

# M

## COMPANIES FORM No. 395

### Particulars of a mortgage or charge

464716/13

# 395

CHFP025

Please do not  
write in  
this margin

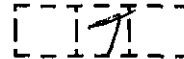
Please complete  
legibly, preferably  
in black type, or  
bold block lettering

\*insert full name  
of Company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use



Company number

3998831

Name of company

\* Shazam Entertainment Limited

Date of creation of the charge

1 November 2006

Description of the instrument (if any) creating or evidencing the charge (note 2)

Rent Deposit Deed dated 1 November 2006 (the "Rent Deposit Deed") and entered into between The Secretary of State for Communities and Local Government (the "Landlord") and Shazam Entertainment Limited (the "Tenant")

Amount secured by the mortgage or charge

- 7
- (a) all rent and other monies due and payable by the Tenant to the Landlord from time to time under the lease of Part Office Premises relating to Fourth Floor (Block F) Charles House, 375 Kensington High Street, London W14 dated 1 November 2006 (the "Lease") whether or not reserved as rent and whether or not formally demanded;
  - (b) the cost to the Landlord from time to time of remedying breaches by the Tenant of its obligations in the Lease;
  - (c) all losses and expenses from time to time incurred by the Landlord as a result of any forfeiture or disclaimer of the Lease

together in each case with VAT (where applicable)

Names and addresses of the mortgagees or persons entitled to the charge

The Secretary of State for Communities and Local Government of Barkley House, Castle Meadow Road, Nottingham NG1 1BA c/o Mapeley Steps Limited 20th Floor, Euston Tower, 286 Euston Road, London

Postcode NW1 3AS

Presentor's name address and  
reference (if any):

SJ Berwin LLP  
10 Queen Street Place  
London  
EC4R 1BE

CACR/M16014.83

Time critical reference

For official Use (06/2005)

Mortgage Section

Post room



Short particulars of all the property mortgaged or charged

The Tenant's interest in the amount from time to time standing to the credit of an interest bearing deposit account in the name of the Landlord to be opened at Barclays Bank plc or such other bank as the Landlord shall from time to time select designated with the name of the Tenant and the address of the property (the "Deposit Balance").

Note:

The Tenant agreed in the Rent Deposit Deed that the Deposit Balance will not be capable of being assigned, dealt with, mortgaged or charged by the Tenant.

Please do not write in this margin

*Please complete legibly, preferably in black type, or bold block lettering*

T.

Particulars as to commission allowance or discount (note 3)

Signed

*ST Brown LLP*

Date 7 November 2006

On behalf of ~~XXXXXX~~ (mortgagee/~~XXXXXX~~) † The Sec of State for Communities & Local Government

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03998831

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT RENT DEPOSIT DEED DATED THE 1st NOVEMBER 2006 AND CREATED BY SHAZAM ENTERTAINMENT LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE SECRETARY OF STATE FOR COMMUNITIES AND LOCAL GOVERNMENT UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 9th NOVEMBER 2006.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 13th NOVEMBER 2006.



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES



*Companies House*

— for the record —

*PDW*