

DOMINION ENERGY LIMITED

AUDITORS STATEMENTS

Auditors' Statement Under Section 43(3)(b) Companies Act 1985.

In our opinion the Company's net assets as at 31 March 2001 were not less than the aggregate of its called up share capital and undistributable reserves (as defined by Section 264 (2) & (3) Companies Act 1985.

Dated this 13 June 2001

Henderson & Co.

Henderson & Co.
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