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COMPANIES FORM No. 122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

*Insert full name
of company

To the Registrar of Companies

For official use Company number

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400146

Name of company

* OVERNET DATA plc

gives notice that:

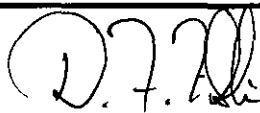
By special resolution passed on 16 January 2003:

(1) The 2,772,895 issued ordinary shares of 5p each in the capital of the Company were divided and converted into 2,772,895 ordinary shares of 0.5p each and 2,772,895 deferred shares of 4.5p each;

(2) The un-issued 1,227,105 ordinary shares of 5p each in the capital of the Company were sub-divided into 12,271,050 ordinary shares of 0.5p each in the capital of the Company.

†Insert Director,
Secretary,
Administrator,
Administrative
Receiver or Receiver
(Scotland) as
appropriate

Signed



Designation†

Director

Date

16/1/03

Presentor's name, address and
reference (if any):

Speechly Bircham
6 St Andrew Street
London
EC4A 3LX
Dx 54 Chancery Lane
Ref: TPS/212076

For
Gene