

Package: 'Laserform'
by Laserform International Ltd.

88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

3990450

Company name in full

YOU ME TV PLC

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(if shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

2 0 1 1 2 0 0 1

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

576

Nominal value of each share

one pence

Amount (if any) paid or due on each
share (including any share premium)

£368.93

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

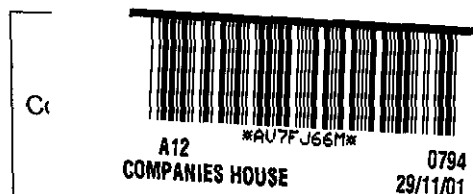
When you have completed and signed the form please send
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh

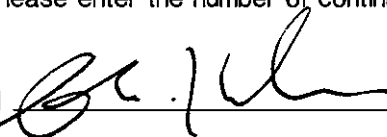


Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name IVOR SMITH, LOE NOE, MARTIN SHEPPARD & KEVIN McGRATH trading in partnership as REIT ASSET MANAGEMENT Address 5 WIGMORE STREET LONDON UK Postcode W 1 K 1 P B	Class of shares allotted Ordinary 	Number allotted 288 	
Name FIRGROVE INVESTMENTS LIMITED Address PO BOX 119, COMMERCE HOUSE, ST PETER PORT GUERNSEY, CHANNEL ISLANDS UK Postcode G Y 1 3 H B	Class of shares allotted Ordinary 	Number allotted 288 	
Name Address UK Postcode	Class of shares allotted 	Number allotted 	
Name Address UK Postcode	Class of shares allotted 	Number allotted 	
Name Address UK Postcode	Class of shares allotted 	Number allotted 	

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

27/11/01

A director / secretary / administrator / administrative resolver / company manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Fladgate Fielder Solicitors

25 North Row, London, W1K 6DJ

CDW/19073.0004

Tel 020 7323 4747

DX number DX: 9057

DX exchange West End