

The Insolvency Act 1986

Liquidator's Progress Report
Pursuant to Section 192 of
The Insolvency Act 1986**S.192**

To the Registrar of Companies

For Official Use

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Company Number

03997883

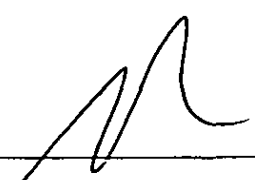
Name of Company

MSREF (U K) Limited

I / We
Malcolm Cohen
55 Baker Street
London
W1U 7EU

the liquidator(s) of the company attach a copy of my/our progress report
under section 192 of the Insolvency Act 1986

Signed



Date

19 JUN 2012

BDO LLP
55 Baker Street
London
W1U 7EU

Ref 00174346/MAC/SMB/BAP

Ins

SATURDAY



QIQ

Q1C54TZM

30/06/2012

#75

COMPANIES HOUSE

Precis (2163) Limited
Precis (2164) Limited
Precis (2165) Limited
MSREF (Leadenhall Court UK) Limited
MSREF (U.K.) Limited
MSREF (Welbeck Street UK) Limited
MSREF (East India U.K.) Limited
MSREF (East India U.K. II) Limited
(together "the Companies") - All In Members' Voluntary Liquidation

Minutes of Meetings Relating to Shareholders held concurrently at the offices of
BDO LLP, 55 Baker Street, London, W1U 7EU on 18 June 2012

Present: Malcolm Cohen, Liquidator

Receipts and Payments

There have been no receipts or payments in the liquidations

Tax Clearances


Formal tax clearance from HM Revenue & Customs has been received in respect of Corporation Tax and VAT (where appropriate) for the pre-liquidation period, together with confirmation that no further returns are required and there are no objections to the liquidations being closed

Distributions

Distributions in specie of the intercompany debtor balances owed to the Companies as per the attached schedule were made to their respective shareholders earlier today

There were no shareholders in attendance and accordingly the following resolutions were deemed to be approved:

- 1 That the Liquidator's reports and accounts to 18 June 2012 be and are hereby approved.
- 2 That the Liquidator is authorised to dispose of the Companies' books and records one year after the dissolution of the Companies.
- 3 The Liquidator is released



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Malcolm Cohen
Chairman

Intercompany debtor schedule

Company	Intercompany debtor balance (£)
Precis (2163) Limited	9,495
Precis (2164) Limited	282,916
Precis (2165) Limited	381,540
MSREF (Welbeck Street UK) Limited	3,262
MSREF (U.K.) Limited	4,553
MSREF (Leadenhall Court UK) Limited	1,814
MSREF (East India U K.) Limited	3,200
MSREF (East India U K. II) Limited	Nil

MSREF (U.K.) Limited
(In Liquidation)
Liquidator's Abstract of Receipts & Payments

**Statement
of Affairs**

**From 03/10/2011
To 18/06/2012**

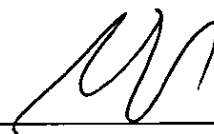
NIL

REPRESENTED BY

NIL

Note

A distribution in specie of the intercompany debtor balance owed to the Company of £4,553 was made to the members on 18 June 2012



Malcolm Cohen
Liquidator