



Horwath Clark Whitehill

Horwath Clark Whitehill
Chartered Accountants
Carrick House, Lypiatt Road
Cheltenham
Gloucestershire GL50 2QJ, UK
Tel: +44 (0)1242 234421
Fax: +44 (0)1242 243921
www.horwathcw.com

Our Ref: MH/JR

17 June 2004



INVESTOR IN PEOPLE

The Directors
Sherborne School Limited
Abbey Road
Sherborne
Dorest
DT9 3AP

Dear Sirs,

NOTICE OF RESIGNATION AS AUDITORS

Following the conversion of Horwath Clark Whitehill to a Limited Liability Partnership (LLP) from 1 April 2004, we have agreed with you that the new firm, Horwath Clark Whitehill LLP will be replacing us as auditors.

In accordance with Section 392 of the Companies Act 1985, we give notice that we are resigning as auditors of Sherborne School Limited registered number 4002575.

In accordance with Section 394 of the Companies Act 1985, we confirm that there are no circumstances connected with our resignation which we consider should be brought to the notice of the members or creditors of Sherborne School Limited.

Yours faithfully
HORWATH CLARK WHITEHILL

Horwath Clark Whitehill
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