

# Deloitte.

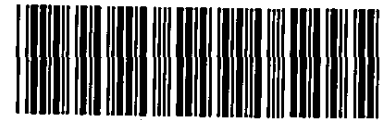
Deloitte LLP  
Hill House  
1 Little New Street  
London EC4A 3TR  
Tel +44 (0) 20 7936 3000  
Fax +44 (0) 20 7583 1198  
LDE DX 599  
www.deloitte.co.uk

The Directors

~~Jefferies International (Holdings) Limited~~  
Jefferies International Limited  
Jefferies Bache limited  
Jefferies Investment Management Limited  
Jefferies Investment (Nominees) Limited  
Jefferies Financing LLP

3977 886

Vintners Place  
68 Upper Thames Street  
London  
EC4V 3BJ  
22<sup>nd</sup> July 2013



A04 03/08/2013 #376  
COMPANIES HOUSE

Dear Sirs

This letter is formal notice of our resignation as auditors of the above companies/ partnerships with effect from the date of receipt of this letter at their registered office

There are no circumstances connected with our resignation which we consider should be brought to the attention of the members or creditors of the companies/ partnerships

Yours faithfully

**Deloitte LLP**

*We take this opportunity to remind you of your responsibility under section 517 of the Companies Act 2006 to send a copy of this notice to the Registrar of Companies **in respect of each company** within 14 days of receiving this letter*

*You are also required under section 523 of the Companies Act 2006 to notify the appropriate audit authority and state the reasons for Deloitte LLP ceasing to hold office within 14 days of receiving this letter. A template notification that you may wish to use in order to fulfil this responsibility accompanies this letter (see Appendix)*

Deloitte LLP is a limited liability partnership registered in England and Wales with registered number OC303675 and its registered office at 2 New Street Square London EC4A 3BZ United Kingdom

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