

SOLVENCY STATEMENT

PREBON TECHNOLOGY HOLDINGS LIMITED
(company number 04001084)
(the "Company")

This solvency statement is made under section 643 of the Companies Act 2006 for the purposes of section 642 of the Companies Act 2006 in the form prescribed by the Companies (Reduction of Share Capital) Order 2008 (S1 2008/1915).

We, the undersigned, being all of the directors of the Company as at the date of this statement, have formed the opinion that

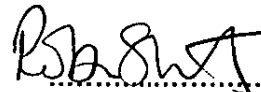
- 1 as regards the Company's situation at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
- 2 it is intended to commence the winding up of the Company within twelve months of the date of this statement and the Company will be able to pay or otherwise discharge its debts in full within twelve months of the commencement of the winding up

In forming these opinions, all of the directors have taken into account all of the Company's liabilities, including any contingent or prospective liabilities

Date: 21 October 2010

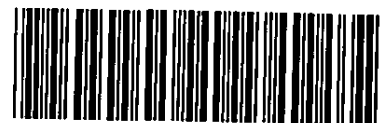


Paul Mainwaring
Director



Robin Stewart
Director

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25/10/2010

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COMPANIES HOUSE