

COMPANIES FORM No. 123 Notice of increase in nominal capital

123

Please do not write in this margin

Pursuant to section 123 of the Companies Act 1985

| Please complete legibly, preferably in black type, or bold block lettering | To the Registrar of Companies (Address overleaf) | | For official use | Company Number |
|---|---|---------------|------------------|--|
| | Name of company | | | 0973010 |
| * insert full name of company | * PACKAGE HOLIDAYS DIRECT LIMITED | | | |
| † the copy must be printed or in some other form approved by the registrar | gives notice in accordance with section 123 of the above Act that by resolution of the company dated 09 | | | |
| | June 2000 the nominal capital of the company has been increased by £900,000.00 beyond the | | | |
| | registered capital of £100,000.00 | | | |
| | A copy of the resolution authorising the increase is attached. † | | | |
| | The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new | | | |
| | shares have been or are to be issued are as follows : | | | |
| | The additional shares shall rank pari passu with the existing shares of the company. | | | |
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| | | | | Please tick here if continued overleaf |
| ‡ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver | Signed Signed | Designation ‡ | Secretary | Date <i>9, 6, 00</i> |

For official use

General section

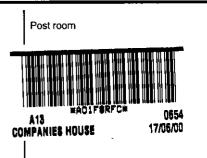
appropriate

Presentor's name, address and reference (if any):

P.G. GRAM, 120 CAMPDEN HILL ROAD, LONDON, W8 7AR

020 7313 2000

PGG



Notes

The address for the companies registered in England and Wales or Wales is :-

The Registrar of Companies Companies House Crown Way Cardiff CF14 3UZ

or, for companies registered in Scotland:-

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB