _ _

	Current details	Amended details
> Director <i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column</i> <i>Particulars of a new Director must be notified on form 288a</i>	Name Christos Andreas CHRISTOU Address 132 Cromwell Tower Barbican London EC2Y 8DD Date of birth 01/01/1963 Nationality British Occupation Company Director	Name <input type="checkbox"/> Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 Address UK Postcode _ _ _ _ _ Date of birth _ _ / _ _ / _ _ _ _ Nationality _____ Occupation _____ Date of change _ _ / _ _ / _ _ _ _ Date Christos Andreas CHRISTOU ceased to be director (if applicable) _ _ / _ _ / _ _ _ _
> Director <i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column</i> <i>Particulars of a new Director must be notified on form 288a</i>	Name Doctor Matthew Gerard Winston FROHN Address 26 Crabtree Road Oxford Oxfordshire OX2 9DT Date of birth 17/02/1967 Nationality British Occupation Vc Finance	Name <input type="checkbox"/> Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 Address 34 MANOR ROAD SOUTH HINKSEY OXFORD OX1 5AS UK Postcode _ _ _ _ _ Date of birth _ _ / _ _ / _ _ _ _ Nationality _____ Occupation _____ Date of change _ _ / _ _ / _ _ _ _ Date Doctor Matthew Gerard Winston FROHN ceased to be director (if applicable) _ _ / _ _ / _ _ _ _

Amended details

*Particulars of a new Director
must be notified on form
288a*

Occupation Scientist

1 / 1 / 1

*Particulars of a new Director
must be notified on form
288a*

Occupation Accountant

LL / LL / LLL

Issued share capital details

> Please fill in the details of total share capital by class (eg ordinary, preference etc) that has been issued to the company's shareholders

Class of Share

A ORDINARY

Number of shares issued

79,372,478

Aggregate Nominal Value of issued shares

£7,937.25

Class of Share

B ORDINARY

Number of shares issued

23,724,828

Aggregate Nominal Value of issued shares

£2,372.48

Class of Share

C ORDINARY

Number of shares issued

20,627,522

Aggregate Nominal Value of issued shares

£2,062.75

Class of Share

D ORDINARY

Number of shares issued

136,564,142

Aggregate Nominal Value of issued shares

£13,656.41

> Please fill in the total number of issued shares and their total nominal value

Number of shares issued

260,288,970

Aggregate Nominal Value of issued shares

£26,028.90**List of past and present members (Tick appropriate box)**

> Please complete the required information on the attached schedules or in another format agreed by Companies House

- ☐ There were no changes during the period
☒ A list of changes is enclosed
☐ A full list of members is enclosed

The last full list of members was received on 26/05/2006

> REMEMBER

Changes to shareholder particulars or details of shares transferred to be **completed each year**
 A full list of shareholders is required with the first and every third Annual Return thereafter
 List shareholders in alphabetical order or provide an index
 List joint shareholders consecutively

Section 4: Details of New Shareholders and Transfers (A) (ii)

- > Please fill in details of any persons or corporate bodies who have become shareholders since the last annual return
- > Please fill in details of any persons or corporate bodies that have transferred shares since the last annual return
- > Please use Section 4B to give details of any persons or corporate bodies who have ceased to be shareholders since the last annual return or, in the case of a first return, since the incorporation of the company
- > Please copy this page if there is not enough space to enter all the company's current shareholders

NEW SHAREHOLDER

Shareholders details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred (If appropriate)	Date of registration of transfer (If appropriate)
Name <u>CRAIG MCCLEAN-ANDERSON</u> Address <u>THE LODGE, HILLTHORPE</u> <u>ASHSTEAD WOODS ROAD</u> <u>ASHSTEAD, SURREY</u> UK Postcode <u>KT21 2ER</u>	260,000 A SHARES		19/03/07
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _			
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _			
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _			

Section 4: Details of New Shareholders and Transfers (A) (ii)

- > Please fill in details of any persons or corporate bodies who have become shareholders since the last annual return
- > Please fill in details of any persons or corporate bodies that have transferred shares since the last annual return
- > Please use Section 4B to give details of any persons or corporate bodies who have ceased to be shareholders since the last annual return or, in the case of a first return, since the incorporation of the company
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TRANSFERS

Shareholders details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred (If appropriate)	Date of registration of transfer (If appropriate)
Name <u>ADAM & CO (NOMINEES) PLC</u> Address <u>RHIM</u> <u>22 CHARLOTTE SQUARE</u> <u>EDINBURGH</u> UK Postcode <u>EH2 4EF</u>		336,000 B-SHARES	30/10/06
Name <u>CHARLES JULIAN CAZALET</u> Address <u>20 MOORGATE</u> <u>LONDON</u> UK Postcode <u>EC2R 6DA</u>		800,399 D SHARES	22/12/06
Name <u>H M HENDERSON</u> Address <u>NEST WOODHAM HOUSE</u> <u>NEWBURY</u> <u>BERKSHIRE</u> UK Postcode <u>RG20 0BS</u>		166,750 A SHARES	01/03/07
Name <u>DUNCAN KERR</u> Address <u>22 THAMES STREET</u> 84 MAJOR GROVE RICHMOND <u>HAMPTON</u> <u>MIDDLESEX</u> UK Postcode TH9 1EF <u>TW13 2DX</u>		260,000 A SHARES	19/03/07

Section 4: Details of New Shareholders and Transfers (A) (ii)

- > Please fill in details of any persons or corporate bodies who have become shareholders since the last annual return
- > Please fill in details of any persons or corporate bodies that have transferred shares since the last annual return
- > Please use Section 4B to give details of any persons or corporate bodies who have ceased to be shareholders since the last annual return or, in the case of a first return, since the incorporation of the company
- > Please copy this page if there is not enough space to enter all the company's current shareholders

Shareholders details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred (If appropriate)	Date of registration of transfer (If appropriate)
Name <u>DAVID BRETT NICHOL</u> Address <u>ROSSIE HOUSE</u> <u>FORLANDENNY</u> <u>PERTH</u> UK Postcode <u>PH2 9EH</u>		140,000 B SHARES	30/10/06
Name <u>The Executors of the late</u> <u>JOHN ANTHONY NESTLOTT</u> Address <u>23 GUN WHARF</u> <u>130 RAPPING HIGH STREET</u> <u>LONDON</u> UK Postcode <u>E1W 2NH</u>		60,000 B SHARES	16/01/07
Name <u>MRS GALINA ZHUK</u> Address <u>TEN HURDSWELL</u> <u>LONG HANBROUGH</u> <u>WITNEY, OXON</u> UK Postcode <u>OX8 8DH</u>		5,275,594 A SHARES	19/12/06
Name <u>DR YURI ZHUK</u> Address <u>TEN HURDSWELL</u> <u>LONG HANBROUGH</u> <u>WITNEY, OXON</u> UK Postcode <u>OX8 8DH</u>		5,275,594 A SHARES	19/12/06

Section 4B: Details of Former Shareholders

- > Please fill in details of any persons or corporate bodies who have ceased to be shareholders at the date of this return. Also, please give the dates that their shares were transferred
- > Please copy this page if there is not enough space to enter all the company's former shareholders

Former shareholders details	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name <u>THE EXECUTORS OF THE LATE JOHN WESTCOTT</u> Address <u>23 GUN WHARF</u> <u>130 WAPPING HIGH STREET</u> <u>LONDON</u> UK Postcode <u>E14 2AH</u>		
Name <u>MRS GALINA ZHUK</u> Address <u>TEN HURDESHELL</u> <u>LONG HANBROUGH</u> <u>WITNEY, OXON</u> UK Postcode <u>OX8 8DH</u>		
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _		
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _		
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _		

Section 4B: Details of Former Shareholders

- > Please fill in details of any persons or corporate bodies who have ceased to be shareholders at the date of this return. Also, please give the dates that their shares were transferred
- > Please copy this page if there is not enough space to enter all the company's former shareholders

Former shareholders details	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name <u>ADAM + CO (NOMINEES) a/c RHIM</u> Address <u>22 CHARLOTTE SQUARE</u> <u>EDINBURGH</u> UK Postcode <u>EH2 4DE</u>	336,000 B SHARES	
Name <u>CHARLES JULIAN CAZALET</u> Address <u>20 MOORGATE</u> <u>LONDON</u> UK Postcode <u>EC2R 6DA</u>	800,399 D SHARES	22/12/06
Name <u>H.M HENDERSON</u> Address <u>WEST WOODHAM HOUSE</u> <u>NEWBURY</u> <u>BERKSHIRE</u> UK Postcode <u>RG20 0BS</u>	166,450 D SHARES	01/03/07
Name <u>DUNCAN KERR</u> Address <u>84 MANOR GROVE 22 THAMES ST.</u> <u>RICHMOND HAMPTON</u> <u>MIDDLESEX</u> UK Postcode <u>TN9 2 2DX</u>	260,000 A SHARES	19/03/07
Name <u>DAVID BRETT NICHOL</u> Address <u>ROSSIE HOUSE</u> <u>FORGANDENNY</u> <u>PERTH</u> UK Postcode <u>PH2 9RH</u>	140,000 B SHARES	30/10/06

363s Annual Return Declaration

- > When you have checked all the sections of this form, please complete this page and sign the declaration below
- > If you want to change the made up date of this annual return, please complete 2 below

1. Declaration

- ☐ I confirm that the details in this annual return are correct as at the made-up-date (shown at 2 below) I enclose the filing fee of £30

Signature



(Director / Secretary)

Date

18, 06, 2007

This date must not be earlier than the return date at 2 below

What to do now

Complete this page then send the whole of the Annual Return and the declaration to the address shown at 4 below

2. Date of this return

- ☐ This AR is made up to **26/5/2007** If you are making this return up to an earlier date, please give the date here

__ / __ / ____

Note The form must be delivered to CH within 28 days of this date

3. Date of next return

- ☐ If you wish to change your next return to a date earlier than **26th May 2008** please give the new date here

__ / __ / ____

4. Where to send this form

- ☐ Please return this form to

Registrar of Companies
Companies House
Crown Way
Cardiff CF14 3UZ

OR

For members of the Hays Document
Exchange service
DX 33050 Cardiff

Have you enclosed the filing fee with the company number written on the reverse of the cheque?

Contact Address

You do not have to give any contact information below, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

Contact Name

MADELINE SEYMOUR

Telephone number inc code

01865 408338

Address

DX number if applicable

DX exchange

Postcode
