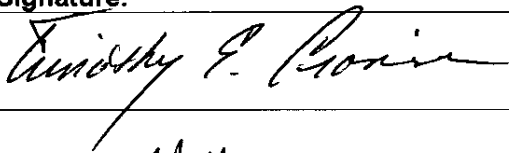


JEFFERIES INTERNATIONAL (HOLDINGS) LIMITED
(Company number 003977886)
(the "Company")

Solvency statement under section 643 of the Companies Act 2006 made for the purposes of section 642 of the Companies Act 2006 on 22 MARCH 2018

We, Timothy Cronin and Huw Tucker, being all the directors of the Company as at the date of this statement, having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that:

1. as regards the Company's situation at the date of the statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts; and
2. it being intended to commence the winding up of the Company within twelve months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of the winding up.

Name of Director:	Signature:
Timothy Cronin	
Huw Tucker	

FRIDAY



LD1 *L72BSL6Y* 23/03/2018 #50
COMPANIES HOUSE