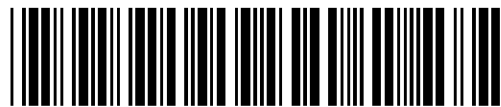


**Return of Allotment of Shares**Company Name: **JEFFERIES INTERNATIONAL (HOLDINGS) LIMITED**Company Number: **03977886**Received for filing in Electronic Format on the: **22/03/2018**

X729IWZT

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
22/03/2018

Class of Shares:	ORDINARY	Number allotted	163831724
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	431032810
Currency:	GBP	Aggregate nominal value:	431032810
Prescribed particulars			
EACH ORDINARY SHARE CARRIES ONE VOTE.			

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	431032810
		Total aggregate nominal value:	431032810
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.