

PUNCH TAVERNS (FH) LIMITED

(Registered in England and Wales, Company Number 03982429)

(the “Company”)

SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 (2006 ACT) MADE FOR THE PURPOSES OF SECTION 642 OF THE 2006 ACT ON 20th MAY 2021

We, Christopher Moore, Lawson Mountstevens and Sean Paterson, together of Elsley Court, 20-22 Great Titchfield Street, London W1W 8BE are the three directors of the Company as at the date of this solvency statement (the “Solvency Statement”).

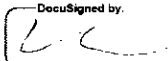
We confirm that the Company is proposing to reduce its share capital from £2,000,000,000 to £1.00 by the cancellation of 1,999,999,999 x ordinary shares of £1.00 each in the capital of the Company.

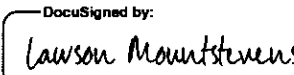
We, having taken account of all of the Company’s liabilities (including any contingent or prospective liabilities), have formed the opinion that:

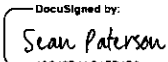
- 1 as regards the Company’s situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- 2 the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

This Solvency Statement shall be governed by, and construed in accordance with, the law of England and Wales.

Signed by:

DocuSigned by:

11610CB4F8CA47C
Christopher Moore
20th May 2021

DocuSigned by:

5FEFC88327F44DB
Lawson Mountstevens
20th May 2021

DocuSigned by:

45C43B4ACA7D4B3
Sean Paterson
20th May 2021

