

REGISTERED NUMBER: 3998341 (England and Wales)

UNAUDITED ABBREVIATED ACCOUNTS  
FOR THE YEAR ENDED 31 DECEMBER 2004  
FOR  
EXMOUTH GRILL LIMITED  
FORMERLY KNOWN AS LONDON SUMMER WINE  
FESTIVAL LIMITED



**EXMOUTH GRILL LIMITED  
FORMERLY KNOWN AS LONDON SUMMER WINE  
FESTIVAL LIMITED**

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FOR THE YEAR ENDED 31 DECEMBER 2004**

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**EXMOUTH GRILL LIMITED  
FORMERLY KNOWN AS LONDON SUMMER WINE  
FESTIVAL LIMITED**

**COMPANY INFORMATION  
FOR THE YEAR ENDED 31 DECEMBER 2004**

**DIRECTORS:**

B Herbert  
Mrs T M Herbert

**SECRETARY:**

M F Amis

**REGISTERED OFFICE:**

The Exchange  
Fiveways  
Temple Street  
Llandrindod Wells  
Powys  
LD1 5HG

**REGISTERED NUMBER:**

3998341 (England and Wales)

**ACCOUNTANTS:**

Business Matters Wales Limited  
The Exchange  
Fiveways  
Temple Street  
Llandrindod Wells  
LD1 5HG

**EXMOUTH GRILL LIMITED**  
**FORMERLY KNOWN AS LONDON SUMMER WINE**  
**FESTIVAL LIMITED**

**ABBREVIATED BALANCE SHEET**  
**31 DECEMBER 2004**

		2004		2003	
	Notes	£	£	£	£
<b>FIXED ASSETS:</b>					
Tangible assets	2		91,224		-
<b>CURRENT ASSETS:</b>					
Stocks		1,893		-	
Debtors		12,335		-	
Cash in hand		3,959		1	
		18,187		1	
<b>CREDITORS:</b> Amounts falling due within one year	3	224,441		51	
<b>NET CURRENT LIABILITIES:</b>			(206,254)		(50)
<b>TOTAL ASSETS LESS CURRENT LIABILITIES:</b>			<u>£(115,030)</u>		<u>£(50)</u>
<b>CAPITAL AND RESERVES:</b>					
Called up share capital	4		1		1
Profit and loss account			(115,031)		(51)
<b>SHAREHOLDERS' FUNDS:</b>			<u>£(115,030)</u>		<u>£(50)</u>

The company is entitled to exemption from audit under Section 249A(1) of the Companies Act 1985 for the year ended 31 December 2004.

The members have not required the company to obtain an audit of its financial statements for the year ended 31 December 2004 in accordance with Section 249B(2) of the Companies Act 1985.

The directors acknowledge their responsibilities for:

- (a) ensuring that the company keeps accounting records which comply with Section 221 of the Companies Act 1985 and
- (b) preparing financial statements which give a true and fair view of the state of affairs of the company as at the end of each financial year and of its profit or loss for each financial year in accordance with the requirements of Section 226 and which otherwise comply with the requirements of the Companies Act 1985 relating to financial statements, so far as applicable to the company.

The notes form part of these abbreviated accounts

**EXMOUTH GRILL LIMITED  
FORMERLY KNOWN AS LONDON SUMMER WINE  
FESTIVAL LIMITED**

**ABBREVIATED BALANCE SHEET  
31 DECEMBER 2004**

These abbreviated accounts have been prepared in accordance with the special provisions of Part VII of the Companies Act 1985 relating to small companies and with the Financial Reporting Standard for Smaller Entities (effective June 2002).

**ON BEHALF OF THE BOARD:**

A handwritten signature in black ink, appearing to read 'B. Herbert', is written over a horizontal line.

B Herbert - Director

Approved by the Board on 27 October 2005

The notes form part of these abbreviated accounts

**EXMOUTH GRILL LIMITED  
FORMERLY KNOWN AS LONDON SUMMER WINE  
FESTIVAL LIMITED**

**NOTES TO THE ABBREVIATED ACCOUNTS  
FOR THE YEAR ENDED 31 DECEMBER 2004**

**1. ACCOUNTING POLICIES**

**Basis of preparing the financial statements**

At the balance sheet date the company had an net current liabilities of £206,254 and net liabilities of £115,030. However, liabilities include bank borrowings of £122,952 and amounts due to group companies of £76,268. On the basis of continuing support from the bank and the group companies, the directors believe it is appropriate to prepare the accounts on the going concern basis.

**Accounting convention**

The financial statements have been prepared under the historical cost convention and in accordance with the Financial Reporting Standard for Smaller Entities (effective June 2002).

**Turnover**

Turnover represents net invoiced sales of goods, excluding value added tax.

**Tangible fixed assets**

Depreciation is provided at the following annual rates in order to write off each asset over its estimated useful life.

Fixtures and fittings                      - 15% on cost

**Stocks**

Stock is valued at the lower of cost and net realisable value, after making due allowance for obsolete and slow moving items.

**2. TANGIBLE FIXED ASSETS**

	Total
	£
<b>COST:</b>	
Additions	107,322
At 31 December 2004	107,322
<b>DEPRECIATION:</b>	
Charge for year	16,098
At 31 December 2004	16,098
<b>NET BOOK VALUE:</b>	
At 31 December 2004	91,224

**EXMOUTH GRILL LIMITED  
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**NOTES TO THE ABBREVIATED ACCOUNTS  
FOR THE YEAR ENDED 31 DECEMBER 2004**

**3. CREDITORS**

The following secured debts are included within creditors:

	2004	2003
	£	£
Bank overdrafts	122,952	-
	<u>122,952</u>	<u>-</u>

**4. CALLED UP SHARE CAPITAL**

Authorised:				
Number:	Class:	Nominal value:	2004	2003
			£	£
100,000	Ordinary	£1	100,000	100,000
			<u>100,000</u>	<u>100,000</u>

Allotted, issued and fully paid:				
Number:	Class:	Nominal value:	2004	2003
			£	£
1	Ordinary	£1	1	1
			<u>1</u>	<u>1</u>

**5. ULTIMATE PARENT COMPANY**

The company is a wholly owned subsidiary of TMS Restaurants Limited.

**6. RELATED PARTY DISCLOSURES**

At the balance sheet date the company owed £73,527 to the ultimate parent company, TMS Restaurants Limited, and also owed £2,741 to Westfield Restaurants Limited, a company which is also wholly owned by TMS Restaurants Limited.