

Please complete in typescript,
or in bold black capitals.

Annual Return

CHFP010

Company Number

03978213

Company Name in full

GMG Investco Limited

Date of this return

The information in this return is made up to

Day		Month		Year			
2	0	0	4	2	0	0	2

Date of next return

If you wish to make your next return to a date earlier than the anniversary of this return please show the date here. Companies House will then send a form at the appropriate time.

Day		Month		Year			

Registered Office

Show here the address at the date of this return.

164 Deansgate

Any change of registered office **must** be notified on form 287.

Post town

Manchester

County / Region

Lancashire

UK Postcode

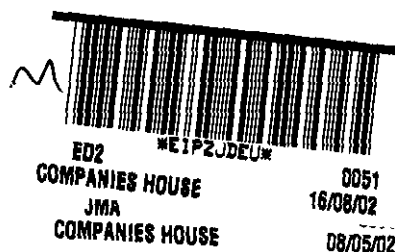
M3 3GG

Principal business activities

Show trade classification code number(s) for the principal activity or activities.

7415

If the code number cannot be determined, give a brief description of principal activity.



When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh

Register of members

If the register of members is not kept at the registered office, state here where it is kept.

Post town

County / Region

UK Postcode

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state where it is kept.

Post town

County / Region

UK Postcode

Company type

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

☐☒☐☐☐☐☐

Please tick the appropriate box

Company Secretary

(Please photocopy this area to provide details of joint secretaries).

* Voluntary details.

If a partnership give the names and addresses of the partners or the name of the partnership and office address.

Name

* Style / Title

Mr

Forename(s)

Philip Edward

Surname

Boardman

Address

2 Davenport Avenue

Post town

Hessle

County / Region

East Riding of Yorkshire

UK Postcode

HU13 0RP

Country

England

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Directors*Please list directors in alphabetical order.***Details of new directors must be notified on form 288a****Name***** Style / Title**

Mr

Day Month Year

Date of birth

0 5 0 8 1 9 5 6

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Forename(s)

Philip Edward

Surname

Boardman

Address

2 Davenport Avenue

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town

Hessle

County / Region

East Riding of Yorkshire

UK Postcode

HU13 0RP

Country

England

Nationality

British

Business occupation

Chartered Accountant

* Voluntary details.

Name*** Style / Title**

Mr

Day Month Year

Date of birth

1 1 1 1 1 9 4 9

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Forename(s)

Samuel Alan

Surname

Buckley

Address

320 Bramhall Lane South, Bramhall

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town

Stockport

County / Region

Cheshire

UK Postcode

SK7 3DL

Country

Nationality

British

Business occupation

Accountant

Issued share capital

Enter details of all the shares in issue at the date of this return.

Class (e.g. Ordinary/Preference)	Number of shares issued	Aggregate Nominal Value (i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)
Ordinary	1	£1.00
Ordinary	4,999,999	£4,999,999.00
Redeemable Preference	35,000,000	£35,000,000.00
Totals	40,000,000	40,000,000.00

List of past and present shareholders

(use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

There were no changes in the period

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on paper

in another format

A list of changes is enclosed

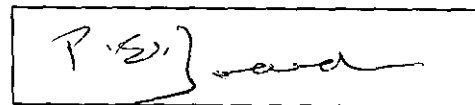
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A full list of shareholders is enclosed

☒☐**Certificate**

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed



Date

7/5/2002

† Please delete as appropriate.

† a director / secretary

When you have signed the return send it with the fee to the Registrar of Companies. Cheques should be made payable to **Companies House**.

This return includes

3

continuation sheets.

(enter number)

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Julie Knowles, Assistant to the Company Secretary,

Guardian Media Group plc, 164 Deansgate, Manchester,

M3 3GG

Tel 0161 211 2443

DX number

DX exchange

List of past and present shareholders Schedule to form 363a

CHFP010 **Company Number** 03978213

Company Name in full GMG Investco Limited

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on:
 - The company's first annual return following the incorporation;
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Shares or amount of stock transferred (if appropriate) Date of registration of transfer
Name GMG National Newspapers Limited Address 164 Deansgate, Manchester, Lancashire UK postcode M3 3GG	£1.00 Ordinary Shares Held 1		
Name Address UK postcode			
Name Address UK postcode			

List of past and present shareholders Schedule to form 363a

CHFP010 **Company Number** | 03978213

Company Name in full | GMG Investco Limited

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- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Shares or amount of stock transferred (if appropriate) Date of registration of transfer
Name Guardian Media Group plc Address 164 Deansgate, Manchester, Lancashire UK postcode M3 3GG	£1.00 Ordinary Shares Held 4,999,999		
Name Address UK postcode			
Name Address UK postcode			

List of past and present shareholders Schedule to form 363a

CHFP010

Company Number | 03978213

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Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name Guardian Media Group plc Address 164 Deansgate, Manchester, Lancashire UK postcode M3 3GG	£1.00 Redeemable Preference Shares Held 35,000,000	Shares or amount of stock transferred (if appropriate)	
Name Address UK postcode			
Name Address UK postcode			