

SH10

Notice of particulars of variation of rights to shares

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18/09/2015

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COMPANIES HOUSE

☒ **What this form is for**
You may use this form to give notice
of particulars of variation of rights
attached to shares

☒ **What this form is NOT for**
You cannot use this form to give
notice of particulars of variation
of class rights of members of a
company without share capital. To
do this, please use form SH12

For further information, please
refer to our guidance at
www.companieshouse.gov.uk

1 Company details

Company number 03998831

Company name in full SHAZAM ENTERTAINMENT LIMITED

→ **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Date of variation of rights

Date of variation of rights d1 d9 m0 m1 y2 y0 y1 y5

3 Details of variation of rights

Variation Please give details of the variation of rights attached to shares
PLEASE SEE CONTINUATION SHEET FOR DETAILS.

Continuation pages
Please use a continuation page if
you need to enter more details

4 Signature

I am signing this form on behalf of the company

Signature

Signature

X  X

18/09/2015

This form may be signed by
Director ①, Secretary, Person authorised ②, Administrator, Administrative receiver,
Receiver, Receiver manager, Charity commission receiver and manager, CIC
manager

① Societas Europaea
If the form is being filed on behalf
of a Societas Europaea (SE), please
delete 'director' and insert details
of which organ of the SE the person
signing has membership

② Person authorised
Under either Section 270 or 274 of
the Companies Act 2006

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Tamara Kilner

Company name Travers Smith LLP

Address 10 Snow Hill

Post town London

County/Region

Postcode E C 1 A 2 A L

Country

DX

Telephone



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have entered the date of variation of rights in section 2
- ☐ You have provided details of the variation of rights in section 3
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland.
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

SH10 - continuation page

Notice of particulars of variation of rights attached to shares

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Details of variation of rights

Variation	Please give details of the variation of rights attached to shares	
	<p>On 19 January 2015, the Company adopted new articles of association (the "Articles") which varied the rights attaching to the preferred ordinary C2 shares of £0 000001 each in the capital of the Company ("Preferred Ordinary C2 Shares") and the preferred ordinary C3 shares of £0.000004 each in the capital of the Company ("Preferred Ordinary C3 Shares")</p> <p>With regards to the Preferred Ordinary C2 Shares, the formula used to calculate the "Conversion C2 Ratio" in Article 8 5 was amended so that "A" shall mean <u>"the number of Ordinary Shares outstanding immediately prior to such issue or deemed issue of Post-C2 Additional Ordinary Shares (treating for this purpose as outstanding all Ordinary Shares issuable upon exercise of Options and the conversion of all Preferred Ordinary Shares outstanding immediately prior to such issue)"</u>. The formula therefore now takes into account all the Companies issued Preferred Ordinary Shares.</p> <p>With regards to the Preferred Ordinary C3 Shares, the formula used to calculate the "Conversion C3 Ratio" in Article 9 5 was amended so that "A" shall mean <u>"the number of Ordinary Shares outstanding immediately prior to such issue or deemed issue of Post-C3 Additional Ordinary Shares (treating for this purpose as outstanding all Ordinary Shares issuable upon exercise of Options and the conversion of all Preferred Ordinary Shares outstanding immediately prior to such issue)"</u>. The formula therefore now takes into account all the Companies issued Preferred Ordinary Shares.</p>	