The Registrar of Companies To Companies House Crown Way Cardiff CF143UZ

Dear Sirs

Reduction of Rosti McKechnie Ltd's (the "Company") share premium from £14,990,000 to nil (the "Share Premium Reduction")

- We refer to the Share Premium Reduction
- The Share Premium Reduction is being carried out pursuant to sections 610(4) and 641 of the 2 Companies Act 2006 (the "Act")
- Pursuant to section 644(5) of the Act, the directors of the Company hereby confirm. 3
- the solvency statement (the "Solvency Statement") made by the directors of the Company (a 3 1 copy of which has been delivered to Companies House at Cardiff on or around the date hereof) was made not more than 15 days before the date on which the shareholder of the Company passed a special resolution approving the Share Premium Reduction pursuant to section 642 of the Act (the "Special Resolution"),
- the Special Resolution was passed by way of a written resolution (notice of the passing of the 32 Special Resolution has been delivered to Companies House at Cardiff on or around the date hereof); and
- the Solvency Statement was sent or submitted to the eligible member at or before the time at 33 which the Special Resolution was sent or submitted to the eligible member

Signed by.

Barry Coughlan

Mikael Dittmann

Thomas Hansson

2015-11-27

Date

2015-11-27 Date

2015-11-27 Date

12/12/2015 COMPANIES HOUSE #218

1 40 3.733196 -