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CHFP025

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Please complete
legibly, preferably
in black type, or
bold block lettering

*insert full name
of Company

COMPANIES FORM No. 395

1814 TO 113

Particulars of a mortgage or charge

395

A fee of £13 is payable to Companies House in respect
of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

11311

03997571

Name of company

* Barracuda Pubs & Bars Limited

Date of creation of the charge

(20 May 2008) 08 MAY 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

Standard Security between Barracuda Pubs & Bars Limited and The Royal Bank
of Scotland plc as Security Trustee dated 8 May 2008

Amount secured by the mortgage or charge

All present and future obligations and liabilities (whether actual or contingent)
or whether jointly or severally or alone or any other capacity whatsoever of the
obligant to

- a the Security Trustee under any senior finance document or mezzanine finance
document, and
- b the senior finance parties (or any of them) under or pursuant to any senior
finance document, and
- c the mezzanine finance parties (or any of them) under or pursuant to any
mezzanine finance document, and
- d any delegate under the senior facilities agreement or the mezzanine facilities
agreement in respect of indebtedness under or pursuant to any senior finance document
or mezzanine finance document, as the case may be, and
- e any receiver (as defined in the senior facilities agreement) appointed under
this deed or any other security granted by the obligant in connection with any
senior finance document or mezzanine finance document

Names and addresses of the mortgagees or persons entitled to the charge

The Royal Bank of Scotland plc, 36 St Andrew Square, Edinburgh

Postcode EH2 2YB

Presentor's name address and
reference (if any)

DLA Piper Scotland LLP
Rutland Square
EDINBURGH
EH1 2AA

89942/120335

Time critical reference

For official Use (06/2005)

Mortgage Section

Post room

FRIDAY



A37 *A7SATZY9* 23/05/2008 33
COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

ALL and WHOLE the tenant's interest in a lease of the ground floor subjects of 14-18 Newbridge Street, Ayr as shown outlined in red on the plan annexed and executed as relative to the Standard Security between Location Developments Limited and the obligant, signed by the obligant on 8 May 2008 and to be registered in the Land Register of Scotland

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Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

None

Signed *DIA Pipe*

Date 22 May 2008

On behalf of ~~XXXXXXXXXXXXXXXXXX~~ [chargee] †

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ

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COMPANIES FORM No. 398

Notice of registration in Scotland or Northern Ireland of a charge comprising property situate there

398

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Pursuant to section 398(4) of the Companies Act 1985

Please complete
legibly, preferably
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bold block lettering

To the Registrar of Companies
(Address overleaf)

Company number

03997571

Name of company

* insert full name
of company

* Barracuda Pubs & Bars Limited

| Scott Ferrier

of DLA Piper Scotland LLP

§ give date and
parties to charge

certify that the charge § Standard Security between Barracuda Pubs & Bars Limited
and The Royal Bank of Scotland plc (as Security Trustee) dated 8 May 2008

† delete as
appropriate

of which a true copy is annexed to this form was presented for registration on 20 May 2008

in [Scotland] ~~XXXXXXXXXXXX~~

Signed DLA P.f.

Date 22 May 2008

Presentor's name address and
reference (if any)

DLA Piper Scotland LLP
Rutland Square
EDINBURGH
EH1 2AA

DX ED271 Edinburgh

For official Use
Mortgage Section

Post room

Notes

The address for the Registrar of Companies is -

Companies House
Crown Way
Cardiff
CF14 3UZ



FILE COPY
CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY NO 3997571
CHARGE NO. 131

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A STANDARD SECURITY WHICH
WAS PRESENTED FOR REGISTRATION IN SCOTLAND ON 20
MAY 2008 AND CREATED BY BARRACUDA PUBS AND BARS
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME
DUE FROM THE COMPANY TO ROYAL BANK OF SCOTLAND
PLC ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF
THE AFOREMENTIONED INSTRUMENT CREATING OR
EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO
CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 23
MAY 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 28 MAY 2008



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES