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COMPANIES FORM No. 395

Particulars of a mortgage or charge

714314/10
395

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

[4][1][1][1]

3998831

taken from deed.

Name of company

* Shazam Entertainment Limited

Date of creation of the charge

29 August 2003

Description of the instrument (if any) creating or evidencing the charge (note 2)

A rent deposit deed dated 29 August 2003 (the "Rent Deposit Deed") and made between Shazam Entertainment Limited (the "Tenant") and The First Secretary of State (the "Landlord")

Amount secured by the mortgage or charge

(a) all rent and other monies due and payable by the Tenant to the Landlord from time to time under the Lease of Fourth Floor (Block F) at 375 Kensington High Street London W14 (the "Property") dated 29 August 2003 and made between The First Secretary of State (1) and Shazam Entertainment Limited (2) (the "Lease") whether or not reserved as rent and whether or not formally demanded

(b) the cost to the Landlord from time to time of remedying any breach by the Tenant of the obligations in the Lease to be performed and observed by the Tenant

(c) all losses and expenses from time to time incurred by the Landlord as a result of any forfeiture or disclaimer of the Lease

together in each case with Value Added Tax (where appropriate)

Names and addresses of the mortgagees or persons entitled to the charge

The First Secretary of State
c/o Mapeley Steps Limited
33rd and 34th Floor Euston Tower
London

Postcode NW1 3AS

Presenter's name address and reference (if any):

SJ Berwin
222 Gray's Inn Road
London
WC1X 8XF

For official Use
Mortgage Section

Post room



A22
COMPANIES HOUSE

ARK1034

0709
05/09/03

Time critical reference

Short particulars of all the property mortgaged or charged

The amount from time to time standing to the credit of an account in the name of the Landlord with Royal Bank of Scotland or such other bank as the Landlord shall from time to time select designated by reference to the name of the Tenant and the Property (the "Deposit Balance")

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed SJ Barwin

Date 4 September 2003

On behalf of [XXXXXX] [mortgagee/chargee]

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† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF14 3UZ